



Market Valuations - Real & Personal	\$ 2,283,485,815
General Obligation Debt	
Debt Limit - 2.5% of total assessed value	\$ 57,087,145
General Obligation Bonded debt	4,510,000
Unused legal debt capacity	<u>\$ 52,577,145</u>

Long Term Debt Schedule for Fiscal Year Ending June 30, 2008

City of Great Falls, Montana

Fund	Name of Issue	Type of Debt	Date of Issue	Final Maturity Date	Rate	Range	Total Issue	Current Year Activity				
								Beginning Balance 1-Jul-07	Principal Retired	Ending Balance 30-Jun-08	Interest Payment/Expense	Amortized Payment/Expense
100 GENERAL FUND												
	ERS-Legion Park Baseball Stadium	Advance	06/24/03	05/31/23	varies	3.25% to 7.0%	436,300	371,372	15,868	355,504	17,662	-
	Total General Fund						<u>436,300</u>	<u>371,372</u>	<u>15,868</u>	<u>355,504</u>	<u>17,662</u>	<u>-</u>
279 ECONOMIC DEVELOPMENT												
	Veolia Loan	Loan	11/01/04	11/01/14	5.00%	na	203,354	164,547	18,066	146,481	7,817	-
	Total Economic Development Fund						<u>203,354</u>	<u>164,547</u>	<u>18,066</u>	<u>146,481</u>	<u>7,817</u>	<u>-</u>
317 CITY LIGHTS CONSTRUCTION												
871	Meadowlark Addition #3											
	SILD No. 1302	1302	10/21/05	02/15/16	4.75%	variable	20,000	17,744	1,688	16,056	853	-
872	Eagles Crossing											
	SILD No. 1304	1304	10/21/05	02/15/16	4.75%	variable	56,000	52,654	4,915	47,739	2,494	-
873	Meadowlark Addition #4											
	SILD No. 1306	1306	10/22/06	10/22/16	4.75%	variable	23,000	22,470	1,884	20,586	980	-
	Total SILD City Lights						<u>99,000</u>	<u>92,868</u>	<u>8,487</u>	<u>84,381</u>	<u>4,327</u>	<u>-</u>
337 SPECIAL IMPROVEMENT DISTRICT (SID) REVOLVING FUND												
843	Fox Farm Road											
	SID No. 1210	1210	12/15/93	07/01/09	6.70%	4.5% to 7.0%	409,000	10,000	-	10,000	1,000	-
842	Central Streetscape (Sidewalks, Vaults)											
	SID No. 1266	1266	10/15/92	07/01/13	6.18%	3.5% to 6.4%	636,000	65,000	-	65,000	4,460	-
845	25 St (Street & Util)											
	SID No. 1268	1268	08/01/95	08/01/10	5.20%	4% to 5.3%	858,000	120,000	-	120,000	6,660	-
851	Fairway Dr (roadway)											
	SID No. 1275	1275	10/30/97	08/01/13	5.21%	variable	547,000	125,000	-	125,000	6,700	-
	* The special assessment interest rate is 1/2% higher than the bond interest rate shown here, in order to provide extra bond security.											
852	Medical Tech Park (Util)											
	SID No. 1301	1301	05/15/05	05/24/20	5.15%	variable	630,000	540,000	-	540,000	26,593	-
	Total SID Revolving Fund						<u>3,080,000</u>	<u>860,000</u>	<u>-</u>	<u>860,000</u>	<u>45,413</u>	<u>-</u>
363 SOCCER PARK BONDS												
	2005 General Obligation Bonds											
	General Obligatio	06/22/05	07/01/24	4.22%	3.25% to 7.0%	2,500,000	2,240,000	95,000	2,145,000	92,700	-	
	Total Soccer Park Bonds						<u>2,500,000</u>	<u>2,240,000</u>	<u>95,000</u>	<u>2,145,000</u>	<u>92,700</u>	<u>-</u>
364 SWIMMING POOL BONDS												
	2007 General Obligation Bonds											
	General Obligation						2,270,000	2,270,000	170,000	2,100,000	90,800	-
	Total Swim Pools Fund						<u>2,270,000</u>	<u>2,270,000</u>	<u>170,000</u>	<u>2,100,000</u>	<u>90,800</u>	<u>-</u>

Long Term Debt Schedule for Fiscal Year Ending June 30, 2008 City of Great Falls, Montana

Fund	Name of Issue	Type of Debt	Date of Issue	Final Maturity Date	Rate	Range	Total Issue	Current Year Activity				
								Beginning Balance 1-Jul-07	Principal Retired	Ending Balance 30-Jun-08	Interest Payment/Expense	Amortized Payment/Expense
371 TAX INCREMENT BOND FUND												
	1998A Tax Increment Bond	Tax Incr.	03/15/98	08/15/09	4.50%	3.9% to 4.7%	1,150,000	375,000	120,000	255,000	14,683	
	1998B Tax Increment Bond	Tax Incr.	03/15/98	08/15/09	4.82%	4.2% to 5.05%	875,000	285,000	90,000	195,000	12,028	
	2002 Tax Increment Refunding Bond	Tax Incr.	11/15/02	08/15/09	3.65%	4.2% to 5.05%	5,685,000	2,545,000	825,000	1,720,000	65,131	
	Bond Premium(Discourt) Amortization, net						(46,137)	(7,712)	(4,250)	(3,462)		4,250
	Bond Issuance Amortization							-	-	-		9,777
	Total Tax Increment Bond Fund						<u>7,663,863</u>	<u>3,197,288</u>	<u>1,030,750</u>	<u>2,166,538</u>	<u>91,841</u>	<u>14,027</u>
511 WATER FUND												
	2000 Water Bond - SRF Program	SRF Revenue	12/21/00	01/01/21	4.00%	5.1% to 6.25%	3,000,000	2,269,000	130,000	2,139,000	89,480	
	Bond Issuance Amortization							-	-	-		3,407
	TOTAL SRF Revenue						<u>3,000,000</u>	<u>2,269,000</u>	<u>130,000</u>	<u>2,139,000</u>	<u>89,480</u>	<u>3,407</u>
	2002A Water Bonds-Refunding	Revenue	05/15/02	02/01/13	4.15%	3.25% to 6.25%	8,030,000	4,840,000	620,000	4,220,000	187,481	
	Bond Discount Amortization						(368,497)	(135,809)	(32,939)	(102,870)		32,939
	Bond Issuance Amortization							-	-	-		5,579
	TOTAL Water Bond						<u>7,661,503</u>	<u>4,704,191</u>	<u>587,061</u>	<u>4,117,130</u>	<u>187,481</u>	<u>38,518</u>
	Total Water Fund						<u>10,661,503</u>	<u>6,973,191</u>	<u>717,061</u>	<u>6,256,130</u>	<u>276,961</u>	<u>41,925</u>
513 SEWER FUND												
	2002A Sewer Bonds-Refunding	Revenue	05/15/02	08/01/12	4.15%	3.25% to 6.25%	6,470,000	4,120,000	620,000	3,500,000	154,778	
	Bond Discount Amortization						(257,704)	(82,875)	(24,450)	(58,425)		24,450
	Bond Issuance Amortization							-	-	-		5,335
	2005 Sewer Bonds-Revenue		02/01/05	08/01/24	3.89%		5,005,000	4,685,000	160,000	4,525,000	169,480	
	Bond Discount Amortization						(40,040)	(33,410)	(3,153)	(30,258)		3,153
	Bond Issuance Amortization							-	-	-		3,346
	TOTAL Sewer Bond						<u>11,177,256</u>	<u>8,688,715</u>	<u>752,397</u>	<u>7,936,317</u>	<u>324,258</u>	<u>36,284</u>
	2002B Sewer Bond - SRF Program	SRF Revenue	05/15/02	01/01/22	4.00%	5.1% to 6.25%	12,100,000	8,939,000	467,000	8,472,000	352,939	
	Bond Issuance Amortization							-	-	-		14,366
	TOTAL SRF Revenue						<u>12,100,000</u>	<u>8,939,000</u>	<u>467,000</u>	<u>8,472,000</u>	<u>352,939</u>	<u>14,366</u>
	Total Sewer Fund						<u>23,277,256</u>	<u>17,627,715</u>	<u>1,219,397</u>	<u>16,408,317</u>	<u>677,197</u>	<u>50,649</u>
515 STORM DRAIN FUND												
	2003 Storm Drainage Refunding Bonds	Revenue	07/24/03	01/01/14			1,950,000	1,350,000	180,000	1,170,000	37,473	
	Bond Discount Amortization						(19,505)	(8,229)	(2,121)	(6,108)		2,121
	Bond Issuance Amortization											11,021
	TOTAL SRF Revenue						<u>1,930,495</u>	<u>1,341,771</u>	<u>177,879</u>	<u>1,163,892</u>	<u>37,473</u>	<u>13,142</u>
	2004 Storm Drainage SRF Revenue Bonds	Revenue	04/06/05	01/01/24	3.75%		4,400,000	3,837,000	172,000	3,665,000	142,294	
	Bond Issuance Amortization											5,822
	TOTAL SRF Revenue						<u>4,400,000</u>	<u>3,837,000</u>	<u>172,000</u>	<u>3,665,000</u>	<u>142,294</u>	<u>5,822</u>
	Total Storm Drain Fund						<u>6,330,495</u>	<u>5,178,771</u>	<u>349,879</u>	<u>4,828,892</u>	<u>179,766</u>	<u>18,964</u>

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City of Great Falls, Montana

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								Beginning Balance 1-Jul-07	Principal Retired	Ending Balance 30-Jun-08	Interest Payment/Expense	Amortized Payment/Expense
519 ELECTRIC UTILITY FUND												
	2006 General Obligation Bonds											
	General Obligatio		12/15/05	01/01/26	6.79%	6.79-7.21%	1,500,000	1,500,000	22,050	1,477,950	102,129	
	Bond Issuance Amortization										2,387	
	2007 General Fund-ECP											
	Advance		10/01/06				100,000	100,000	-	100,000		
	Total Electric Utility Fund						<u>1,600,000</u>	<u>1,600,000</u>	<u>22,050</u>	<u>1,577,950</u>	<u>102,129</u>	<u>2,387</u>
551 PARKING FUND												
	ERS-Parking Ramp											
	Advance		01/01/01	01/01/25	variable	3.25% to 7.0%	675,000	553,052	19,066	533,986	26,403	
	ERS-Parking Ramp											
	Advance		01/01/01	01/01/25	variable	3.25% to 7.0%	325,000	279,130	9,623	269,508	13,326	
	ERS-Parking Ramp											
	Advance		04/01/01	04/01/15	variable	3.25% to 7.0%	1,020,000	767,757	36,831	730,926	36,425	
	Total Parking Fund						<u>2,020,000</u>	<u>1,599,939</u>	<u>65,519</u>	<u>1,534,420</u>	<u>76,153</u>	<u>-</u>
561 GOLF COURSES FUND												
	1998 Golf Course Revenue Bonds											
	Revenue		03/01/98	09/01/15	variable	3.8% to 5.375%	1,950,000	1,255,000	125,000	1,130,000	62,595	
	Bond Discount Amortization						(39,000)	(10,520)	(2,252)	(8,269)	2,252	
	Bond Issuance Amortization							-	-	-	997	
	1999 Golf Course Revenue Bonds											
	Revenue		03/16/99	09/01/19	4.80%	\$0	590,000	445,000	25,000	420,000	20,206	
	Bond Issuance Amortization										662	
	Total Golf Courses Fund						<u>2,501,000</u>	<u>1,689,480</u>	<u>147,748</u>	<u>1,541,731</u>	<u>82,801</u>	<u>3,911</u>
563 SWIM POOLS												
	Wells Fargo lease/purchase-Water Attraction											
	Capital Lease/Purchase		11/28/00	09/15/15	6.65%	N/A	1,500,000	1,110,615	94,079	1,016,535	73,856	
	Total Swim Pools Fund						<u>1,500,000</u>	<u>1,110,615</u>	<u>94,079</u>	<u>1,016,535</u>	<u>73,856</u>	<u>-</u>
571 CIVIC CENTER EVENTS												
	Wells Fargo Installment Loan - Ticketing System											
	Equip Leases/Lc		04/04/00	04/04/10	6.42%	N/A	100,000	36,758	11,499	25,259	2,360	
	Total Civic Center Events Fund						<u>100,000</u>	<u>36,758</u>	<u>11,499</u>	<u>25,259</u>	<u>2,360</u>	<u>-</u>
	Total All Funds						<u>64,242,771</u>	<u>45,012,544</u>	<u>3,965,404</u>	<u>41,047,140</u>	<u>1,821,783</u>	<u>131,862</u>

