



City of Great Falls Montana

Consolidated Annual Performance Evaluation Report (CAPER)

2012/2013 Program Year



Executive Summary

*City of Great Falls, Montana
Consolidated Annual Performance and Evaluation Report Executive Summary
2012/2013 Program Year*

*City of Great Falls, Montana
Consolidated Annual Performance and Evaluation Report
Executive Summary
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Introduction

The Consolidated Annual Performance and Evaluation Report (CAPER) is a summary of the progress the City of Great Falls has made in the past year in carrying out the goals, objectives, and priorities of its 2010–2015 Five Year Consolidated Plan.

The CAPER provides a description of activities undertaken using Community Development Block Grant (CDBG) and HOME Investment Partnership Program (HOME) funds to meet the basic goals set forth in the statutes of these grant programs. These federal funds were used to achieve the goals of the Consolidated Plan which are to provide decent housing, create a suitable living environment, and expand economic opportunities for the citizens of Great Falls. Activities undertaken using Neighborhood Stabilization Program (NSP) grant funds and other community resources toward meeting the priorities and objectives of the Consolidated Plan are also described.

Summary

The time period covered in the CAPER is July 1, 2012, through June 30, 2013. In this reporting period the City of Great Falls and the Great Falls Housing Authority received a total of \$4,930,495 in federal funds to achieve the goals of the Consolidated Plan.

The scope of the CAPER includes a wide range of activities undertaken in the past year using CDBG, HOME and NSP grant funds to address the identified priorities. In addition to the City using Department of Housing and Urban Development (HUD) funding to provide low income people with a wide variety of services, it should be noted housing providers, non-profit human service organizations, private entities and other government agencies within the community used many other funding sources beyond those provided by HUD to assist low income and homeless people.

Major elements of the report include accomplishments and activities undertaken in the following areas:

1. Community development
 - Infrastructure improvements
 - Removal of slum and blight
 - Economic development
 - Public facilities upgrades
 - Public services provision

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- Affirmatively furthering fair housing
- 2. Addressing the needs of homeless people
 - Continuum of Care for Homelessness
 - Community homeless services
- 3. Maintaining and promoting affordable housing
- 4. Addressing obstacles to meeting underserved needs
- 5. Eliminating barriers to affordable housing
- 6. Steps taken to improve the degree and efficiency of interactions between governmental and private operations
- 7. Improvement of public housing
- 8. Evaluating and reducing lead-based paint and asbestos hazards
- 9. Reducing the number of people living below the poverty level
- 10. Additional funding resources

Entitlement Program Requirements

The City was responsible for managing the day-to-day operations of the CDBG and HOME programs and monitored the performance of all CDBG and HOME fund sub-recipients.

The City had no changes in program objectives and grantee funds were used exclusively to meet CDBG national objectives. During the reporting period the jurisdiction effectively worked toward the goals of the five year strategy in the Consolidated Plan and the goals set in the annual Action Plan. All the highest priorities were addressed. All funding available to assist this jurisdiction in addressing its top priorities was applied for. The full amount of the resources which was received was used for projects consistent with the goals and priorities developed in the Consolidated Plan.

All entities receiving HOME funds complied with HOME rental requirements in supplying and marketing affordable rental housing.

Self-evaluation

The activities funded by CDBG and HOME grant programs are fulfilling the objectives and priorities set in the Consolidated Plan and are making a significant impact on the needs expressed by the community. The City Commission committed all grant dollars to activities that specifically address the priorities set for the year.

During the program year, 99% of the 2012/2013 CDBG funds committed were spent; 87% of the 2012/2013 CDBG-funded activities are on schedule. 100% of the 2012/2013 HOME funds were committed and spent; 100% of the 2012/2013 HOME-funded activities are on schedule.

The Sand Hills affordable housing project is now complete. The Housing Authority was allocated \$310,000 in 2007/2008 HOME funds and \$250,000 in 2008/2009 HOME funds

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for land acquisition and site improvement to develop phased construction of four affordable housing four-plex apartments (16 housing units) at the Sand Hills project. Construction of the second four-plex was completed in August 2011 and rent-up was completed the following month. Phases 3 & 4 were completed for a total of 8 units (2 4-plexes). Phase 3 was completed in March of 2013 and Phase 4 was completed in April of 2013. Rent-up was completed for Phase 3 & 4 in June of 2013.

ASI is still pursuing its Low Income Housing Tax Credit (LIHTC) application with the Montana Board of Housing. That project has great potential to expand service to the elderly and the disabled in the City of Great Falls. The city is still willing to commit HOME funds to the project upon award of the LIHTC.

Other than the HOME funding noted above, grant expenditures are regular, consistent and in agreement with the letter of credit withdrawals from HUD. Overall, the grant programs were successfully addressing the objectives and priorities the City has set in the Consolidated Plan and the annual Action Plan.

Performance Measurement

The following Table depicts the City's accomplishments as they relate to meeting the seven goals and objectives set forth in the Consolidated Plan.

City of Great Falls, Montana

**2012/2013 Annual Action Plan
Planned Project Results**

Affordable Housing

Outcomes and Objectives*	Performance Indicators	Expected Number	Actual Number	Activity Description
DH-2	# of units brought from substandard to standard condition # of units occupied by elderly (9-Owner occupied units rehabilitated or improved)	4 LMI homeowners/renter households	4 LMI homeowners households	GF City Planning & Community Development Dept Water & Sewer Loan Program: city wide no-interest loan program for homeowners and property owners to construct or replace water and sewer lines (CDBG)
DH-2	# of units brought from substandard to standard condition # of units occupied by elderly # of units brought into compliance with lead safe housing rule (9-Owner occupied units rehabilitated or improved)	11 housing units	8 LMI homeowners	GF City Planning & Community Development Dept Deferred Payment Program: city wide no-interest loan program for homeowners to address substandard conditions (CDBG)
DH-2	# of affordable units #of units brought from substandard to standard condition # of units brought into compliance with lead safe housing rule (6-New rental units constructed) (7-Rental units rehabilitated)	5 rental units	1 property owner unit / 6 rental units complete	GF City Planning & Community Development Dept Rental Improvement Loan Program: city wide no-interest loan program for property owners to make code-related repairs to rental property (CDBG)
DH-2	# of affordable units #of units brought from substandard to standard condition # of units occupied by elderly # of units brought into compliance with lead safe housing rule (6-New rental units constructed) (7-Rental units rehabilitated) (9-Owner occupied units rehabilitated or improved)	15 LMI homeowners/renter households 5 rental units (same as noted in 3 programs above)	13 LMI/ 6 rental units Noted above	GF City Planning & Community Development Dept Rehabilitation Specialist: provide rehab counseling, loan processing, inspections and construction monitoring for all CDBG-funded revolving loan housing programs for low income people (CDBG)

Outcomes and Objectives	Performance Indicators	Expected Number	Actual Number	Activity Description
DH-3	#of residential housing code violations brought into compliance	60 LMI homeowners/ 115 rental units	60 LMI homeowners / 115 rental units	GF City Planning & Community Development Dept Code Enforcement: provide services to preserve and enhance public health and safety by enforcing international and code building and property maintenance codes (CDBG)
DH-2	# of first-time homebuyers # of first-time homebuyers receiving housing counseling # receiving down payment assistance / closing costs	9 low income first-time homebuyers	3 low income/first time	MT Homeownership Network: down payment assistance for low income first time home buyers purchasing NHS developed housing (CDBG)
DH-2	# of affordable units # qualified as Energy Star # of households previously living in subsidized housing # of units brought into compliance with lead safe housing rule (8-Homeownership units constructed, acquired, or acquired with rehabilitation)	9 housing units	8 housing units LMI	Neighborhood Housing Services: revolving loan fund for affordable housing activities (CDBG)
DH-2	# of affordable units # qualified as Energy Star # of households previously living in subsidized housing # of units brought into compliance with lead safe housing rule (8-Homeownership units constructed, acquired, or acquired with rehabilitation)	9 housing units (same 9 noted above for CDBG)	8 housing units LMI	Neighborhood Housing Services: OIP & down payment assistance (HOME)
DH-2	# of affordable units # section 504 accessible # qualified as Energy Star # of elderly (6-New rental units constructed)	4 rental units	4 rental units	GF Housing Authority: construct fourth affordable handicap accessible 4-plex apartment complex (HOME)

Outcomes and Objectives	Performance Indicators	Expected Number	Actual Number	Activity Description
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Public Facility Improvements				
SL-1	# of persons assisted where activity used to meet a quality standard or measurably improved quality (1-Public facility activities)	8 disabled people	7 disabled people	Center for Mental Health: upgrade electrical system at Center West, a transitional living facility for adults with severe mental illness (CDBG)

DH-2	# of affordable units # of households previously living in subsidized housing (8- Homeownership units constructed, acquired, or acquired with rehabilitation)	3 LMI households	3 LMI households	Habitat for Humanity: install sewer and water lines, excavate for foundations and install concrete porches, steps, sidewalks and parking pads for low income homeowners (CDBG)
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Public Service Activities				
SL-1	# of persons assisted with new access to a service (2-Public service activities)	290 elderly/disabled adults	583 elderly/disabled adults	Area VIII Aging on Aging: home delivery meal program for elderly (CDBG)
SL-1	# of persons assisted with improved access to a service (2-Public service activities)	216 children from low income households	136 children from LMI households	Big Brothers Big Sisters: purchase computer work station and provide technical installation assistance for agency that provides youth mentoring support (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	60 children from low income households	263 children from low income households	Boys & Girls Club of Cascade County: provide scholarships for summer day camps for children from low income families (CDBG)
SL-1	# of persons assisted with improved access to a service (2-Public service activities)	380 children from low income households	421 children from low income households	CASA-CAN: purchase volunteer training materials and pay training conference expenses for volunteer program for abused and neglected children in the legal system (CDBG)
SL-1	# of persons assisted with improved access to a service (2-Public service activities)	175 people from low income households	264 people from low income households	Cascade County Law Clinic: purchase computer work station for agency which provides assistance to low income people in family law civil matters (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	445 people from low income households	445 people from low income households	Children's Museum of MT: provide admission scholarships for children from low income families (CDBG)

Outcomes and Objectives	Performance Indicators	Expected Number	Actual Number	Activity Description
SL-1	# of persons assisted with new access to a service (2-Public service activities)	16 children from low income households	16 children from low income households	Family Connections (aka Child Care Solutions): provide child care scholarships for low income families (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	20 disabled adults	50 disabled adults	Farm in the Dell GF: purchase tiller and garden tractor to develop vocational program for developmentally disabled adults (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	8 children from low income households	8 children from low income households	GF City Park & Recreation Dept Community Recreation Center: provide scholarships for after school child care and summer camp programs for children from low income families (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	4,258 elderly persons	4,000 elderly persons	GF Senior Citizens Center: purchase food and supplies for meal program for elderly (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	370 disabled /elderly persons	296 disabled/elderly	Paris Gibson Square: purchase adaptive art supplies to provide art classes for people with physical disabilities (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	14 disabled adults	20 disabled individuals	Quality Life Concepts, Inc.: purchase computer work station, snow thrower and two push mowers to expand work services program for developmentally disabled adults (CDBG)
SL-1	# of households assisted with new access to a service (2-Public service activities)	80 low income households	242 low income households	Rural Dynamics, Inc. : provide memberships for credit and debt management services for low income people (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	72 persons from low income households	19 persons from low income households	Young Parents Education Center: provide emergency housing and day care scholarships for low income teen/young adult parents completing high school (CDBG)

*Use one of 9 outcome/objective categories			
	Availability/Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

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Introduction

The City of Great Falls, Montana Consolidated Annual Performance and Evaluation Report 2012/2013 Program Year (CAPER) is a summary of the progress the City of Great Falls has made in the past year in carrying out the goals, objectives and priorities of its 2010-2015 Consolidated Plan and the associated 2012/2013 Annual Action Plan.

The Consolidated Plan is a detailed analysis of current housing and community development issues and a comprehensive needs assessment of those areas. The priorities and objectives which have been determined to meet the identified needs are included in the Consolidated Plan. The Annual Action Plan describes activities to be undertaken in the 2012/2013 year using Community Development Block Grant (CDBG), HOME Investment Partnership Program (HOME) and Neighborhood Stabilization Program (NSP) grant funds and other community resources toward meeting the identified priorities and objectives in the Consolidated Plan.

The CAPER provides a description of activities undertaken using CDBG, HOME and NSP funds to meet the basic goals set forth in the statutes of these grant programs. The CAPER is submitted to the Department of Housing and Urban Development (HUD) as a requirement of those grant programs. Resources received from other sources and other activities undertaken to assist low income people are also described as they relate to accomplishing the objectives of the Consolidated Plan.

The time period covered by the CAPER is July 1, 2012, through June 30, 2013. The City received an extension to complete its CAPER. As a result, the report will be completed in and submitted by November 27, 2013.

In addition to the data generated internally by the City of Great Falls (City) in the process of administering the grant funds, requests were sent to 38 organizations, agencies and government departments to obtain information for the CAPER. A description of the primary agencies involved can be found throughout this report.

Sources of Funds and Funds Committed

For Fiscal Year 2012/2013, the City and the Great Falls Housing Authority received a total of \$4,930,495 in federal funds to achieve the goals of the Consolidated Plan. These goals are to provide decent housing, create a suitable living environment and expand economic opportunities for the citizens of Great Falls. Activities which were undertaken to achieve these goals included economic development, property acquisition, housing rehabilitation, new construction of single family houses, homebuyer assistance and other endeavors designed to improve the quality of housing for people with low to moderate incomes. Activities were also undertaken to improve public facilities and to provide public services. The City pursued all resources it indicated it would pursue in the 2012/2013 Action Plan to undertake these goals. Also see the Additional Funding Resources section for details regarding funding resources which private, non-profit agencies and other governmental departments pursued to undertake these goals.

<u>City of Great Falls</u>	<u>Funds Received</u>	<u>Funds Committed</u>
Community Development Block Grant (CDBG) CDBG Program Income	\$718,203 \$941,882	\$697,861 \$911,691
Home Investment Partnership Program (HOME) HOME Program Income	\$232,508 \$99,215	\$232,508 \$234,655
Neighborhood Stabilization Program (NSP)Program Income	\$151,488	\$51,998

The City Commission prioritized 36% of the CDBG funds for public facility improvements/handicap accessibility, 26% for affordable housing, 15% for public services, 3% for economic development and 20% for administration. See the Affordable Housing, Public Facilities, Public Service and Economic Development sections for actual percentage used. Less than 20% was actually used for administration.

These percentages were used as guidelines in accepting grant proposal applications and in determining maximum funding levels for each category. Depending on the type of project applications that were funded and how the eligibility of the activities are categorized, a discrepancy can be created between the original percentage guidelines and the actual expenditures. In addition, actual expenditures include activities which were funded after the application period and activities funded in previous years that were completed during this reporting period and are not included as part of the percentages in the initial prioritization of funds. A detailed description of specific activities, accomplishments, funds authorized and funds disbursed for each of these priorities is provided in Appendix 1.

The City received a total of \$941,882 in CDBG program income.

Of this total, \$129,314 was received in loan payments for loans generated through the City's Deferred Payment Loan Program (City housing rehabilitation programs are described in the Fostering and Maintaining Affordable Housing section); \$110,891 was received in loan payments through the City's Rental Improvement Loan Program; \$36,000 was received for the City's Water & Sewer Loan Program; \$0 was received for the City's Historic Preservation Program.

Neighborhood Housing Services, Inc., (NHS) received \$857,613 in program income (see page 3 for a description of this agency). Program income received for City programs was revolved back into the same programs and used for affordable housing activities except for those dollars used to pay a portion of the housing rehabilitation specialist salary and a small amount for administration activities such as recording fees, title search fees and lead-based paint and asbestos testing. The City used 0% of its CDBG program income for administration and NHS used 15% of its CDBG program income for administration of affordable housing projects, including first- time homebuyer education.

90% of HOME funding was committed to low income housing activities and 10% was committed to administration. HOME grant fund allocations included the following projects: a) \$119,593 to NHS to construct and rehabilitate single family houses and provide down payment and closing cost assistance for low income homebuyers through the Owners in Partnership XIX Program and b) \$20,771 for program administration. It was anticipated 10% of the 2012/2013 HOME allocation would be used for administration; 9% was actually spent.

By regulation, 15% of HOME funds must be set-aside for a Community Housing Development Organization (CHDO). When an agency is designated as a CHDO by HUD, it means the agency is eligible to apply for specific federal grant funds and undertake specific activities to address affordable housing within a community. As NHS is the only City-certified CHDO in the community, the agency received the full 15% of 2012/2013 HOME funds set-aside.

The City received a total of \$99,215 in HOME program income. Of this total, \$4,800 was received in loan payoffs through the City's discontinued Home Foundation Loan Program. NHS received \$37,593 in HOME program income for new construction/rehabilitation and \$56,822 for down payment assistance. All program income received in 2012/2013 from housing programs was used for affordable housing activities.

NHS received \$37,593 in HOME program income for new construction/rehabilitation and committed \$152,655. The agency also received \$56,822 in HOME program income for down payment assistance and committed \$82,000.

The City, through NHS, received \$151,488 in Neighborhood Stabilization Program (NSP) income. This program income is from a \$1,300,000 NSP grant the City was awarded by the Montana State Department of Commerce in 2009/2010. Those NSP funds were allocated to NHS to purchase and demolish blighted properties.

<u>Great Falls Housing Authority</u>	<u>Funds Received</u>	<u>Funds Committed</u>
Public Housing Subsidy	\$528,234	\$528,234
Section 8 Housing Choice Subsidy	\$1,048,042	\$1,048,042
Capital Improvement Fund	\$1,994,856	\$1,994,856
Home Investment Partnership Program	\$792,114	\$792,114

The Great Falls Housing Authority (Housing Authority) is the public housing authority for Great Falls. It is a public entity whose mission is to work toward a community that provides safe, affordable housing. They educate and assist residents to develop skills necessary to maintain successful residency, to improve quality of life and to pursue self-sufficiency.

The Housing Authority used the public housing subsidy to operate 490 units of public housing located at five different sites. Section 8 Housing Choice subsidies were used to provide low to moderate income families with affordable rental housing city-wide through the administration of Housing Choice vouchers. Capital improvement funds were used for rehabilitation activities at the main site ((MT2-1 and MT2-2)). HOME grant

funds were from State of Montana HOME funds and were used for the Sand Hills new construction project.

<u>Neighborhood Housing Services, Inc.</u>	<u>Funds Received</u>	<u>Funds Committed</u>
Community Development Block Grant	\$60,289	\$60,289
CDBG Program Income	\$665,677	\$665,677
HOME Investment Partnership Program	\$35,000	\$277,230
HOME Program Income	\$191,936	\$113,947
NSP Program Income	\$151,488	\$51,998

NHS, aka NeighborWorks Great Falls, is a 501(c)(3) non-profit organization whose overall goal is to provide safe, affordable housing for low income families. NHS is the primary affordable housing developer in Great Falls and, as noted previously, is the only City-certified HOME Program CHDO in Great Falls. The agency is also the only City CDBG Program Community Based Development Organization (CBDO) in Great Falls.

NHS was allocated and committed \$60,289 in CDBG funds to use in a revolving loan fund for down payment assistance, new construction, purchase and renovation of houses and other activities addressing affordable housing and neighborhood revitalization.

NHS received and committed \$665,677 in CDBG program income. All CDBG program income was distributed into the revolving loan fund and all funds were used for acquisition, new construction and rehabilitation loans to low income homeowners and program administration.

NHS was allocated \$35,000 in HOME funds for the Owners in Partnership XIX Program for new construction and rehabilitation of single family homes and down payment and closing cost assistance for low income homebuyers. During the program year of 2009/2010 HOME \$27,796 funds were committed and spent, \$60,054 in 2010/2011 HOME funds were committed and spent and \$37,677 in 2011/2012 HOME funds (the administration allotment) were committed and spent and in 2012/2013 \$277,230 were committed and spent.

NHS received \$37,593 in HOME program income for new construction/rehabilitation and committed \$152,655. The agency also received \$56,822 in HOME program income for down payment assistance and committed \$82,000.

NHS received \$151,488 in NSP program income funds and committed \$51,998 to purchase and demolish blighted properties.

See the Fostering and Maintaining Affordable Housing section and Appendix 1 for a detailed description of NHS program accomplishments in Great Falls.

Geographic Distribution of Funds

Based on 2010 Census data (2005-2009 American Community Survey 5-Year Estimates), the population of Great Falls is 58,842. All Census maps in Appendix 2 were developed using 2000 Census data as the 2010 Census data is not yet available for these categories. As advised by HUD during the 2012 annual HUD consultation, the City will continue to use 2000 Census data until such time as 2010 data is available.

The project map in Appendix 2 illustrates the location of all projects funded with 2012/2013 CDBG and HOME grant funds, with the exception of the Civic Center handicap ramp project and projects conducted on a city-wide basis.

The 2000 Census tracts map in Appendix 2 shows the boundaries of census tracts within the city limits. It is of note Census Tract 12 at the eastern edge of Great Falls which encompasses Malmstrom Air Force Base is not included as it is not within the city limits. Great Falls has a designated Historically Underused Business (HUB) Zone which includes Census tracts 4, 5, 6, 7 and 8. Great Falls currently has six registered HUB Zone contracting firms.

Three Census tracts (4, 8 and 16) were designated as slum and blight areas and three Census tracts (5, 6 and 7) were included in a HUD-approved Urban Renewal Area. Both area designations expired in May 2012. Because of the large cuts in CDBG funding the past few years, the City decided it is unable to make the significant commitment to eliminating slum and blight conditions that would be required if it were to renew its slum and blight area designations.

The Median Family Income, Median Household Income and Percent Persons Below Poverty maps in Appendix 2 reflect income categories within the city. The HUD Low to Moderate Income Areas map provides income information to the block group level. The Minority Distribution map reflects minority percentages by census tract.

The Minority Distribution map in Appendix 2 reflects minority percentages by census tract. Based on 2010 Census data (2005-2009 American Community Survey 5-Year Estimates), Great Falls has a total minority population of 11%. The largest percentage (6.9%) is American Indian/Alaska Native. It was noted in the Consolidated Plan the Housing Authority's waiting list was comprised of 21% Native Americans and of the 464 units of public housing occupied, 20% were Native Americans; all other races other than white were less than 1%.

The NHS CBDO Boundaries map in Appendix 2 illustrates the location of NHS's neighborhood revitalization activities.

Citizen Participation

The City encouraged citizen participation in the CDBG/HOME process through the following:

- ❖ Followed the Citizen Participation Plan which was reaffirmed in January 2013 and details how input from the public is pursued as part of the Consolidated Plan, the Annual Action Plan and the CAPER. The participation of low and moderate income persons and the organizations and agencies that serve these people is emphasized;
- ❖ Encouraged all citizens, including minorities, non-English speaking people and people with disabilities, to attend public hearings and local meetings through providing reasonable accommodations for people with disabilities including but not limited to holding meetings in a handicapped accessible building and providing for language interpreters if accommodation is requested;
- ❖ Notified citizens that all reporting documents (e.g., Citizen Participation Plan, Consolidated Plan, Annual Action Plan and CAPER) can be requested in alternate format by people with disabilities by telephone, emailing or writing the contact person who prepares the reports;
- ❖ Urged Neighborhood Council members to communicate with City government;
- ❖ Fostered a close working relationship with affordable housing providers and social service agencies;
- ❖ Actively participated in the Continuum of Care for Homelessness group;
- ❖ Appointed the Community Development Council, a 10 member volunteer advisory board to review and prioritize CDBG applications to make funding recommendations to the City Commission;
- ❖ Undertook a variety of activities to determine community needs and solicit citizen participation and grant proposals in the development of the 2012/2013 Action Plan. In the past year this included: a) public service announcements; b) paid advertisements regarding needs public hearing, Proposed Annual Action Plan for review and Proposed Plan public hearing published on seven occasions; c) paid advertisements requesting CDBG and HOME project proposals published on eight occasions; d) notification of the needs public hearing to all public housing residents; e) articles in the local newspaper; f) two public hearings; g) CDBG and HOME information, applications and public notices on the City website; and, h) Proposed Annual Action Plan available for public review for 30 days on the City Website and at two public locations;
- ❖ Directly contacted 126 individuals on the CDBG distribution list and published an advertisement in the Great Falls Tribune regarding availability of the Annual Community Assessment for a 30 day review and comment period;
- ❖ Directly contacted 38 agencies, governmental departments and organizations for input regarding the CDBG/HOME accomplishments related to preparation of the CAPER and activities taken to benefit low to moderate income (LMI) residents;
- ❖ Maintained Five Year Consolidated Plan, current year Action Plan and current CAPER on the City website; and,
- ❖ Provided current CDBG/HOME program descriptions, guidelines and applications on the City website.

When notification about the public hearing regarding the 2012/2013 Proposed Action Plan and availability of the Proposed Plan for review and comment was provided to the community, agencies who serve protected classes were contacted a second time and encouraged to do outreach to specific populations such as minorities, people with disabilities and other members of protected classes. They were requested to inform

their clients about upcoming public hearings and public comment periods and to encourage their clients to participate. Those agencies contacted included Quality Life Concepts, Inc., Easter Seals-Goodwill Industries and Special Olympics.

The City communicated with NHS, the Housing Authority, the Continuum of Care for Homelessness group and numerous local non-profit social service agencies to gain their input and to advise them of activities related to the CDBG and HOME grant process.

Availability of the proposed CAPER for citizen review and comment was advertised in the Great Falls Tribune on November 10, 2013 and November 17, 2013. The proposed CAPER was available for public review and comment on the City website and at the Great Falls Public Library and the Planning and Community Development office in the Civic Center for a 15 day comment period from November 8, 2013 through November 25, 2013. The City did not receive any comments. The final version of the CAPER will be available on the City website on an ongoing basis.

Fostering and Maintaining Affordable Housing

26% of 2012/2013 CDBG funds and 90% of 2012/2013 HOME grant funds were allocated for projects addressing affordable housing. The lower expenditure amount occurred because fewer Water & Sewer Loan Program projects were undertaken than had been anticipated. This difference occurred because the warm winter season reduced the number of residential water and sewer service line emergencies.

Additionally, the Upper & Lower River Road Water & Sewer District project used some of the CDBG funds originally budgeted for main construction to pay for low/moderate income residence service lines when other sources of funding became available for the mains.

City of Great Falls

The City administered CDBG-funded housing rehabilitation programs to assist LMI renters and homeowners with housing rehabilitation activities:

- Deferred Payment Loan Program: no-interest deferred loans to low income homeowners to make code-related repairs to owner-occupied, single family homes;
- Rental Improvement Loan Program: no-interest loans to property owners for code-related repairs to rental units which remain affordable to low income households;
- Water & Sewer Loan Program: no/low-interest loans to low income homeowners and property owners who provide rental units which remain affordable to low income households to construct or replace water and sewer lines; and
- Historic Preservation Loan Program: low-interest loans to property owners for additional funding for multi-family housing rehabilitation projects which require historic preservation regulation compliance.

Program	Anticipated # Will Assist	# Assisted	Property Owner Contribution	CDBG P.I./Grant Funds Used
Deferred Payment Loan Program	11 low income homeowners	8 low income homeowners (includes 2 elderly people)	\$500	\$126,654 Program income
Rental Improvement Loan Program	3 rental property owners 5 rental units	1 property owner 6 rental units completed	\$2,0000	\$77,000 Program income
Water & Sewer Loan Program	4 low income homeowners/rental property owners	4 low income homeowners (includes 2 elderly people)	\$0	\$42,360 Program income
Historic Preservation Loan Program	0	0	\$0	\$0

The Historic Preservation Loan Program was allocated approximately \$50,000 several years ago. One loan for that amount was made to a landlord in third position behind a Rental Improvement loan. The landlord is currently paying on the Rental Improvement loan. No funds will be available for this program until the landlord finishes payback on both the Rental Improvement and Historic Preservation loans or until more grant funds are requested.

Program	Projected repayment of previous loans	Actual repayment of previous loans
Deferred Payment Loan	\$60,000	\$129,314
Rental Improvement Loan	\$80,000	\$110,891
Water & Sewer Loan	\$8,000	\$36,000
Historic Preservation Loan	\$0	\$0

In addition to CDBG and HOME funded programs, the City administered program income from the Neighborhood Stabilization Program (NSP) grant funds which were awarded by the State of Montana Department of Commerce in 2009/2010. The City's sub-recipient, NHS, used \$51,998 in NSP funds to purchase two blighted properties and demolish substandard structures on the lots. One homeowner was assisted. New homes were constructed on two of the original NSP lots using CDBG and HOME funds and will be sold to LMI first-time homebuyers. One of these houses successfully incorporated historical features to assure the house would fit within the historical neighborhood where it was built.

The City actively participated in the Great Falls Housing Task Force which, in addition to other housing-related activities, informally monitors the rental housing situation (see Eliminating Barriers to Affordable Housing Section for more details regarding this group's activities).

The City marketed the Rental Improvement Loan Program as an incentive to developing affordable rental housing in the downtown area. Another activity undertaken to develop

affordable rental housing incentives was to work out a special annexation agreement about the property involved in the proposed Accessible Space, Inc., project.

Neighborhood Housing Services, Inc.

The main goal of NHS is to provide safe, affordable housing for low income families. Primary services included providing low interest loans and construction assistance to neighborhood low income homeowners for rehabilitation of their homes; providing down payment and closing cost assistance and foreclosure prevention loans; purchasing and rehabilitating houses to be sold to low and moderate income households; constructing single family homes that are affordable for LMI households; providing homebuyer education programs; and providing administrative assistance to Montana communities for the development of affordable housing programs. NHS also undertook other clean-up and revitalization activities and special assistance to residents of targeted neighborhoods. The following chart summarizes housing activities NHS planned to take in Great Falls, along with actual accomplishments. It is difficult to anticipate actual accomplishments within a specific time period because of the timing of the construction cycle as related to the timing of the grant program year. Detailed funding source and beneficiary information is available in several sections of this report, as well as Appendix 1.

ANTICIPATED ACTIVITY ANNUAL ACTION PLAN	ACCOMPLISHMENT
Construct/purchase & rehabilitate 9 single family homes to sell to low income people using CDBG/ HOME funds	New construction—7 completed, 6 underway Purchase—1 Rehabilitation—1 completed using CDBG & HOME funds
Construct 2 “high school” houses in collaboration with local high schools (part of 9 houses listed above)	Constructed 2
Construct 1 house in collaboration with Great Falls College MSU (part of 9 houses listed above)	Constructed 1
Provide down payment assistance loans to 10 low & moderate income first-time homebuyers using CDBG/HOME funds	Provided 8 down payment assistance loans using HOME funds
Provide down payment assistance loans to low & moderate income first-time homebuyers using funds other than CDBG/HOME	Provided 0 down payment assistance loans using NeighborWorks America (NWA) funding
Purchase vacant lots for new construction using funds other than CDBG/HOME	Purchased 2 lots using NWA funds
Provide interior repair, exterior rehabilitation or emergency repair loans to homeowners using funds other than CDBG/HOME	Provided 19 loans using NWA funds
Provide foreclosure prevention loans using funds other than CDBG/HOME	Provided 4 foreclosure prevention loans using NWA funds
Provide homebuyer education, homebuyer services & home maintenance classes	Assisted 165 people through the Homebuyer Education Program. Provided homebuyer education, counseling or other homebuyer services to 246 potential homebuyers
Assist Native American families with homebuyer education & down payment & closing cost assistance	Assisted 12 Native American families with homebuyer education & provided 1 down payment assistance loan to a Native

NHS administered a Section 8 Housing Choice Voucher Homeownership Program in partnership with the Housing Authority. The program involves eligible Housing Authority's current Section 8 Housing Choice Voucher holders being able to switch their rental voucher to homeownership and pay 30% of their income toward house payments rather than monthly rent. All eligible residents were required to participate in NHS's first-time homebuyer program and individual financial counseling, as needed. NWGF sent solicitation letters regarding the program to all Housing Authority residents. As of June 2013 one Housing Authority resident families had graduated during the year.

Other activities NHS accomplished included:

- ✓ used NSP funds to purchase and demolish two blighted properties (see previous section regarding City affordable housing activities for more details);
 - ✓ provided reverse mortgage counseling to 53 elderly homeowners;
 - ✓ incorporated Energy Star considerations into new construction and rehabilitation projects;
 - ✓ partnered with Rural Dynamics, Inc., and (RDI) to move low income families into first-time homeownership, assisted 18 families in the past year;
 - ✓ collaborated with RDI to provide homebuyer services including financial literacy training for low income people;
 - ✓ provided no deferred loans for home repairs to elderly and low income homeowners who do not have mortgages on their homes;
 - ✓ collaborated with the Housing Authority, Habitat for Humanity and RDI to coordinate housing services for low income families;
 - ✓ did outreach through the Neighborhood Councils, Chamber of Commerce Leadership Great Falls and Habitat for Humanity;
 - ✓ coordinated with local groups such as Chamber of Commerce, Malmstrom Air Force Base, Neighborhood Watches, Neighborhood Councils and the City to provide ongoing programs involving neighborhood wide clean-up, reporting of building code infractions, Crime Watch network and special assistance with housing and neighborhood concerns to residents of targeted neighborhoods;
 - ✓ ongoing participation in Great Falls Housing Task Force, Good Neighbor Committee, Downtown Action Alliance and Downtown Development Partnership;
 - ✓ developed and implemented new home loan improvement program; and,
 - ✓ developed manufactured housing replacement program designed to replace pre-1976 mobile homes with manufactured homes on permanent foundations. One pre-1976 mobile home was replaced.
-
- ✓ The federal Weed and Seed program ended in March, 2012. The work of the Steering Committee continues through the NeighborWorks Community Building program, which continues to implement the programs and projects that began with the WS federal funding.

- This work includes a focus on reducing crime in the former federally designated Weed and Seed sites, which are also almost identical to NeighborWorks Great Falls' target areas. Specific programs include:
 - ***Neighborhood and Business Watch***, which coordinates with the City's Neighborhood Councils and the Great Falls Police Department.
 - ***Operation Medicine Cabinet***, a citizen developed prescription drug take back program that address the overwhelming problem of prescription drug abuse in Cascade County. This program is done in collaboration with the City PD, the Cascade County Sheriff's office, the Montana Highway Patrol, the Community Building Steering Committee (formerly the Weed and Seed Steering Committee) and others.
 - ***Downtown Safety Plan, which includes Coins for a Cause***: This is also a collaborative effort between NWGF, the BID, the Downtown Great Falls Association, the Great Falls Police Department and the Downtown Development Partnership. It addresses safety problems in the downtown; Coins for a Cause specifically addresses the problem of panhandling in the downtown.
 - ***Neighborhood Committee***: This NWGF Committee works with City Code Enforcement officials to:
 - Collaborate with other neighborhood organizations to improve the quality of life for neighborhoods residents
 - Participate in efforts to create residents leaders in the neighborhoods
 - Represent neighborhood residents in NWGF program planning
 - Involve neighbors in proactively solving neighborhood problems and neighborhood improvements.

Montana Homeownership Network

The Montana Homeownership Network was allocated \$25,000 in 2012/2013 CDBG funds for down payment assistance to people with low incomes. Subsequent to the sub-prime lending crisis, a new requirement was implemented that required first-time homebuyers provide 3.5% of down payment costs. These costs cannot be covered by the non-profit agency developing the affordable housing and providing deferred loans to make the home affordable. Most LMI first-time homebuyer families cannot come up with the required down payment contribution which averages \$5,000. It is important to the City that NHS be able to sell the houses the agency builds or rehabilitates. Therefore, upon advice from a multi-family HUD representative, a solution was developed whereby Montana Homeownership Network could provide a grant to the homebuyers to enable

them to reach the required 3.5% down payment amount. In the past year seven low income first-time buyers were assisted.

Great Falls Housing Authority

The Housing Authority was allocated \$310,000 in 2007/2008 HOME funds and \$250,000 in 2008/2009 HOME funds for land acquisition and site improvement to develop phased construction of four affordable housing four-plex apartments (16 housing units) at the Sand Hills project. Construction of the second four-plex was completed in August 2011 and rent-up was completed the following month. Phases 3 & 4 were completed for a total of 8 units (2 4-plexes). Phase 3 was completed in March of 2013 and Phase 4 was completed in April of 2013. Rent-up was completed for Phase 3 & 4 in June of 2013.

The Housing Authority managed 490 units of public housing and 24 units of affordable housing (16 units at Holland Court and eight units at Sand Hills). However, 16 units of public housing at the main site were unavailable because of renovation. Ten of the 24 units of affordable housing are handicap units; 22 of the 490 units of public housing are handicap units, including five units at Austin Hall (a 34 unit elderly housing project where the entire building is accessible). Handicap units have features such as roll-in showers and lowered counters, light switches and thermostat controls. None of the handicap units were unavailable because of renovation. The Housing Authority provided accommodations to all tenants as directed by 504 requirements.

As of June 2013 the Housing Authority was administering 200 Section 8 Housing Choice vouchers. There were 202 families on the Housing Choice waiting list and 90 families on the public housing waiting list.

In an effort to encourage public housing residents to transition from renting to homeownership, the Housing Authority referred six families to NHS and six families to Habitat for Humanity. As noted in the previous section about NHS, the Housing Authority administered housing vouchers in coordination with NHS through the Section 8 Housing Choice Voucher Homeownership Program.

Opportunities, Inc.

As of August 2013 Opportunities, Inc., was administering 434 Section 8 Housing Choice vouchers and 141 moderate rehabilitation units in Great Falls. Applicants for Housing Choice vouchers are required to attend a brief training program about how to be a good renter. 2,949 families were on the Opportunities, Inc., waiting list for Housing Choice vouchers in Great Falls—an approximately two and one half year wait time. It is of note these households may be duplicated on the Housing Authority's Housing Choice waiting list.

Opportunities, Inc., provided rental assistance to 514 households. The agency also owned and maintained a 16 unit apartment complex (Kennedy Apartments) where rent levels are kept lower than average open market rentals. The agency served another 87 households through eviction prevention intervention and provided 514 households with rental assistance and rental security deposits.

Accessible Space, Inc.

ASI has submitted an application for Federal Low Income Tax Credits through the Montana Board of Housing. Reviews by the Montana Board of Housing are still underway. Upon notification of receiving the Federal Low Income Tax Credits, the City of Great Falls will submit a full application for Montana State HOME funds that have been set aside on behalf of ASI.

The agency has also continued to explore other potential funding sources. The City has agreed to annex just the portion of the property which ASI is purchasing and will not require the landowner to annex his entire property. The City Public Works Department has worked with ASI to estimate the cost of water and sewer mains and street construction that will be required. The project has evolved to be a 38 unit complex rather than 26 units as originally planned.

ASI had 23 units of accessible subsidized housing with 24 hour supportive services for low income adults with severe mobility and/or cognitive impairments available at Southwinds Estates. In the past year housing services were provided to 23 low income adults with mobility impairments and/or traumatic brain injuries. The facility had 51 people on the waiting list as of September 2013.

ASI also had 17 units of accessible subsidized housing with 24 hour supportive services for low income adults with severe mobility and/or cognitive impairments available at Meadow Lark Apartments. In the past year housing services were provided to 17 low income adults with mobility impairments and/or traumatic brain injuries. The facility had 46 people on the waiting list as of September 2013.

ASI provided 47 units of accessible subsidized housing and personal care attendant services for low income elderly and/or physically disabled adults at the Portage. In the past year housing services were provided to 47 low income elderly adults. The facility had 28 people on the waiting list as of September 2013.

Habitat for Humanity

Habitat for Humanity closed on two houses in the past year, and is in the final stage of closing on a third house. In addition, Habitat broke ground on one additional house as of September 2013. None of the families the agency placed into housing were foreclosed upon in the past year. Habitat for Humanity used CDBG funding to complete infrastructure projects for three habitat homes in Great Falls.

Habitat for Humanity assisted families with budgeting and foreclosure prevention assistance. The family nurturing committee provided homeownership counseling prior to obtaining housing and follow-up assistance such as foreclosure prevention services after obtaining housing. The agency required all selected families to participate in financial literacy classes given by Rural Dynamics, Inc., and homebuyer education at NHS. The agency collaborated with NHS, the Housing Authority and Rural Dynamics, Inc., to address the housing needs of low income families. Habitat for Humanity relocated the ReStore in

July 2013. It is still a building material recycling center. Proceeds from the store will continue to be used to help build homes for low income families.

Eagle Properties of Great Falls, LLC

Eagle Properties operated a 123 unit low income elderly housing complex which includes housing, meal service and social/recreational opportunities. Previously, 66 of the units were HOME rent restricted units available for low income elderly and handicapped; however, these requirements were met as of August 2011. Therefore, the project is no longer monitored by the City as the agency has satisfied the five year HOME deed restriction placed on the property.

Montana Institute of Family Living

Montana Institute of Family Living operated Park Manor, a HUD project-based subsidized apartment complex in the downtown area, which provided 103 units of subsidized housing for low income disabled people and the elderly. As of September 2013, the occupancy rate was 100% and there were 34 people on the waiting list.

Eliminating Barriers to Affordable Housing

The Great Falls Housing Task Force met regularly to collect and share statistics on housing affordability, availability and accessibility; to discuss and project trends within the local housing market; and to promote fair housing activities. In addition, in the past year the Task Force provided guidance to the Soroptimist Village regarding tax credit financing options for a rehabilitation project. Members of the Housing Task Force included staff from the City, Housing Authority, HUD, NHS, Malmstrom Air Force Base housing, Opportunities, Inc., banks, Kairos Youth Services and Great Falls Association of Realtors.

Community Development Accomplishments

Removal of Slum and Blight

In line with the CDBG programmatic goal and the City's goal to develop a visually appealing community, the following actions addressed the elimination of slum and blight.

- * The City had housing inspection and code enforcement programs to promote safe housing and to ensure adequate maintenance of the housing stock. The City sought to resolve hazardous housing conditions or other threats to the public health, safety and welfare by encouraging or requiring property owners to maintain their properties in compliance with all applicable codes concerning rubbish, abandoned/junk vehicles in yards, graffiti, abandoned appliances and unsafe structures. In the past year the City code enforcement technician responded to 219 citizen complaints about abandoned/junk vehicles in yards, rubbish, graffiti and unsafe structures. 166 complaints were resolved and three went to City court.

- * Public awareness of the services the City provided to address problem properties was promoted through outreach activities such as presentations to Neighborhood Councils and Neighborhood Watches and involvement with the My Neighbor in Need Program. The code enforcement technician also worked with NHS toward resolving problem property issues. The code enforcement technician actively participates in opportunities to educate and problem solve in the community.
- * When the City Planning & Community Development Department received complaints of sub-standard properties City staff inspected and evaluated the buildings and properties. If they were found to be blighted or in sub-standard condition, the City actively worked toward getting the property cleaned up and the buildings demolished or rehabilitated. These actions were coordinated with non-profit housing agencies such as NHS to provide additional low income housing.
- * NHS staff and citizens advised Planning & Community Development Department of substandard properties.
- * See City housing rehabilitation programs previously described in this report.
- * See NHS housing rehabilitation and clean-up programs previously described in this report.
- * None of the 2012/2013 CDBG or HOME projects was determined eligible based on addressing elimination of slum and blight.
- * As noted previously, three Census tracts were designated as slum and blight areas and three tracts were included in a HUD-approved Urban Renewal Area. Both area designations expired in May 2012 and the City will not renew the designations. However, the City will continue to do spot slum and blight mitigation projects, as appropriate.

Economic Development

3% of 2012/2013 CDBG funds were prioritized by the City Commission for projects addressing economic development allocation; however, the Great Falls Development Authority received a \$500,000 grant for the same purpose. As such, the Community Development Council recommended these funds be reallocated to public facilities due to the number of applications.

The Great Falls Development Authority (GFDA) is the primary economic development organization in the community. GFDA's mission is to grow and diversify the Great Falls economy and support the creation of high wage jobs. GFDA managed several revolving loan funds, including an Economic Development Administration fund, an Environmental Protection Agency Brownfield fund and a Downtown Great Falls fund. GFDA also managed loans for the Community Reinvestment Fund and the Montana Community Development Corporation. GFDA is a Community Development Financial Institution and offered financing options such an SBA 504 loan program and a USDA Intermediary Relending Program revolving loan fund which are managed through its financing partner, High Plains Financial. GFDA also housed the Procurement Technical Assistance Center and the Small Business Development Center.

The GFDA had two CDBG revolving loan funds which were used for job creation. One fund was begun with CDBG funds transferred from Opportunities, Inc., and additional CDBG funds allocated in 2007/2008. 2009/2010 CDBG funds were used to create a

second revolving loan fund for job creation for low income people and an additional \$50,000 in 2010/2011 CDBG funds were allocated to this second revolving loan fund to provide gap financing to existing and start-up businesses to create new jobs for persons from LMI households. There are two CDBG loans currently funded. Both are paying on time. Sapphire House has grown to 16 FTE and 1 part-time. 4 of its employees are minority, 11 women and 1 disabled. Dimitri's has 3 FTE and 5 part-time. 1 is minority and 4 are women.

GFDA focused economic development activities on helping existing businesses to expand, entrepreneurship and growing regional agri-processing and energy industry clusters. The organization annexed the first phase of the Great Falls AgriTech heavy-industrial park into the City, launched an high-growth company initiative called Entrepreneur Elite, grew it's The Fire Within program celebrating woman entrepreneurship, and launched a MicroBusiness loan fund and an Enterprise Loan Fund.

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GFDA focused economic development activities on targeted marketing campaigns for agri-progressing and energy development. The agency moved forward in its multi-year project of developing the Great Falls Agri-Tech Park. In the past year the agency submitted an annexation application to the City and water lines were installed to the first lots of the park. GFDA provided technical assistance and support to developers considering investing in the West Bank Park Renewal Area; however, no loans were made using the EPA revolving loan funds at this project.

During the past year the Business Improvement District (BID) focused its activities on façade improvements; interior building improvements; cleaning, maintenance and

beautification; new business activity and residential development in the downtown area. Numerous public art projects were undertaken in the downtown area. The organization awarded \$47,500 in façade grants, \$17,460 in new business/interior grants, \$3,600 in business incentive grants and \$50,000 in residential grants to downtown businesses.

BID maintained communication with organizations such as Great Falls Development Authority (GFDA), the City, Chamber of Commerce, Downtown Great Falls Association and NHS. The Downtown Action Alliance continued its Downtown Business Watch, hosted an art show, initiated aesthetic improvements on the 1st Avenue North underpass and created a downtown safety plan. BID maintained an updated website which provided information about its services and program, including grant criteria and a current listing of all properties available for sale and lease.

The City is continuing to implement the *Downtown Master Plan* which was adopted in October 2011 as an amendment to the Great Falls Growth Policy. The primary goal of the Downtown Master Plan is to facilitate the creation of an active, vibrant, accessible and livable downtown. As a result of extensive public participation, 82 strategies were identified to create a downtown that has a balance of amenities, social capital, transportation options, goods and services, and cultural, entertainment and educational opportunities. Partners have begun implementing many of the strategies and accomplished the following as of September 2013:

- established a Downtown Development Partnership (DDP) to implement the Downtown Master Plan;
- received approval for a downtown tax increment financing system as part of a downtown urban renewal plan;
- created a complete streets policy and brought it before the City Commission;
- used City housing rehabilitation Rental Improvement Loan Program funds to improve the quality and quantity of safe, decent, affordable rental housing downtown;
- amended the zoning code to support the recommendations of the Downtown Master Plan;
- conducted a downtown business and building inventory;
- capitalized on Western Art Week with a new program to bring visitors downtown;
- established a Technical Assistance Program to encourage adaptive reuse of downtown buildings;
- Accepted the *Downtown Access Circulation and Streetscape Study* in the Spring of 2013;
- Submitted an application for the Downtown Development Partnership (DDP) to the IRS to be a 501(c) non-profit;
- Committed \$500,000 in CTEP funds (matched by the BID) for a streetscape project to be centered in the western section of Downtown, south of Central Avenue;
- Obtained the use of an historic trolley to further promote downtown history, locations and activities.

The City Historic Preservation Officer promoted the use of investment tax credits and the use of international existing building codes as tools for revitalization, especially in

conjunction with the development of the *Downtown Master Plan*. The downtown area is listed on the National Register of Historic Places as the Great Falls Central Business Historic District. The area identified as downtown for the City's planning process also includes the Railroad Historic District and Northside Residential Historic District.

The City administered a Technical Assistance Grant Program resulting in the completion of five feasibility studies. The buildings included the Rocky Mountain Building which was damaged by fire in 2009, the Arvon Block and the Baum-Trinastitch Building. One rehabilitation project has been completed and has successfully taken advantage of Investment Tax Credits and three others are in the process of development. These projects have generated a renewal in interest insofar as the possibilities of historic renovation with respect to downtown development.

Numerous significant commercial construction projects were completed in the past year, including:

- Airport Terminal Addition, \$4,500,000
- Pacific Steel Remodel, \$3,260,000
- ADF, \$ 10,230,659
- Missouri Bay Partners, \$1,282,352
- The Grandview at Benefis, Phase 1, \$21,220, 190
- Sam's Club Interior Remodel, \$1,876,744
- Peace Hospice, \$1,400,000 commercial addition
- Great Falls College, MSU childcare, \$1,200,000
- Church Harris Law Offices, \$850,960, remodel
- Smith's Fuel Center, \$825,000 addition
- Rainbow House, \$788,092 remodel
- First Presbyterian Church, \$750,000 church remodel, addition
- It'll Do Bar, \$700,000 remodel
- Calvary Chapel, \$621,084 church remodel
- Walmart, \$564,247 remodel

New businesses which opened in Great Falls in the past year Montana Club of Great Falls, Wheat Montana, Big Sky Bread and Pastry, Five Loaves, too, Kobe Seafood & Steakhouse, ADF International, My Viola Flora Studio and Subway. Business closures included Eddy's Bakery and Thrift Shop, Nabisco Inc., and Sweetheart Bakery and Thrift Shop.

ADF is anticipated to be a major employer. ADF plans to build a structural steel manufacturing facility in an industrial portion of Great Falls. Their facility will be a \$24,000 million 100,000 square foot operation to produce support machinery for oil drilling. They will hire 200 people in their initial start-up phase.

Infrastructure Improvements

The City undertook a variety of infrastructure improvement projects using funding other than CDBG, including the following:

- Water Treatment Plant investment, \$1,163,991.
- Design continued on the water storage projects, \$37,614.
- Design was completed and construction started on the plant aeration/UV disinfection system/meter upgrade project (Wastewater Treatment), \$1,868,580.
- Also at the Wastewater Treatment Plant underground heating lines and RAS pump upgrade projects were completed, \$332,411.
- Three sewage lift stations were repaired, \$615,071.
- A total of 157 blocks of city streets received either chip and seal, mill and overlay, or total reconstruction at a cost of \$1,900,096.
- Three blocks of new sidewalk were installed along 20th street south at a construction cost of \$57,939.
- Handicap ramps were installed at 40 street corners, most of which were south of 10th avenue south.
- Four water main replacement projects were done, three completed. The fourth project is the largest and 40% complete at the year's end, \$1,692,087.
- Two projects installed liners in existing sanitary sewer mains at a cost of \$82,011.

Malmstrom Air Force Base continues to be a major part of the City's economic base. The economic impact of Malmstrom in 2012 was approximately \$206 million in direct annual payroll and \$62 million in indirect contribution for a total estimated annual impact of \$337 million to the City. In 2012, \$26,356,349 million in construction contracts and \$8,828,287 in service contracts were incurred as a result of Air Force Base expenditures. In addition, the Base paid ten million in utilities to the City.

The Montana Department of Transportation used State of Montana funding to complete projects on 1st Avenue North and 2nd Avenue North which involved replacing 46 city blocks of sidewalk and installing handicap ramps at 47 intersections. In conjunction with that project, the City used \$42,766 in City funds to do storm drainage modifications as required by the installation of handicap ramps.

The City received \$148,000 in Community Transportation Enhancement Program (CTEP) funds, in reimbursement for eligible expenses, which are used to enhance community roadways through historic preservation, landscaping and sidewalk/trail projects. In the past year CTEP funds were used for various phases in the following five projects: Bay Drive trail, Gibson Park lighting, Centene Stadium landscaping, 20th Street South sidewalk, 25th Street N. Bike/Pedestrian Bridge, Police Department rehabilitation and Riverview School path.

36% of 2012/2013 CDBG funds were allocated for public facility projects addressing infrastructure improvements.

Public Facility Improvements

CDBG program funds were used to improve the infrastructure in areas of the city which contain low income households. The areas of the city with the greatest infrastructure improvement needs are the older neighborhoods; these areas also have a high percentage of lower income households. The category of public facilities was allocated 36% of the CDBG funds

Public buildings and facilities are frequently required to make upgrades to comply with ADA requirements. In many cases rehabilitation of buildings housing non-profit social service agencies is badly needed for the agencies to continue to offer services. In addition, this category addresses one of the seven priorities of the 2010–2015 Consolidated Plan (provide public facility and infrastructure assistance including American with Disabilities Act handicap accessibility and energy efficiency improvements to provide a suitable living environment).

Nine public facility projects were completed. One project referred to as the Paris Gibson Square Boiler was cancelled. Two projects were delayed.

The 9th street north public works project was delayed so it could be included with a Montana Department of Transportation (MDT) project going on in the same area and having a similar scope. The project is currently in progress at the time of this report. The Boys and Girls Club improvements were delayed due to a finding of lead.

A full description of each activity funded, total CDBG dollars allocated and spent and demographics for the people benefiting from the activity are included in Appendix 1.

Public Services

All public services projects funded addressed one of the seven priorities of the 2010 – 2015 Consolidated Plan which is to provide support to public service agencies operating programs that benefit low income persons. 15% of the 2012/2013 CDBG grant was allocated to public service activities.

The following table summarizes public service projects allocated CDGB funds in 2012/2013. The % column denotes the percent of the project completed as of year end; CDBG \$ column denotes the total amount of CDBG funds used during the year.

Agency	Purpose	CDBG \$	%	# Assisted
Area VIII Agency on Aging	purchase food for home delivery meal program for seniors who are handicapped or unable to prepare meals	\$25,000	100%	552 elderly people & 31 disabled people 62% LMI
CASA-Can Children's Advocate Network	purchase laptop computer & volunteer training materials, provide continuing education & training conference expenses to expand program providing advocates for abused & neglected children in the legal system	\$1008	44%	421 children 100% LMI
Big Brothers Big Sisters of Great Falls, Inc.	Summer scholarships for a 10 week day camp	\$4,898	100%	263 people served
Cascade County Law	purchase copier/scanner & laptop	\$2,042	100%	264 people

Clinic	computer for agency which provides legal assistance to low income people			100% LMI
Child Care Solutions aka Family Connections	scholarships for child care for low income families	\$7,500	84%	16 children 100% LMI
Farm in the Dell Great Falls	purchase gardening supplies, tools & equipment to develop vocational programming for developmentally disabled adults	\$6,917	100%	10 disabled adults 100% LMI
Great Falls Senior Citizens Center	purchase food for on-site meal program for the elderly	\$3,000	100%	4,000 elderly 66% LMI
Children's Museum Scholarships	scholarships for families and children to visit the museum and learn through play in a safe environment	\$ 6,000	100%	445 children 100% LMI
Paris Gibson Square Scholarships	purchase potter's wheel, adaptive equipment & art class supplies	\$3,000	100%	296 people 78% LMI
Quality Life Concepts, Inc.	purchase equipment to expand work services program for developmentally disabled adults	\$3,751	100%	20 disabled adults 100% LMI
Rural Dynamics, Inc.	credit counseling service scholarships for low income people	\$18,000	100%	242 people 100% LMI
Young Parents Education Center	scholarships for day care and emergency housing for low income teen or young adult parents completing high school or GED programs	\$19,995	100%	121 people, 69% LMI
Boys and Girls Club Scholarships	Summer scholarships for 10 week day camp	\$30,000	100%	263, 100% LMI
Community Park & Recreation Center Scholarships	Scholarships for recreation area	\$7,118	100%	8, 100% LMI

A full description of each activity funded, total CDBG dollars allocated and spent and demographics for the people benefiting from the activity are included in Appendix 1.

Project Beneficiaries Demographics

The following charts are being provided as required by the Office of Fair Housing and Equal Opportunity to assure compliance with Title VI, Section 109 and Section 504. The key for the table is as follows:

- 1 – Project name
- 2 – Total number of people assisted
- 3 – CDBG dollar amount funded
- 4 – Race/ethnicity of people assisted
- 5 – Number of Hispanic people assisted
- 6 – Number of female headed households

7 – Number of disabled people assisted

8*– Total minority participation, includes Hispanic

AI/AN - American Indian/Alaska Native

1 Project	2 Total Assist	3 Amount	4 Ethnicity/ Race	5 Hisp	6 FHH	7 Disabled	8* Total Minority
City Deferred Payment Loans	8	\$126,654	7 White 1 AI/AN	0	2	0	1
City Rental Improvement Loans	2	\$77,000	2 White	0	0	0	0
City Water & Sewer Loans	4	\$42,360	4 White	0	0	0	0
Montana Homeownership Network	3	\$25,000	3 White	0	1	0	0
NHS (CDBG)	8	\$60,289	8 White	0	5	0	0

1 Project	2 Total Assist	3 Amount	4 Ethnicity/ Race	5 Hisp	6 FHH	7 Disabled	8* Total Minority
Community Park & Recreation Center Scholarships	8	\$7,117.50	7 white 1 black			1	1
CASA CAN	421	\$2,300	220 White 7 Black 184 AI/AN 8 other multi- racial	2	0		201
Cascade County Law Clinic	264	\$2,042.84	108 White 8 Black 15 AI/AN 130 AI/AN & White 3 AI/AN & Black	32	152	19	188
Cascade County Aging Services Meals on Wheels	583	\$25,000	546 White 1 Black 36 AI/AN		0	31	37
Farm in the Dell	50	\$6,917	47 white 1 black 2 AI/AN			10	3
Paris Gibson Square Scholarships	296	\$3,000	290 White 2 AI/AN & White	4	0	184	6
Quality Life Concepts	20	\$3,750.97	15 White 5 AI/AN	0	0	20	5

Rural Dynamics	242	\$18,000	165 White 12 Black 2 Asian 29 AI/AN 13 NH/OP 21 other multi-racial	11	160	7	88
Young Parents Education Center	121	\$19,994.62	29 White 18 AI/AN 1 NH/OP	2	30		21
Great Falls Senior Citizens Center	4000	\$3,000	3500 White 40 Black 40 Asian 200 AI/AN 80 AI/AN & White 20 Asian & White 10 Black & White 40 Other multi-racial	140		400	570
Childcare Solutions aka Family Connections	16	\$7,500	10 White 4 Black 1 AI/AN	1			6

Boys and Girls Club Scholarships	263	\$30,000	128 White 4 Black 46 AI/AN 22 AI/AN & White 63 other multi racial	4	89		139
Big Brothers Big Sisters	136	\$4,898	87 white 7 black 37 AI/AN& White 3 AI/AN & Black 2 other multi racial	10	70	1	59
Children's Museum scholarships	445	\$6,000	321 White 3 Black 114 AI/AN	7	85	17	124

Jurisdiction's Demographic Characteristics

Demographic Characteristics of Great Falls	Population	Percentage
Total	58,505	100.0%
White	51,765	88.5%
American Indian/Alaskan Native	2,942	5.0%
Hispanic or Latino	1,978	3.4%
Black	617	1.1%
Asian	520	.9%
Native Hawaiian or other PI	76	.1%
Some other race	365	.6%
Two or more races	2,220	3.8%

People with disabilities	5,327	9.1%
Female headed households	2,899	11.5%

Source: 10/2011 Office of FHEO CAPER Review Checklist

It is of note that of the 14 public service projects undertaken using 2012/2013 CDBG funds, five of the projects served only people who are elderly and/or the disabled.

Affirmatively Furthering Fair Housing

The City pursued diverse avenues to affirmatively further fair housing through the following activities.

1. The City has used CDBG administrative funds to partially fund a fair housing specialist position since 1995.
2. The City fair housing specialist completed the City of Great Falls Analysis of Impediments to Fair Housing Choice 2010—2015 (AI) in March 2010 and updated it in March 2013 (see Appendix 3). Six impediments, as well as strategies to address those impediments and activities accomplished in the past year, were identified.
3. As part of the update to the AI, the City fair housing specialist performed a survey of subsidized rental housing in March 2013 (see Appendix 3). In addition to determining rental occupancy rates and accessibility, this survey verified the continued relevance of the Consolidated Plan priority regarding rental housing. Results from the survey concluded the rental housing market was tight at all rental levels, especially for quality rental housing. Overall, the occupancy rate of subsidized rental housing as of January 2012 was 97%.
4. The City used 2012/2013 CDBG funds in the following ways to address the impediments identified in the AI:
 - \$28,858 in CDBG administrative funds were used to fund 50% of the City fair housing specialist position. The City fair housing specialist wrote and updated the AI. All activities the City fair housing specialist undertook throughout the year focused in some way on addressing the six identified impediments of the position.
 - Impediment # 4 identified the lack of quality rental housing for low income people. \$64,766 in CDBG activity funds were used to fund the City housing rehabilitation specialist position which administered two housing programs which addressed this impediment through providing funds to provide more quality rental housing for low income people. \$77,000 in CDBG funds were used in the Rental Improvement Loan Program and \$42,360 in CDBG funds were used in the Water & Sewer Loan Program.
 - Impediment # 5 identified the lack of subsidized housing for elderly and disabled that is fully accessible. The City housing rehabilitation specialist administers a Deferred Payment Loan that utilized approximately \$126,000 dollars in funds to help 8 people, two of which were elderly people.
5. Outreach through education and networking was the principal method of furthering fair housing. Activities the City fair housing specialist undertook included:

- maintained current fair housing news on the Housing Authority and City websites;
 - distributed free pamphlets with information about fair housing community-wide;
 - presented fair housing educational/outreach programs at Young Parents Education Center, NHS homebuyers class, Great Falls Association of Realtors; Income Property Owners and Managers Association, Justice of the Peace Court, Portage (Accessible Space, Inc.) and Local Individuals Network for Customized Services;
 - coordinated a booth at the April 2013 Great Falls Home and Garden Show which had an estimated 15,000 visitors; provided information about housing, including landlord and tenant law and fair housing, City housing rehabilitation programs and public housing;
 - provided one-on-one training for landlords and tenants;
 - held a City-sponsored fair housing workshop;
 - provided facilitation to prevent evictions;
 - assisted 770 tenants and landlords with landlord-tenant issues; and,
 - actively participated as member of the Great Falls Housing Task Force, Habitat for Humanity Family Selection Committee, Local Individuals Network for Customized Services, Montana Legal Services Association State Board and Missouri River Workforce System Community Management Team.
6. The partnership between the City and the Housing Authority continued through the joint position of the City's fair housing specialist. Fair housing activities included: a) investigating tenant complaints and referring to Montana Fair Housing and Montana Human Rights Bureau when appropriate, b) providing facilitation services, c) investigating tenants' complaints related to fair housing and Housing Authority policies, and d) reviewing Housing Authority procedures that pertain to federal and state landlord and tenant law for public housing.

Addressing the Needs of Homeless People

Continuum of Care for Homelessness

The local Continuum of Care for Homelessness group met regularly to expand understanding of the services needed by those who are homeless, to facilitate consolidation and coordination of services, to reduce duplication of such services and to improve service delivery to homeless people. The City facilitated the meetings and was responsible for notifying all members of upcoming activities. Local Continuum of Care meetings provided a networking opportunity and assisted in keeping funding options open for HUD's Continuum of Care homeless funds in the future. The meetings served as a forum for discussing community-wide issues that arose during the year, particularly those issues related to identifying and monitoring homeless needs.

During the past year the Continuum of Care group discussed a wide variety of topics, including the annual homeless survey; changes in the services various social service organizations provide and the level of usage of their services; federal funding cuts; homeless veterans needs; the Department of Veterans Affairs new Supportive Housing

Program; transitional housing for people being discharged from incarceration; the HEARTH Act; and, the annual CDBG/HOME allocation process.

In the past year the Continuum of Care group again identified the priority homeless need of transitional housing with supportive services for homeless people, especially those with mental illness, and other populations such as young parents and ex-felons. The need for emergency shelter also continued to be a priority. This need occurred because the lack of transitional housing resulted in people having to remain in the emergency shelter setting.

The City was supportive of developing transitional housing using CDBG funding; however, no applications were received during the year to undertake that activity. City staff worked with Kairos Youth Services to help locate an affordable piece of land suitable for a new youth home. In the past year the agency purchased property on which to construct a transitional youth facility to replace the aging Missouri Home and anticipates beginning construction in 2013. As of September of 2013 Kairos has stated that it plans to request CDBG funds in the future to assist with construction costs.

In addition to assisting Kairos Youth Services, the City encouraged the Center for Mental Health to apply for CDBG funds to undertake further rehabilitation at Center West, a transitional living facility for adults with severe mental illness. The application was successful and the agency will be undertaking the project using 2012/2013 CDBG funds.

The most recent housing status survey (point in time count of homeless population) in Great Falls was conducted in January of 2013. The City coordinated all surveying activities. The survey has been conducted since 1999 but it is difficult to compare survey findings between years as the format of the survey has changed over the years. If the definition of homeless includes people who are "doubled up," the number of homeless people identified in Great Falls in 2013 was a total of 244 people. Demographics were gathered to obtain a better understanding of the population who is homeless. Thirteen public service organizations were involved in conducting the survey. It is of note surveying was not undertaken in the public school system because of legal restrictions.

The Montana Continuum of Care Coalition, a statewide group which addresses homelessness issues, was the main vehicle for organizations in Montana to apply for federal Continuum of Care grant funding. The local Continuum of Care group coordinated its efforts with the Coalition and staff from Opportunities, Inc., participated in the Coalition and served as the liaison to the local homeless group

Community Homeless Services/Services for Chronically Homeless

The following listing provides a description of organizational capacity and services provided in the past year to work toward preventing homelessness, addressing the emergency shelter and transitional housing needs of homeless individuals and families and helping homeless people make the transition to permanent housing and independent living. See the following section for a description of many of the agencies services.

Activity	Agency/Organization	Accomplishments/Capacity
Homelessness prevention:	Voices of Hope	24 hour hotline, ongoing outreach & community education
	Local churches & faith-based organizations	Ongoing outreach
	Continuum of Care for Homelessness group	Met regularly to determine current needs & coordinate services
	Opportunities, Inc.	Assisted 87 households with imminent eviction prevention intervention
	City Fair Housing	Provided ongoing community education & facilitation services regarding landlord/tenant issues to prevent eviction
	Neighborhood Housing Services, Inc.	Provided 4 foreclosure prevention loans
	Habitat for Humanity	Provided foreclosure prevention assistance for partner families
	Rural Dynamics, Inc.	Provided foreclosure prevention counseling to 311 people
	Young Parents Education Center	Provided individual counseling, referral to avoid eviction, assistance with rental applications & coordination with landlords to prevent eviction/homeless
Emergency shelter & supportive services:	Great Falls Rescue Mission	Capacity of 75 beds of emergency/transitional shelter for men & 90 beds of emergency/transitional shelter for women with families & supportive services; provided 33,485 bed-nights and 61,961 meals
	Human Services Resource Center (Opportunities, Inc.)	Provided intake & referral, food, shelter/housing, transportation, medical care & clothing assistance; processed 2,587 households through intake
	Opportunities, Inc.	Assisted 77 households with motel vouchers
	Missouri River Youth & Shelter Home (Kairos Youth Services)	Capacity of 8 beds of emergency shelter/transitional housing for male adolescents; provided emergency shelter/transitional housing & supportive services to 37 male adolescents
	Evergreen Youth & Shelter Home (Kairos Youth Services)	Capacity of 8 beds of emergency shelter/transitional housing for co-ed adolescents; provided emergency shelter/transitional housing & supportive services to 29 co-ed adolescents
	Portage Place Therapeutic Group Home (Kairos Youth Services)	Capacity of 6 beds of emergency shelter/transitional housing for severely emotionally disturbed co-ed adolescents; provided emergency shelter/transitional housing & supportive services to 17 severely emotionally disturbed co-ed adolescents
	YWCA Mercy Home	Capacity to serve 30 women & children per day (20 beds & 3 cribs); served 169 woman & children
	Children's Receiving Home	Capacity to house 14 children (age birth to 18 years) per day; served 200 children who were removed from their homes by the judicial system
Transitional housing & supportive services:	Great Falls Rescue Mission	Capacity of 75 beds of emergency/transitional shelter for men & 90 beds of emergency/transitional shelter for women with families & supportive services; provided 33,485 bed-nights
	Evergreen Youth & Shelter Home (Kairos Youth Services)	Capacity of 8 beds of emergency shelter/transitional housing for co-ed adolescents; provided emergency shelter/transitional housing & supportive services to 29 co-ed adolescents
	Portage Place Therapeutic Group Home (Kairos Youth Services)	Capacity of 6 beds of emergency shelter/transitional housing for severely emotionally disturbed co-ed adolescents; provided emergency shelter/transitional housing & supportive services to 17 severely emotionally disturbed co-ed adolescents

Activity	Agency/Organization	Accomplishments/Capacity
	Missouri River Youth &	Capacity of 8 beds of emergency shelter/transitional housing

	Shelter Home (Kairos Youth Services)	for male adolescents; provided emergency shelter/transitional housing & supportive services to 37 male adolescents
	Center for Mental Health	Served 38 adults with severe disabling mental illness (SDMI) at 4 group homes
	Center for Mental Health (Center West)	Capacity of 8 beds of transitional housing for adults with SDMI or disabled veterans; served 7 adults with SDMI
	Center for Mental Health	Capacity of 5 foster care home placements for adults with SDMI; served 3 adults with SDMI
	Gateway Recovery Services (Blue Thunder Lodge)	Capacity of 8 beds of transitional housing for adult males transitioning out of chemical dependency treatment; served 29 men
Permanent/ supportive housing:	Meadow Lark Apartments (Accessible Space Inc.)	17 unit accessible subsidized complex for low income mobility/brain impaired adults; served 17 adults
	Southwinds Estates (Accessible Space, Inc.)	23 unit accessible subsidized complex for low income mobility/brain impaired adults; served 23 adults
	Portage (Accessible Space, Inc.)	47 unit accessible subsidized complex for low income elderly or low income adults with traumatic brain injuries. Served 47 elderly and low income adults
	Quality Life Concepts, Inc.	14 group homes with total capacity for 96 adults with physical & developmental disabilities; served 82 adults with physical & developmental disabilities..Supportive living services are provided to 27 individuals living in their homes in the community.
	Great Falls Housing Authority	22 units handicap accessible public housing & 10 units handicap accessible affordable housing
	Great Falls Housing Authority (Austin Hall)	34 units for elderly/handicapped

The Great Falls Rescue Mission (Rescue Mission) is the primary emergency shelter provider in Great Falls. It is difficult to delineate the specific numbers of beds available for emergency shelter versus transitional housing as the organization does not use governmental funding and is not restricted by specific programming requirements, therefore, they can be flexible regarding bed usage. Whether a specific bed is used for emergency or transitional shelter is driven by actual need that particular day. Overall, there are 75 beds available in the men's shelter. The women and family shelter has added 29 beds for a total of 90 beds available. The number of people who can be housed at the women and family shelter depends on the composition of the family.

The Rescue Mission experienced very high service levels at its women and family shelter throughout the year. The agency began a long-term capital campaign to construct a facility to be used for additional emergency and transitional housing for women, children and families. In the past year the agency purchased property, had the property re-platted and contracted with an architect. As of September 2013, the Rescue Mission was undertaking a planning study to prepare for the silent phase of fundraising. They are currently at 1/8th of their goal for the silent phase. It is of note the Rescue Mission does not accept government funding.

In addition to the housing services noted in the previous chart, in the past year the Rescue Mission provided 88,290 meals to both homeless and non-homeless people; optical, chiropractic, emergency dental and hygiene care; and legal assistance. The

Rescue Mission collaborated with MSU-Bozeman School of Nursing to provide primary health care for homeless people and had a doctor available on-site.

The Rescue Mission did outreach to chronically homeless people through the day room program and sleeping mats were provided to chronically homeless people during nights which had life-threatening weather. Other services provided to chronically homeless people included counseling, clothing, haircuts, dental and medical care and legal services.

Opportunities, Inc., the regional Human Resources Development Council, is the central intake point for most social service provider organizations in Great Falls. In addition to the services provided to homeless people described in the previous chart, the agency provided referral, limited case management and designated payee status for Social Security recipients to prevent people from becoming homeless. Opportunities, Inc., undertook the following activities to address the needs of chronically homeless people: limited case management, screening for homelessness issues during intake, financial assistance and job training assistance. The agency also undertook community activities such as the Stand Down and participated in various groups to address the needs of chronically homeless people.

Opportunities, Inc., reported that of those people who applied for services through their Human Services Resource Center during the past year, 524 were homeless and 113 people were at risk of becoming homeless. Opportunities, Inc., reported assisting 113 people move from homelessness into permanent housing.

Opportunities, Inc., collaborated with the Vets4Vets group to plan and hold the fourth annual veterans Stand Down. The three day event was held in September 2012. 993 veterans were provided surplus military items (such as duffle bags, clothing, sleeping bags, boots, backpacks, blankets), health screenings, haircuts, meals and special services vouchers. 71 of the 902 veterans served were identified as being homeless.

Opportunities, Inc., accepted referrals and assisted with housing inspections in the HUD-Department of Veterans Affairs Supported Housing (VASH) Program. This program involves providing housing vouchers for veterans who are homeless (including those in transitional housing or residential treatment programs) and is designed to help homeless veterans, especially those with a disability, mental illness or addiction. Opportunities, Inc., assisted 15 veterans in the past year through this program.

Opportunities, Inc., collaborated with the Center for Mental Health to provide services for the mentally ill homeless through referral for emergency services.

As noted in the previous chart, Kairos Youth Services provided a combination of emergency shelter/transitional housing and supportive services to abused, neglected, pre-delinquent and emotionally disturbed adolescents ages 12 to 18. Services included housing; food; individual treatment planning; case management; individual, group and family counseling; tutoring; coping skills training; independent living skills training and recreational programming. In the past year Kairos became a respite care provider for the Department of Public Health and Human Services in the Psychiatric Residential Treatment Facility Program.

Great Falls Children's Receiving Home provided emergency foster care, shelter care and supportive services for children who were removed from their homes because of abuse, neglect and abandonment.

As noted in the previous chart, Gateway Community Services provided transitional housing, case management, life skills training and cultural activities for males transitioning out of chemical dependency treatment at the Blue Thunder Lodge. Primarily Native American males are served at this transitional living facility.

The Center for Mental Health (CMH) had a full-time case manager who dedicated 40% of her time to outreach services (including wellness checks) to the chronically homeless population. Supportive services for the homeless included assistance with case management, adult therapeutic aide services, emergency housing, food, clothing, household items and emergency medication funds. CMH coordinated with Opportunities, Inc., Office of Public Assistance, Great Falls Rescue Mission, Salvation Army, St. Vincent DePaul and other social service agencies to provide assistance with food, clothing, housing and payee services. CMH served 15 homeless people with mental illness and moved seven homeless people with mental illness from homelessness into permanent housing in the past year.

CMH operated Center West, a transitional living facility for adults with severe mental illness which currently has a capacity of eight units. Housing, supportive services including 24 hour on-site staff, meals, case management, job placement, and wellness recovery services were provided.

In addition to the services noted in the previous chart, Young Parents Education Center (YPEC) provided support services for young parents through coordinating with the school district's homeless coordinator and providing a seminar setting for the fair housing specialist to discuss housing topics with their students. Chronically homeless people under the age of 18 years were provided with child care, help competing applications for emergency assistance and referral services. In addition, YPEC used \$19,951 in 2012/2013 CDBG funds to provide day care scholarships and emergency housing scholarships for low income teen and young adult parents.

The City-County Health Department provided health and dental care and assistance in accessing prescription drugs to chronically homeless people. In the past year the agency served 15 individuals who were homeless.

The YWCA Mercy Home provided supportive services which included crisis intervention, support groups for women and children survivors of domestic violence, information and referral, advocacy, group counseling, 911 cell phone lending service and transportation.

Addressing Obstacles to Meeting Underserved Needs

The City fair housing specialist provided the City building official with the HUD Accessibility Guidelines *Seven Technical Requirements* pamphlets, a summary listing of

the Fair Housing Act accessibility requirements and a summary of the Section 504 of the Rehabilitation Act of 1973 accessibility requirements. The City building official was requested to provide this information to any individual who requested an architectural and engineering plan review through the City Planning and Community Development Department. These requirements apply only to multi-family construction and federal funded projects for Section 504. Subsequent to October 2011 there was only one project (Sand Hills) that fit within these parameters and the previously described information was provided to the developer.

The City fair housing specialist performed a transportation analysis in January 2013 which reflected all major subsidized housing complexes have access to the city bus lines.

The CDBG program funded activities through agencies which assisted in meeting the needs of underserved people. As described elsewhere in this report, many non-profit social service organizations and governmental agencies met the needs of individuals who are handicapped and/or underserved in the community.

Numerous governmental departments provided services to the underserved. For example, the City-County Health Department (CCHD) provided health care services to low income people. Services included disease prevention and control, nutrition education, food supplements, primary health care, dental care, sexually transmitted disease clinic, mental health counseling, case management, assistance with obtaining prescriptions and specialty medical care and parenting instruction. The agency served a total of approximately 22,500 people in all programs over the past year. In the past year the CCHD had to limit free HIV testing and free condoms to individuals who fall in specific risk categories and they lost the Early HeadStart Home Visitation contract.

Although the agency did not respond to requests for updated information, it is assumed the Indian Family Health Clinic (IFHC) provided clinical services to primarily urban American Indians with extremely low to low income; however, the clinic was open to all. Services included primary medical care, diabetes clinical services, prescription medication, behavioral health programs (including chemical dependency, IV/Hepatitis C prevention), wellness services, limited community resource advocacy and limited mental health counseling. The agency served 822 persons this past year.

Examples of other activities which addressed underserved needs included:

- Easter Seals—Goodwill Industries provided services to children and adults who have a wide range of disabilities. These services included supportive and organizational employment, employment placement and training support, supported living, adult day programs, case management, home care and home health care. The agency served 1,613 people with disabilities and/or disadvantages in the past year.
- Quality Life Concepts, Inc., provided supportive living services to 32 developmentally disabled people living in their own homes in the community, as well as providing group home services previously described. Supportive

services provided to people living in group homes or supported living included day activities; day programming; assistance with finances, medical appointments, shopping, transportation and other day-to-day living needs; vocational rehabilitation services; and, recreational/social activities. QLC also provided assistance to families whose children have a developmental disability or are at risk for delay.

- The Center for Mental Health (CMH) provided comprehensive community-based mental health services which included the following: psychiatric assessment and treatment; medication monitoring; individual, group and family therapy; day treatment; crisis intervention; case management; supported employment and recreational activities.
- Cascade County Area VIII Agency on Aging provided supportive services to assist elderly people such as home meal delivery, home attendant services, health promotion, transportation, foster grandparents and retired senior volunteer programming.
- Gateway Recovery Services served 521 people with chemical dependency in the past year. The agency provided evaluation and intensive outpatient drug and alcohol treatment for adults and adolescents, co-occurring mental health services, case management, relapse prevention, anger management and monthly monitoring, early intervention and community prevention classes and outreach activities for community awareness.

Overcoming Gaps in Institutional Structures and Enhancing Coordination

A variety of means were used in the past year to improve the degree and efficiency of interactions between governmental and private operations.

- ❖ The nine Neighborhood Councils met regularly and provided a source of educational outreach for the City government, organizations and other community groups as a method to both disseminate and obtain information on issues of importance to citizens. The primary issues the Councils discussed in the past year included infrastructure problems, traffic problems, park improvements, development issues, zoning issues, urban deer, Neighborhood Watches, code enforcement and crime. Councils heard presentations from such organizations as NHS, Center for Mental Health and Cascade County Conservation to inform them about their organizations current activities and developments.

Council members brought concerns to the attention of the Neighborhood Council coordinator who communicated closely with City management to work toward seeking solutions. An ongoing agenda item was included at all City Commission meetings for Council reports and numerous Council members attended meetings to present information. Council of Councils meetings were held three times to discuss matters of citywide importance.

- ❖ A group created out of NHS's Community Leadership Institute implemented and operated a community drug take-back program. This group was comprised of community residents, the City-County Health Department and NHS staff.
- ❖ The local Continuum of Care for Homelessness group worked toward coordination of services and avoiding duplication of homeless services in the community.
- ❖ The City continued its close working relationship with the Housing Authority. This relationship included sharing of staff, review of loan requests, environmental clearances and fair housing activities. The City Commission appoints the Housing Authority's board of commissioners and the city manager appoints the executive director of the Housing Authority. Housing Authority staff members are City employees. The Housing Authority board acts as a loan committee and reviews loan requests for the City's CDBG-funded housing rehabilitation programs. All Housing Authority sponsored construction and rehabilitation projects were environmentally cleared by the City before any costs were incurred. Therefore, the City was aware of and reviewed any proposed development or demolition of public housing sites.
- ❖ The Housing Authority did Housing Quality Standards inspections for the first-time homebuyer program administered by NHS.
- ❖ The Great Falls Housing Task Force met regularly to collect and share statistics on housing affordability, availability and accessibility; to discuss and project trends within the Great Falls housing market; and to promote fair housing activities.
- ❖ The City fair housing specialist reviewed city ordinances to ensure compliance with fair housing laws. The City fair housing specialist monitored whether the City has local policies, practices or regulations having a disparate impact on any protected classes and was not aware of any actions that would reflect a disparate treatment in housing. Verbiage in the City zoning code defines family and restricts the number of non-related individuals who can live together. However, this code has not historically been enforced and the City is in the process of changing the code.
- ❖ The City coordinated with the city and state historic preservation officers to evaluate properties for historical significance as part of the environmental review process related to the use of federal funds.

Improving Public Housing and Resident Initiatives

The Housing Authority continued its ongoing program for the rehabilitation of public housing. During the past year the agency progressed in its multi-year rehabilitation project at the main site (MT2-1 and MT2-2) which involves upgrading the overhead electrical distribution system, street lights, sewer mains, water mains and gas distribution systems for 490 units and major interior renovation of 156 units. In the past year the interior of 14 units were demolished to the studs and as of June 2013 were in the process of being rebuilt/rehabilitated.

Resident input was sought through public meetings, particularly as related to the annual plan and renovation projects. All residents were notified of public meeting dates and agendas through a quarterly newsletter. Two resident tenants served on the Housing Authority board of commissioners during the past year.

Other activities which were undertaken to benefit public housing residents included:

- Had a community police officer on-site to provide community policing activities;
- Provided meals, recreational activities and mentoring to 30 public housing resident children through the Parkdale Youth Activity Club;
- Boys and Girls Club had a satellite at the main public housing site to use for youth club activities, including drug prevention and intervention strategies, computer lab, study back program and meals for public housing resident youth;
- Awarded a total of \$300 in scholarship funds to seven school-age children to assist with costs associated with extracurricular recreational activities;
- Awarded scholarships totaling \$860 to 43 children for Boys & Girls Club annual memberships;
- Provided swim passes to 581 resident children;
- Provided funding allowing 34 children to attend the Boys and Girls club Summer Safari program for ten weeks at \$450 per child for a total cost of \$15,330.
- Partnered with a private day care to provide on-site day care at Sunrise Court;
- Coordinated with Great Falls Public School District to provide the Little Buddies program;
- Collaborated with the Center for Mental Health and Area VIII Aging Services.

Housing Authority staff were members of several local groups which focused their activities on community-wide affordable housing issues, including the Great Falls Housing Task Force, NHS New Home Loan Committee and other interested groups.

Evaluating and Reducing Lead-based Paint and Asbestos Hazards

City of Great Falls

The possibility of lead-based paint hazards was addressed in all CDBG housing rehabilitation projects in which buildings were constructed prior to 1978 which met the minimum threshold. Information about lead-based paint hazards was provided to all people who applied for City housing rehabilitation loans. All homeowners receiving loans were notified of the age of their houses and the hazard of lead-based paint if any of the houses were built prior to 1978. The City monitored to assure lead-based paint hazard regulations were followed on all CDBG housing rehabilitation projects. In the past year three projects required lead-based paint abatement; no projects required encapsulation. None of the projects which triggered lead-based paint hazards involved children under the age of six years or pregnant women.

The City rehabilitation specialist coordinated with NHS to use the XRF Technology Lead Analyzer to do initial tests to check for the presence of lead-based paint hazards in all City housing rehabilitation projects in buildings built before 1978 where paint

deterioration was present. On any sites that tested positive for lead-based paint only contractors certified in safe work practices were authorized to perform the work and clearance tests were performed by an EPA certified risk assessor upon project completion. The City paid for initial lead-based testing and clearance tests and the only added cost to the homeowner was if the tests came back positive they had to hire a contractor certified in safe work practices to perform the work. Outreach activities included informing contractors of Safe Work Practices seminars being held by certified instructors.

In all City housing rehabilitation projects the rehabilitation specialist visually checked for the potential of asbestos hazards in the rehab areas of each site prior to beginning work. In the past year no projects required asbestos containment or abatement. However, the process is in place that if potential asbestos hazards are observed property owners will be notified of the need for further asbestos inspection to be undertaken by a certified inspector. If the presence of asbestos containing materials were to be found, approved abatement procedures, including final clearance testing, would be undertaken by a certified asbestos specialist.

Neighborhood Housing Services, Inc.

NHS was aware of the lead-based paint hazard federal requirements pertaining to buildings built prior to 1978 and complied with federal requirements on all CDBG/HOME funded housing rehabilitation projects. NHS is a certified abatement company and had staff certified in lead safe practices. Ongoing lead-based paint training was provided to the construction staff. The agency had certified inspectors from the Housing Authority perform initial tests to check for the presence of lead-based paint using visual testing and the XRF Lead Analyzer. When mitigation was required, NHS staff or subcontractors certified in lead safe work practices did the abatement and certified inspectors from the Housing Authority did the clearance testing.

NHS was awarded CDBG funds in the past to purchase the XRF Lead Analyzer and had it available to the Housing Authority, City housing rehabilitation specialist and Opportunities, Inc., for a nominal fee.

NHS contracted with a licensed asbestos inspector to do testing for the presence of asbestos in all housing rehabilitation projects in which the potential of disturbing any likely asbestos containing materials existed. When required, removal of asbestos material was undertaken by certified abatement contractors and clearance tests were obtained from an outside firm.

Great Falls Housing Authority

The Housing Authority provided all new tenants with lead-based paint hazard reduction information. Lead-based paint hazards were taken into consideration by the Housing Authority as part of the Housing Choice voucher inspections done for private rental units in all buildings built prior to 1978 where peeling paint was present and children would be in the home. Initial testing was undertaken using the XRF Technology Lead Analyzer.

An engineering consulting firm was retained to determine what lead-based paint considerations will be involved with the renovation project at the main site. An accredited engineering firm performed an asbestos inspection of the apartment buildings where interior rehabilitation is in the process of being undertaken as part of the main site rehabilitation project. The Housing Authority did not undertake any other rehabilitation projects.

City-County Health Department

The City-County Health Department performed free lead-based paint screening tests in conjunction with the HeadStart program until losing the Early HeadStart Home Visitation contract in December 2011. The agency continued to provide lead-based paint education on an as-requested basis.

Reducing the Number of People Living Below Poverty Level

Young Parents Education Center provided on-site developmental day care, family support and outreach, pre-vocational activities and parenting/child development education to assist pregnant and parenting teens and young adults to build self-sufficiency. The agency served 55 teen parents and children in the past year.

Rural Dynamics, Inc. (RDI), doing business as Consumer Credit Counseling Services of Montana, provided financial education workshops, financial literacy classes and youth financial literacy programs. RDI provided free income tax services to assist eligible low income people file their federal tax returns. RDI collaborated with the Housing Authority and NHS to provide services for low income people. Overall, RDI provided services to approximately 4,506 people in the past year.

Opportunities, Inc., served 75 young adults (18 through 21 years old) through the Workforce Investment Act program (youth training program) and 586 children from low income families through the HeadStart program. The agency also assisted 473 low income households through the weatherization program and 1,998 families through the Low Income Energy Assistance program. Also see the services provided through Opportunities, Inc., listed in the Community Homeless Services section.

In addition to Mercy Home services, the YWCA provided a variety of services to assist low income people. Services included life skills training classes, women's health workshops and a donated used clothing shop. The YWCA provided services to a total of 14,667 low income people in the last year.

Use of 2012/2013 CDBG Funds and Consolidated Plan Priorities

Of the 2012/2013 CDBG funds allocated this year, 88% was used for activities which directly benefited LMI people. The following chart depicts the extent to which 2012/2013 CDBG funds were used to address the priorities in the 2010–2015 Consolidated Plan which related to CDBG funding. Appendix 1 provides a detailed description of each activity funded and the accomplishments.

Priority	Accomplishment
Provide public facility and infrastructure assistance including ADA handicap accessibility and energy efficiency improvements, to provide a suitable living environment (03)	<ul style="list-style-type: none"> ❖ Great Falls Park & Recreation Department purchased and installed handicap accessible play structure. ❖ The YWCA purchased and installed two chair lifts in their facility.
Provide assistance for transitional housing with supportive services benefiting homeless or special needs persons (03 A-D)	<ul style="list-style-type: none"> ❖ The City facilitated the Continuum of Care for Homelessness group & provided technical assistance to Kairos Youth Center and Center for Mental Health regarding transitional housing projects. No applications were received for transitional housing projects. See Community Homeless Services section for transitional housing services provided to homeless people.
Provide support to public services agencies operating programs that benefit low income persons (05)	<ul style="list-style-type: none"> ❖ 8 public services agencies & 1 governmental department used CDBG funds for 11 different public service projects
Provide direct first-time homebuyer assistance for LMI families (13)	<ul style="list-style-type: none"> ❖ NHS used CDBG funds to assist low income first-time homebuyers ❖ Montana Homeowner Network used CDBG funds to assist low income first-time homebuyers
Provide construction and rehabilitation assistance for very low to moderate income homeowners and landlords with very low to moderate income renters to upgrade the City housing stock, providing and sustaining safe affordable housing. (12- new construction or 14-rehabilitation)	<ul style="list-style-type: none"> ❖ City Deferred Payment Loan Program used CDBG funds to provide no-interest loans to low income homeowners ❖ City Rental Improvement Loan Program used CDBG funds to rehabilitate rental units which are affordable to low income renters ❖ City Water & Sewer Loan Program used CDBG funds to provide no/low interest loans to low income homeowners & to property owners of rental units which are affordable to low income renters ❖ NHS used CDBG funds for new construction, rehabilitation & a variety of other housing activities for low income homeowners
Provide decent affordable housing opportunities for very low and low income renters particularly the elderly and/or disabled (12- new construction or 14- rehabilitation)	<ul style="list-style-type: none"> ❖ CDBG administration funds used to finance 50% of position of City Fair Housing Specialist who assists landlords & tenants ❖ City Water & Sewer Loan Program used CDBG funds to assist rental property owners who must keep rents affordable for a specific period ❖ City Rental Improvement Loan Program used CDBG funds to assist rental property owners who must keep rents affordable for a specific period
Provide funding to projects which will create decent paying jobs with benefits	<ul style="list-style-type: none"> ❖ Great Falls Development Authority used CDBG funds to maintain revolving loan program and created full-

Priority	Accomplishment
for persons from LMI households (18)	time jobs for low income people

Additional Funding Resources

As illustrated in this report, the City used HUD funding to provide LMI people with a wide variety of services. However, it should be noted housing providers, non-profit social service organizations and other government agencies used many other funding sources beyond those provided by HUD to assist low income and homeless people. See Appendix 1 for specific details for each project funded with 2012/2013 CDBG/HOME funds. In many instances, CDBG and HOME funds were used by sub-grantees as leverage to obtain other funding for activities.

The following listing gives examples of additional funding resources used by local service providers.

- NHS used a total of \$154,806 in Neighborhood Reinvestment funds for housing activities in Great Falls. The agency received a total of \$118,967 in private donations. The Great Falls Association of Realtors contributed half their commissions when selling NHS houses. The Montana Board of Housing made loans to NHS homebuyers through providing mortgage set-asides for down payment and closing cost assistance and new house first mortgages at 5.5% for people at 60% to 125% of median area income.
- City Community Transportation Enhancement Program funds were matched with funds from the following sources: Park Trust Fund, City of Great Falls, Recreational Trails, Inc., Federal Highway Administration's Safe Routes to School, University of Great Falls, and American Recovery and Reinvestment Act.
- Opportunities, Inc, federal funding has included the following past sources: Montana Department of Public Health and Human Services-\$5,281,003; Montana Department of Energy-\$1,222,519; Montana Department of Labor-\$279,620; Department of Housing & Urban Development Housing Choice and Moderate Rehabilitation-\$212,637, Emergency Shelter Grants-\$45,331, American Reinvestment & Recovery Act Homeless Prevention/Rapid Re-Housing-\$65,778; Federal Emergency Management Agency-\$8,134; Utility Share-\$1,351. Private/non-federal or state funds: \$643,868.
- Opportunities, Inc, federal funding has included the following past sources:-

~~Montana Department of Public Health and Human Services \$5,281,003; Montana Department of Energy \$1,222,519; Montana Department of Labor \$279,620; Department of Housing & Urban Development Housing Choice and Moderate Rehabilitation \$212,637, Emergency Shelter Grants \$45,331, American Reinvestment & Recovery Act Homeless Prevention/Rapid Re Housing \$65,778; Federal Emergency Management Agency \$8,134; Utility Share \$1,351. Private/non-federal or state funds: \$643,868.~~

New Information as of 11/7/2013 for July 1, 2012 through June 30, 2013: See

Addendum One

US Dept. of Energy, passed through MT DPHHS – WX asst for Low-income: \$354,036;
US Dept. of Homeland Security – Emergency Food & Shelter Program: \$6,552;
US Dept. of Labor, passed through MT Job Training Partnership – WIA Youth: \$ 273,482;
US Dept. of Labor – Temporary Assistance for Needy Families – WIA Youth: \$ 52,542;
US Dept. of Agriculture, passed through MT DPHHS – CACFP: 250,796;
US Dept. of Health & Human Services – Head Start: \$2,624,077;
US Dept. of Health & Human Services, passed through MT DPHHS – LIEAP: \$ 920,192;
US Dept. of Health & Human Services, CSBG: \$323,324
US Dept. of HUD, passed through MT DOC – Sec. 8 Housing: \$222,841
US Dept. of HUD, passed through MT DPHHS – Emergency Shelter Grants: \$ 30,939
Private/non-federal or state funds: \$664,042

- RDI used Northwest Area Foundation grant funding to support the Tax Help Montana Program, Small Business Individual Development Account and Prosperity Club.
- The City-County Health Department received one new grant for a total of \$14,000 in the past year. One grant was from the National Association of City and County Health Officials to be used to develop policies to make healthier choices easier for all residents. The other grant was from the Department of Health and Human Services to assist the Early Childhood Coalition in developing infrastructure in the community for early intervention.

Ensuring Compliance with CDBG and HOME Program and Comprehensive Planning Requirements

The City was responsible for managing the day-to-day operations of the CDBG and HOME programs. The City tracked the performance of all CDBG recipients and all entities receiving HOME funds from the City by reviewing program agreements and requirements with grant recipient prior to project start, desk monitoring project through project completion and obtaining required paperwork prior to paying out full grant funds. On-site monitoring of all substantially completed 2012/2013 CDBG projects was conducted during the past year for all projects other than City departments.

All CDBG sub-recipients receiving program income which they are allowed to keep in their revolving loan funds were monitored annually to assure compliance with CDBG regulations. The City monitored each individual activity NHS undertook with CDBG funds by requiring the agency to submit quarterly reports on all activities. Additionally, on-site monitoring was performed during the past year.

During this reporting period NHS completed new construction of single family homes; the agency demolished two houses using NSP program income and replaced them using CDBG/HOME funding. The City is cognizant of the need to consider one-for-one replacement requirements in all applicable situations. It is of note the policy is that any units which NHS or other housing agency demolishes are replaced by affordable permanent housing and demolition is undertaken only on those houses which are vacant for several months to a year and considered substandard not suitable for rehabilitation. The determination of whether a house is a substandard unit is made based on City property maintenance codes which indicate a structure is unfit for human occupancy if it is so damaged, decayed, dilapidated, structurally unsafe, or of such faulty construction or unstable foundation that partial or complete collapse is possible. Units which meet the definition of substandard but still have sufficient overall quality attributes that rehabilitation is a reasonable economic consideration, taking into account the value of units in the particular area, are considered to be substandard but suitable for rehabilitation. NHS repurchased and rehabilitated two OIP homes that were foreclosed upon and resold them to first-time homebuyer families.

The City CDBG-funded housing rehabilitation loan programs were accurately tracked on a computer system. The City's Deferred Payment Loan Program used revolving loan fund program income to fund six projects to bring homes owned by LMI homeowners up to building codes. The Rental Improvement Loan Program used program income to fund one new eight unit project and two rental home renovations.

The City Water & Sewer Loan Program was nearly out of funds having financed a newly constructed sewer service line project for a 40 unit mobile home court and used \$43,942 of 2011/2012 CDBG funds to repair water and sewer lines serving 22 units. The Historic Preservation Loan Program funds from an allocation of \$49,267 in 2008/2009 CDBG funds were loaned to a downtown rental property in the past year and no funds will be available for this program until the landlord finishes payback.

Rental Improvement Loan Program tenant interviews were conducted after one year of residency and again in the second year as required by the program policies. Tenant interviews were completed to obtain information regarding rent costs.

The rehabilitation specialist provided rehabilitation counseling, prepared project work descriptions, processed loans, performed inspections and monitored construction sites that were involved in the City's Deferred Payment Loan, Rental Improvement Loan, and Water & Sewer Loan programs.

All CDBG projects which involved construction contracts of more than \$2,000 were monitored to assure compliance with Davis-Bacon Act regulations. Pre-construction conferences were held to advise contractors and agency staff of labor requirements and to assist in project coordination. Certified payrolls were obtained for all applicable projects and each payroll was reviewed. On-site employee interviews were performed on as many projects as possible; however, some projects were brief and sporadic in nature so it was difficult to be on-site when workers were present. Semi-Annual Labor Standards Enforcement Reports were submitted as required.

During the reporting periods of April 2012 through September 2012 and October 2012

through March 2013 a total of \$412,863 was awarded in 9 prime contracts. No complaints were made against employers and no cases were referred to HUD or the Department of Labor for investigation.

The City did outreach to faith-based organizations by including them on the database of agencies and departments which receive notification about all activities and information related to the CDBG and HOME process such as the application workshop and application period. In addition, the City closely worked with numerous faith-based organizations in networking services for people who are homeless through the Continuum of Care for Homelessness activities. One faith-based organization—Farm in the Dell Great Falls—was allocated CDBG funds in the past year.

The 2013/2014 Action Plan was completed according to regulation requirements, including actively seeking citizen participation during development of the report. After applications for CDBG and HOME funding were accepted, projects were prioritized according to the needs identified by the public, the objectives of the Consolidated Plan and Action Plan and any additional guidelines given by the City Commission. Public comment periods and hearings were held to review the proposed Action Plan, proposed use of annual funding and performance of the grant programs in administration and distribution and implementation of federal funds.

The City endeavored to assess and promote utilization of Section 3 hires for any projects funded for \$200,000 or more. There were no certified Section 3 businesses in the City. During the past year the State of Montana was awarded a grant to hire a technician to help the State and its entitlements to systematically further efforts for Section 3 compliance. See Appendix 4 for the Section 3 Summary Report for this program year.

CDBG Entitlement Grantee Requirements

The City had no changes in program objectives and grantee funds were used exclusively to meet CDBG national objectives. No activities were undertaken during the reporting period that involved occupied real property and which would have triggered displacement or the Uniform Relocation Act.

During the reporting period the jurisdiction effectively worked toward the goals of the five year strategy in the Consolidated Plan and the goals set in the annual Action Plan. All the highest priorities were addressed. All funding available to assist this jurisdiction in addressing its top priorities was applied for. The full amount of the resources which was received was used for projects consistent with the goals and priorities developed in the Consolidated Plan.

The City encouraged the participation of minorities and women in all grant activities. All advertisements for contracts encouraged minority and women-owned entities to submit proposals. All construction projects that followed formal bidding procedures were listed with the Great Falls Builders Exchange, a local contractor membership association with statewide construction listings. All employment opportunities with the City and all agencies that receive federal funds through the City encouraged minority applications and contained

equal employment opportunity phrasing. The City conducted outreach by placing notices with agencies that have direct contact with people or entities of all ethnic backgrounds and encouraged minority and women-owned business entities to submit proposals.

HOME Entitlement Grantee Requirements

As part of the agreement with the City, each sub-recipient receiving HOME funds through the City for housing projects containing five or more units was required to affirmatively market units. The City found the programs using HOME funds during this reporting period to be using every available option to market housing units. The City will provide guidance to future grant sub-recipients to continue successful marketing of the housing units.

The City monitored each individual activity that NHS undertook with HOME funds by site visits and by requiring NHS to submit quarterly reports on all activities. NHS marketed their Down Payment Assistance Program and new construction projects to realtors and bankers throughout the city. Bankers and realtors made referrals to the Down Payment Assistance Program and the homebuyers clubs offered by NHS. All graduates of the homebuyers clubs having low to moderate incomes were eligible to apply to purchase the newly constructed or rehabilitated homes and a letter notifying of the purchase application time frame and procedure was mailed to all eligible graduates. In addition, information on all NHS services was included in their newsletters and on their website.

The Housing Authority is the owner/developer/manager of Holland Park, a 16 unit affordable housing complex constructed in 1995. The project was built in two phases. Phase One consisted of eight units in one building and was funded with State of Montana HOME funds. Phase Two consisted of eight units in a second building and was funded with City of Great Falls HOME funds. All units are HOME-assisted units, with the State responsible for monitoring one building and the City responsible for monitoring the other building.

On-site inspection and program monitoring is conducted biennially. The Housing Authority kept the rent of all units in compliance with HOME rent requirements. Rent verifications, verifications of utility allowances and tenant income verifications were on file. Current lease agreements met all HOME requirements. The Housing Authority advertised rental vacancies at Holland Park on bulletin boards at the Housing Authority main office and on a boulevard sign and bulletin board at the housing site. The Equal Housing Opportunity logo and the Equal Employment Opportunity statement were used on all correspondence and notices. The Housing Authority complied with all HOME rental requirements in supplying affordable rental housing at Holland Park.

The Housing Authority is the owner/developer/manager of Sand Hills, a project to construct a 16 unit affordable housing complex (four four-plices). Construction of the second four-ply was completed in August 2011. The Housing Authority was awarded a \$545,000 HOME grant by the State of Montana to build a third four-ply and \$500,000 in 2012/2013 HOME funds by the City of Great Falls to build a fourth four-ply. Both buildings are complete as of April 2013. The City will monitor the Sand Hills project

biennially when all units are completed and there will be eight City HOME units on the site.

ASI, a non-profit organization, developed, owns and manages three projects with HOME-assisted units within the City. The Equal Housing Opportunity logo was used on all correspondence and the Equal Employment Opportunity statement was used in all advertisements. ASI advertised rental vacancies in the Great Falls Tribune and Consumers Press and public service announcements were placed on local radio and television stations. Fliers and brochures were distributed to local human service agencies and ASI personnel gave presentations to local groups regarding the services available for the elderly and mobility impaired individuals at their three housing complexes.

Southwinds Estates is ASI's 23 unit apartment complex for the mobility impaired where two units have been designated as HOME units. All units are rented to very low income households. On-site inspection of the property and program monitoring is conducted every two years and was performed during the 2012/2013 program year. Rents at Southwinds Estates were in compliance with HOME rent requirements. Rent verifications, verifications of utility allowances and tenant income verifications were on file and the current lease agreement met all HOME requirements. The utility allowance being used for Southwinds Estates (\$14 for a one bedroom unit and \$17 for a two bedroom unit. This "other electricity" reimbursement) was found to be below the current published allowance of \$38. Therefore, the rent burden on Southwinds tenants would be considered high, except for the fact that the one bedroom rent of \$387 per month is well below the maximum low HOME rent amount for Great Falls.

The second complex ASI developed and operates is the Portage, a 47 unit apartment complex for low income elderly and/or mobility impaired adults where five units have been designated as HOME units. The project is monitored on an annual basis. All project units met rent requirements. The files revealed appropriate rent verifications, documentation of correct utility allowances and tenant income verification. The project has project based Section 202 subsidies so it is able to serve seniors having low and extremely low incomes. On-site inspection of this project showed a well-managed complex serving seniors and mobility impaired residents.

The third ASI project, Meadow Lark, has 18 units and 17 are designated as HOME units. Tenants have very low incomes and do not utilize more than 30% of their annual income for rent. On-site inspection of the complex and program monitoring is conducted every two years and was performed during the 2012/2013 program year. Meadow Lark was in compliance with HOME rent requirements, rent verifications and verifications of utility allowances. Tenant income verifications were on file and lease agreements met HOME requirements. Inspection of the site revealed a pleasant living environment for low income tenants.

The City incorporated the new 2012 HOME congressional requirements in its administration process for the program. HOME certifications necessary to meet the 2012 Congressional requirements for each HOME project will be completed in the Integrated Disbursement Information System at the time of funding. The City will complete an actual project analysis of capacity, cash flow and financial soundness of

the developer. The City will keep documentation in the NHS HOME activity file showing its only CHDO, NHS, has actual paid staff. The City will monitor to ensure HOME projects are ready for occupancy within four years of the written grant agreement signature. Additionally, the City will monitor the grantee to ensure all homebuyer units are sold within six months of completion or are converted to rental units. A rental contingency plan will be provided by NHS as part of any homebuyer unit development project. The City understands it must report annually on HOME funds not expended within five years and if this situation occurs a plan for improvement will be proposed. These policy changes were included in the 2012/2013 Action Plan and have been added to the City CDBG & HOME Policy and Procedures Manual.

Self-evaluation

As this report illustrates, the activities funded by CDBG and HOME grant programs are fulfilling the objectives and priorities set in the Consolidated Plan and are making a significant impact on the needs expressed by the community. The City Commission committed all grant dollars to activities specifically addressing priorities set for the year.

During the program year, 99% of the 2012/2013 CDBG funds committed were spent; 87% of the 2012/2013 CDBG-funded activities are on schedule. 100% of the 2012/2013 HOME funds were committed and spent; 100% of the 2012/2013 HOME-funded activities are on schedule.

ASI has its development approvals but is still seeking Low Income Tax Credits from the Montana Board of Housing. This represents an opportunity for much needed housing for the elderly and the disabled in the community. In addition to ASI's funding delay, Neighborhood Housing Services, Inc., has had a considerable turnover in HOME-funded properties with recapture provisions resulting in a constant stream of program income. HOME-funded projects frequently involve a longer completion period because of the nature of the activities

The City used CDBG funding through the PCDD-administered Water and Sewer Loan Program to assist low income homeowners and property owners who provide rental units which remain affordable to low income households to construct or replace water and sewer lines. 2011/2012 CDBG funds were allocated to one large infrastructure improvement public facility project (Upper and Lower River Road Water and Sewer District Phase 4) and that project was completed by August 2012.

The Sand Hills Road project is now complete. The Housing Authority was allocated \$310,000 in 2007/2008 HOME funds and \$250,000 in 2008/2009 HOME funds for land acquisition and site improvement to develop phased construction of four affordable housing four-plex apartments (16 housing units) at the Sand Hills project. Construction of the second four-plex was completed in August 2011 and rent-up was completed the following month. Phases 3 & 4 were completed for a total of 8 units (2 4-plexes). Phase 3 was completed in March of 2013 and Phase 4 was completed in April of 2013. Rent-up was completed for Phase 3 & 4 in June of 2013.

Other than the HOME funding noted above, grant expenditures are regular and consistent and are in agreement with the letter of credit withdrawals from HUD. Overall, the grant programs are successfully addressing the objectives and priorities set forth in the Consolidated Plan and Action Plan.

Staff participated in HUD sponsored training when scheduling and budgets allowed.

Performance Measurement

The following listing is a summary of the City's performance in 2012/2013 as it relates to the seven priorities and objectives in the City of Great Falls 2010—2015 Consolidated Plan.

Priority: Provide public facility and infrastructure assistance including American with Disabilities Act (ADA) handicap accessibility and energy efficiency improvements to provide a suitable living environment (03)

Objective: The City will prioritize meeting ADA requirements in public facilities and infrastructure and will do 26 activities in the next five years using \$1,162,623 in CDBG funds. Other activities that will be funded will primarily address energy efficiency, structural deficiencies and basic code upgrades for public facilities and non-profit agencies that serve the general population. The City will allocate \$332,000 in CDBG funds for Phase 4 of the Upper and Lower River Road Water and Sewer District infrastructure project.

Accomplishments: The City allocated funds for 11 public facility improvement projects. The projects will include handicap accessibility in two public facilities, energy efficiency upgrades to four public facilities and building improvements in three public facilities. Infrastructure improvements will be undertaken in three projects.

Priority: Provide assistance for transitional housing with supportive services benefiting homeless or special needs persons (03 A-D)

Objective: Over the next five years, the City will fund qualified projects to construct or rehabilitate transitional housing (total of 16 units) with supportive services for the homeless, homeless youth, young parents under the age of 18 years, homeless single head of household families who do not meet criteria for public housing, victims of abuse and others.

Accomplishments: The City facilitated the Continuum of Care for Homelessness group and encouraged local agencies to participate in the statewide Montana Continuum of Care Coalition to be eligible for federal funding for homeless projects. The City provided technical assistance to Kairos Youth Services and Center for Mental Health regarding potential transitional housing projects. No CDBG or HOME applications were received for transitional housing projects in the past year.

Priority: Provide support to public service agencies operating programs that benefit low income persons (05)

Objective: Over the next five years the City will provide funds to social service agencies to fund scholarships for child and youth day care/recreational/educational programs, purchase food for elderly home meal delivery program and other activities for the provision of services to low income people.

Accomplishments: The City allocated funds to 14 non-profit agencies to assist them in providing or expanding their service.

Priority: *Provide direct first-time homebuyer assistance for LMI families (13)*

Objective: NHS will assist 46 first-time LMI homebuyers using an estimated \$515,000 in HOME funds. Habitat for Humanity will do site work (water and sewer lines, sidewalks, parking pads) for 15 new houses. Using non CDBG/HOME funding, NHS will use \$1.3 million in Neighborhood Stabilization Program funds for 10 foreclosed homes.

Accomplishments: NHS used HOME funds and other funds to provide down payment assistance loans to low income first-time homebuyers. The Montana Homeownership Network used CDBG funds to provide down payment assistance for first-time homebuyers.

Priority: *Provide construction and rehabilitation assistance for very low to moderate income homeowners or property owners with very low to moderate income renters to upgrade the City housing stock to provide and sustain safe, affordable housing (12- new construction or 14-rehabiltiation)*

Objective: Over the next five years, the City will provide 50 loans to low income homeowners through the Deferred Payment Loan Program using an estimated \$1,010,000 in CDBG funds. The City will provide loans to property owners to rehabilitate 140 rental units that will be rented to low income people through the Rental Improvement program using an estimated \$350,000 in CDBG funds. The City will provide nine loans to low income homeowners and property owners who provide rental units which remain affordable to low income households to construct or replace water and sewer lines through the Water and Sewer program using an estimated \$55,000 in CDBG funds. The City may apply for additional CDBG funding for the Historical Preservation Program in the future. NHS will construct 25 single family homes and rehabilitate 25 single family homes for LMI people. The Housing Authority will construct four four-plex apartments as part of phased development of the Sand Hills project using HOME funds.

Accomplishments: The City used CDBG funding through the City-administered Deferred Payment Loan, Rental Improvement Loan and Water & Sewer Loan programs to assist low income homeowners and property owners who kept the rents affordable for a specific period. CDBG and HOME allocations were made to NHS to provide housing assistance to low and moderate income existing and first-time homebuyers.

Priority: *Provide decent affordable housing opportunities for very low and low income renters, particularly the elderly and/or disabled (12- new construction or 14- rehabilitation)*

Objective: Accessible Space, Inc., has development approvals to construct a 38 unit accessible, subsidized apartment complex with 24 hour services for elderly very low to low income adults using HOME and HUD 202 project funds. They have applied for Tax Credits so that they can begin the project.

ASI will continue to provide 87 units of accessible, subsidized rental housing for the elderly and/or disabled through their three apartment complexes. The City will provide \$262,179 in CDBG funds to non-profit social service agencies to rehabilitate five group homes for disabled people (total of 40 housing units). The City anticipates it will receive requests for funding from project-based rental assisted housing providers for upgrades, however, the amount cannot be anticipated at this time.

Accomplishments: The City used CDBG funding through the City-administered Rental Improvement Loan and Water & Sewer Loan programs to provide housing assistance to low income renters. City housing rehabilitation programs were available to people with disabilities. CDBG administration funds were used to finance 50% of the position of the City fair housing specialist who provides no cost assistance to landlords and tenants. The Housing Authority and Opportunities, Inc., administered Section 8 Housing Choice voucher programs which assisted low income renters. Accessible Space, Inc. (ASI), provided 17 units of accessible, subsidized housing to people with severe mobility impairments and/or traumatic brain injuries at Meadow Lark Apartments and 23 units at Southwinds Estates. ASI provided housing assistance for the elderly at the Portage. These three housing complexes were funded in part with CDBG and HOME funds allocated to ASI in previous years by the City.

Priority: Provide funding to projects which will create decent paying jobs with benefits for persons from LMI households (18)

Objective: Over the next five years the City will fund economic development projects which will result in the creation of jobs for LMI people. Such projects will include funding to the GFDA revolving loan fund to provide gap financing to existing and start-up businesses to create new jobs for LMI people. Other projects could involve building expansion, provision of infrastructure or job training programs which result in the creation of new jobs for LMI people.

Accomplishments: The Great Falls Development Authority has a revolving loan fund to provide gap financing to existing and start-up businesses. Loans to Eggs Montana and Dimitri's resulted in the creation of full-time jobs for low income people. Public service agencies used CDBG funds to provide child care scholarships to low income families which enabled parents to be away from the home to work.

For each project funded with CDBG and HOME funds in which there was activity in the past year, information was gathered to summarize accomplishments and compare the actual number of people who were benefited to the expected number who were to be benefited (see Performance Measurement of Planned Project Results Table in Appendix 5).

Information was also provided regarding progress achieved toward Community Development Needs Annual and Five Year Goals and Completion (see Appendix 6). The required performance measurement system was also addressed by submitting information to HUD as part of the 2010—2015 Consolidated Plan and 2012/2013 Annual Action Plan which delineated outcomes, objectives, performance indicators, expected numbers served and funding sources for each funded activity for the upcoming program year.

Additional Reports

See Appendices 1, 3, 4, 7, 8, 9, 10, 11 and 12 for additional required IDIS and HOME reports.

Appendix 1



**U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System**

CDBG Activity Summary Report (GPR) for Program Year 2015

GREAT FALLS



Date: 08-Nov-2013
Time: 10:24
Page: 1

PGM Year: 2003
Project: 0001 - NHS-REVOLVING LOAN FUND

IDIS Activity: 745 - NHS-WISEMAN ROSTECH

Status: Completed 9/19/2012 12:00:00 AM
Location: 301 5th Ave S Great Falls, MT 59405-1832

Initial Funding Date: 10/08/2003
Financing

Funded Amount:

35,119.63

Drawn Thru Program Year:

35,119.63

Drawn In Program Year:

0.00

Proposed Accomplishments

People (General): 253

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2003	PROPERTY HAS BEEN PURCHASED.	
2012	Lot was purchased and cleaned-up.	

PGM Year:

2003

Project: 0001 - NHS-REVOLVING LOAN FUND

IDIS Activity: 746 - NHS-WISEMAN ROSTECK #2

Status: Completed 9/19/2012 12:00:00 AM
Location: 305 5th Ave S Great Falls, MT 59405

Initial Funding Date:

10/08/2003

Financing

21,539.05

Drawn Thru Program Year:

21,539.05

Drawn In Program Year:

0.00

Proposed Accomplishments

People (General): 253

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2003	PROPERTY HAS BEEN PURCHASED.	
2012	Lot was purchased and cleaned-up.	

PGM Year: 2004
Project: 0006 - NEIGHBORHOOD HOUSING SERVICES, INC.

IDIS Activity: 929 - NHS MIRANTI 1215 OIP

Status: Completed 8/27/2012 12:00:00 AM
Location: 1215 6th Ave S Great Falls, MT 59405-2330

Initial Funding Date: 05/17/2006
Financing

Funded Amount: 94,025.44
Drawn Thru Program Year: 94,025.44
Drawn In Program Year: 49,025.44

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person			
				Total	Hispanic	Total	Hispanic
White:	1	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	1	0	0	1	0	0	0
Female-headed Households:	1	0	1	1	0	1	0
<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>			
Extremely Low	0	0	0	0	0	0	0
Low Mod	0	0	0	0	0	0	0
Moderate	1	0	1	0	0	0	0
Non Low Moderate	0	0	0	0	0	0	0
Total	1	0	1	1	0	1	0
Percent Low/Mod	100.0%			100.0%			

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2004 PGM Year: 2010	The Great Falls High highschool house was built on the #929 half lot combined with a contingent half lot purchased with NSP funds. The entire lot is being referenced with IDIS # 929. Home was sold to a single female head of household L M first-time homebuyer family.	

Project: 0018 - PARK & RECREATION REC CENTER CHILD CARE SCHOLARSHIPS

IDIS Activity: 1197 - P & R Recreation Center Scholarships

Status:	Completed 9/27/2012 12:00:00 AM	Objective:	Create suitable living environments
Location:	801 2nd Ave N Great Falls, MT 59401-2678	Outcome:	Availability/accessibility
		Matrix Code:	Child Care Services (05L)

Initial Funding Date:	08/26/2010	Description:	Provide scholarships for low income youth for life guard certification, and for after school child care and summer camp programs for children.
Funding			
Funded Amount:	7,900.00		
Drawn Thru Program Year:	7,900.00		
Drawn In Program Year:	1,840.00		

Proposed Accomplishments

People (General): 16

Actual Accomplishments

Number assisted:	Owner			Renter			Total			Person		
	Total	Hispanic	Total	Person								
White:	0	0	0	0	0	0	0	0	0	5	5	0
Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	5	5	0								
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0	0
Income Category:	Owner	Renter	Total		Person							
Extremely Low	0	0	0	0	1							
Low Mod	0	0	0	0	3							

Moderate	0	0	0	1
Non Low Moderate	0	0	0	0
Total	0	0	0	5
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Scholarships for low income children for after school child care and summer camp programs offered at community recreation center	

PGM Year:	2010	Objectives:	Provide decent affordable housing
Project:	0004 - 2010 RIF PROJECTS	Outcome:	Affordability
IDIS Activity:	1204 - RIF Platinum LLC 1301	Matrix Code:	Rehab; Multi-Unit Residential (14B)
Status:	Completed 12/10/2012 12:00:00 AM		
Location:	1301 2nd Ave S Great Falls, MT 59405-2300		

Description: rehabilitation of six unit rental property having one vacancy and an 80% LM population.

Initial Funding Date: 12/10/2010

Financing	Funded Amount	Drawn Thru Program Year:	Drawn In Program Year:
	8,623.74	8,623.74	4,050.00

Proposed Accomplishments

Housing Units : 6

Actual Accomplishments

Number assisted:	Owner			Renter			Total			Person		
	Total	Hispanic	Total	Person								
White:	0	0	5	0	5	0	5	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	0	5	0	5	0	5	0	0	0	0	1
Female-headed Households:												

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	1	1	0
Low Mod	0	3	3	0
Moderate	0	0	0	0
Non Low Moderate	0	1	1	0
Total	0	5	5	0
Percent Low/Mod	80.0%	80.0%		

Annual Accomplishments**Years** **Accomplishment Narrative** **# Benefiting**

2012 Rehabilitation of six unit rental property having one vacancy and an 80% LMI population was completed.

PGM Year: 2011

Project: 0001 - NHS Revolving Loan Fund

IDIS Activity: 1222 - NHS RLF Administration

Status: Completed 8/15/2012 12:00:00 AM

Location:

Initial Funding Date: 10/25/2011
Financing
 Funded Amount: 158,624.39
 Drawn Thru Program Year: 158,624.39
 Drawn In Program Year: 0.00

Proposed Accomplishments**Actual Accomplishments****Number assisted:**

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:				
Black/African American:	0		0	0
Asian:	0		0	0
American Indian/Alaskan Native:	0		0	0
Native Hawaiian/Other Pacific Islander:	0		0	0
American Indian/Alaskan Native & White:	0		0	0
Asian White:	0		0	0
Black/African American & White:	0		0	0
American Indian/Alaskan Native & Black/African American:	0		0	0
Other multi-racial:	0		0	0
Asian/Pacific Islander:	0		0	0
Hispanic:	0		0	0
Total:	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0			
Low Mod	0			
Moderate	0			
Non Low Moderate	0			
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2011
Project:	0001 - NHS Revolving Loan Fund
IDIS Activity:	1223 - NHS RLF Rehab. Specialist
Status:	Completed 8/15/2012 12:00:00 AM
Location:	1901 18th Ave S Great Falls, MT 59405-6143
Initial Funding Date:	10/25/2011
Financing	
Funded Amount:	906.29
Drawn Thru Program Year:	906.29
Drawn In Program Year:	0.00
Proposed Accomplishments	
Housing Units :	5

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	2	0	0	2
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0

Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	2	0	0	0	2	0	0
Female-headed Households:	1	1	0	0	1	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	2	0	2	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years Accomplishment Narrative

2011 The rehabilitation specialist for NHS had oversight of the rehabilitation of two homes during the 2011/2012 year. The homes were sold to LMH first-time homebuyer families.

PGM Year: 2011
Project: 0002 - Community Development Rehabilitation Services

IDIS Activity: 1224 - Great Falls City P&CD Rehab Specialist

Status: Completed 8/15/2012 12:00:00 AM
Location: 1200 6th Ave N Great Falls, MT 59401-1602

Initial Funding Date: 08/19/2011
Financing
Funded Amount: 63,600.00
Drawn Thru Program Year: 63,600.00
Drawn In Program Year: 0.00

Proposed Accomplishments

Housing Units : 24

Actual Accomplishments

	Total	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Person
White:	6	0	0	0	0	6	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0

Number assisted:

White:

Black/African American:

Asian:	0
American Indian/Alaskan Native:	0
Native Hawaiian/Other Pacific Islander:	0
American Indian/Alaskan Native & White:	0
Asian White:	0
Black/African American & White:	0
American Indian/Alaskan Native & Black/African American:	0
Asian/Pacific Islander:	0
Hispanic:	0
Total:	10
<i>Female headed households:</i>	

<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>	<i># Benefiting</i>
Extremely Low	1	1	2	0	
Low Mod	1	0	1	0	
Moderate	6	1	7	0	
Non Low Moderate	0	0	0	0	
Total	8	2	10	0	
Percent Low/Mod	100.0%	100.0%	100.0%		

Annual Accomplishments

Years	Accomplishment Narrative
2011	The City rehabilitation specialist worked with 8 LMI homeowners to bring their residences up to city code. Additionally, 2 single family rental properties having LMI tenants were brought up to code.

DGM Year: 2011 **Project:** 0003 - 2011 DPL Projects **DIS Activity:** 12225 - 2011 DPL Projects

Status: Completed 8/16/2012 12:00:00 AM **Location:** 1200 6th Ave N, Great Falls, MT 59401-1602 **Objective:** Provide decent affordable housing **Outcome:** Affordability

Initial Funding Date:	08/19/2011
Description:	City CDBG Revolving Loan Fund provides deferred loans to bring the homes of LMI citizens up to code.
Matrix Code:	Rehab, Single-Unit Residential (14A)

Actual Accomplishments

	Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:		6	0	0	0	6	0	0	0	0	0
Black/African American:		0	0	0	0	0	0	0	0	0	0
Asian:		0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:		0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:		0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:		0	0	0	0	0	0	0	0	0	0
Asian White:		0	0	0	0	0	0	0	0	0	0
Black/African American & White:		0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:		0	0	0	0	0	0	0	0	0	0
Other multi-racial:		0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:		0	0	0	0	0	0	0	0	0	0
Hispanic:		0	0	0	0	0	0	0	0	0	0
Total:		6	0	0	0	6	0	6	0	6	0
Female-headed Households:		1	0	0	0	1	0	1	0	1	0
<i>Income Category:</i>		<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>						
Extremely Low	2	0	2	2	0						
Low Mod	1	0	1	1	0						
Moderate	3	0	3	3	0						
Non Low Moderate	0	0	0	0	0						
Total	6	0	6	6	0						
Percent Low/Mod	100.0%			100.0%							

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Six single family homes were rehabilitated and brought up to code for six lmi homeowner families. One disabled, one female head of household and two elderly home owners were among those helped.	

PGM Year:	2011	Project:	0004 - 2011 RIF Projects	IDIS Activity:	1226 - 2011 RIF Project Master	Status:	Completed 8/16/2012 12:00:00 AM	Location:	2 Park Dr S Great Falls, MT 59401-4006	Objective:	Provide decent affordable housing
Outcome:	Affordability	Matrix Code:	Rehab; Multi-Unit Residential ('14B)	National Objective:	LMH	Description:	City Revolving LOan Fund created to provide 0% loans to landlord to bring rental properties up to code. Must have 51% LMI tenants and keep rents affordable for a number of years.				

Initial Funding Date:

Financing

Funded Amount:

91.00

Drawn Thru Program Year:

91.00

PRO3 - GREAT FALLS

Proposed Accomplishments

Housing Units : 12

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person Hispanic	Total	Person Hispanic	Total	Person Hispanic
Total	0	0	0	0	0	0	0	0
Hispanic	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	2	0	2	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	2	0	2	0	.0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	1	1	0
Low Mod	0	0	0	0
Moderate	0	1	1	0
Non Low Moderate	0	0	0	0
Total	0	2	2	0
Percent Low/Mod	100.0%	100.0%	100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Two single family rental homes have LMI tenants were brought up to code.	

PGM Year: 2011

Project: 0005 - 2011 W&S Projects

IDIS Activity: 1228 - 2011 Water & Sewer Program Master

Status: Completed 12/14/2012 12:00:00 AM

Location: 2512 Central Ave Great Falls, MT 59401-3917

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 09/19/2011
Financing
Funded Amount: 352.16
Drawn Thru Program Year: 352.16
Drawn In Program Year: 275.16

Proposed Accomplishments

Housing Units : 7

Actual Accomplishments

Number assisted:

	Owner	Renter		Total		Person Hispanic
		Total	Hispanic	Total	Hispanic	
White:		1	0	0	0	1 0
Black/African American:		0	0	0	0	0 0
Asian:		0	0	0	0	0 0
American Indian/Alaskan Native:		2	0	0	0	2 0
Native Hawaiian/Other Pacific Islander:		0	0	0	0	0 0
American Indian/Alaskan Native & White:		0	0	0	0	0 0
Asian White:		0	0	0	0	0 0
Black/African American & White:		0	0	0	0	0 0
American Indian/Alaskan Native & Black/African American:		0	0	0	0	0 0
Other multi-racial:		0	0	0	0	0 0
Asian/Pacific Islander:		0	0	0	0	0 0
Hispanic:		0	0	0	0	0 0
Total:		3	0	0	0	3 0
Female-headed Households:		0	0	0	0	0 0
Income Category:	Owner	Renter	Total			Person
Extremely Low	1	0	1			0
Low Mod	2	0	2			0
Moderate	0	0	0			0
Non Low Moderate	0	0	0			0
Total	3	0	3			0
Percent Low/Mod	100.0%		100.0%			

Annual Accomplishments

Years **Accomplishment Narrative**

Years	# Benefiting
2011	Water service lines were replaced for two low income Native American homeowner families.
2012	Sewer service line was repaired for low income, elderly family.

Description:

City Revolving Loan Fund established to provide or repair water and sewer lines to LMI households living in single unit residential or multifamily housing units.

PGM Year: 2011
Project: 0006 - CDBG Administration
IDIS Activity: 1229 - 2011 CDBG Administration
Status: Completed 8/15/2012 12:00:00 AM
Location:

Objective:
Outcome:
National Objective:

Description:
 General oversight, promotion, financial accountability, monitoring, reporting, and coordination of the CDBG program including activities to further fair housing and the Continuum of Care for Homelessness

Initial Funding Date: 08/19/2011

Financing

Funded Amount:

168,998.00

Drawn Thru Program Year:

168,998.00

Drawn In Program Year:

0.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner			Renter			Total			Person		
	Total	Hispanic	Total	Person								
White:							0	0	0	0	0	0
Black/African American:							0	0	0	0	0	0
Asian:							0	0	0	0	0	0
American Indian/Alaskan Native:							0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:							0	0	0	0	0	0
American Indian/Alaskan Native & White:							0	0	0	0	0	0
Asian White:							0	0	0	0	0	0
Black/African American & White:							0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:							0	0	0	0	0	0
Other multi-racial:							0	0	0	0	0	0
Asian/Pacific Islander:							0	0	0	0	0	0
Hispanic:							0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data to report. See this view. This section has been filtered to show only data for PRO3 - GREAT FALLS

PGM Year:	2011	Project:	0007 - Upper/Lower River Road Water & Sewer District Phase IV		
IDIS Activity:	1230 - ULRR W&S District Phase IV Project			Objectives:	Create suitable living environments
Status:	Completed 5/16/2013 12:00:00 AM	Location:	227 31st Ave S Great Falls, MT 59405-7302	Outcome:	Availability/accessibility
Location:				Matrix Code:	Water/Sewer Improvements (03J)
National Objective:	LMC				
Initial Funding Date:	08/19/2011	Description:	Phase 4 of multi-phase project to extend city water and sewer mains, project site 31st Avenue South between Upper River Road and 4th Street South and 32nd Avenue South between 3rd Street and 4th Street South		
Financing					
Funded Amount:	66,480.21				
	66,480.21				
Drawn Thru Program Year:	37,290.28				
Proposed Accomplishments					
People (General):	35				
Total Population in Service Area:	35				
Census Tract Percent Low / Mod:	68.50				
Annual Accomplishments					
Years	Accomplishment Narrative			# Benefiting	
2012	Water and sewer mains were constructed in the Phase IV area boundaries determined to be 68.5% LMI by a survey of 100% of the residents.				
PGM Year:	2011	Project:	0007 - Upper/Lower River Road Water & Sewer District Phase IV		
IDIS Activity:	1231 - ULRR W&S District Phase IV Assessments			Objectives:	Create suitable living environments
Status:	Completed 6/13/2013 12:00:00 AM	Location:	227 31st Ave S Great Falls, MT 59405-7302	Outcome:	Availability/accessibility
				Matrix Code:	Water/Sewer Improvements (03J)
National Objective:	LMC				
Initial Funding Date:	08/19/2011	Description:	Pay LMI assessments and water and sewer service line installation for Phase 4 of multi-phase project to extend city water and sewer mains, project site 31st Avenue South between Upper River Road and 4th Street South and 32nd Avenue South between 3rd Street and 4th Street South. 21 addresses were served.		
Financing					
Funded Amount:	255,837.50				
	255,837.50				
Drawn Thru Program Year:	145,187.14				
Proposed Accomplishments					
People (General):	24				

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	0	0	21	1
Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	6	21	1								
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	8
Low Mod	0	0	0	5
Moderate	0	0	0	8
Non Low Moderate	0	0	0	0
Total	0	0	0	21
Percent Low/Mod				100.0%

Annual Accomplishments

Years Accomplishment Narrative

2011 21 assessments were paid for LMI homeowners and LMI tenants in the phase IV Upper Lower River Road Water and Sewer District. 14 water and sewer line hook-ups were paid for LMI families.

PGM Year:

2011

Project:

0008 - Area VII Agency on Aging Meals on Wheels

IDIS Activity:

1232 - Meals on Wheels

Status:

Completed 8/17/2012 12:00:00 AM
1620 12th Ave N Great Falls, MT 59401-1312

Initial Funding Date:

Financing

20,000.00

Funded Amount:

20,000.00

Drawn Thru Program Year:

PR03 - GREAT FALLS

Benefiting

PGM Year:

2011

Project:

0008 - Area VII Agency on Aging Meals on Wheels

IDIS Activity:

1232 - Meals on Wheels

Status:

Completed 8/19/2011

Location:

Great Falls

National Objective:

LMC

Description:

Purchase food for Meals on Wheels, a citywide home delivery meal program for seniors who are handicapped or unable to prepare meals.
The activity has a 51% assumed Low income benefit.

Drawn In Program Year: 0.00

Proposed Accomplishments

People (General) : 385

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	0	0	0	0
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	0	0	0	0
Female-headed Households:	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	44
Low Mod	0	0	0	97
Moderate	0	0	0	137
Non Low Moderate	0	0	0	264
Total	0	0	0	542
Percent Low/Mod				51.3%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	526 Seniors and 16 disabled persons under the age of 60 were provided home delivered meals during the year.	
PGM Year:	2011	
Project:	0009 - CASA-CAN Children's Advocate Network	
IDIS Activity:	1233 - CASA-CAN	
Status:	Completed 11/26/2012 12:00:00 AM	Objective: Create suitable living environments
Location:	401 2nd Ave N Great Falls, MT 59401-2519	Outcome: Availability/accessibility
		Matrix Code: Abused and Neglected Children (05N)
		National Objective: LMC

Initial Funding Date: 08/19/2011
Financing
Funded Amount: 2,400.00
Drawn Thru Program Year: 2,400.00
Drawn In Program Year: 456.02

Proposed Accomplishments

People (General) : 300

Actual Accomplishments

Number assisted:	Owner			Renter			Total			Person		
	Total	Hispanic	Total	Person								
White:	0	0	0	0	0	0	0	0	0	0	198	0
Black/African American:	0	0	0	0	0	0	0	0	0	0	9	0
Asian:	0	0	0	0	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	179	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	10	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	397	0									
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	397
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	397
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	A laptop computer was purchased and volunteer training materials continuing education were provided to expand the CASA-CAN volunteer program which provides advocates for abused and neglected children in the legal system	

PGM Year: 2011
Project: 0010 - Cascade County Law Clinic
IDIS Activity: 1234 - Cascade County Law Clinic
PR03 - GREAT FALLS

Status:	Completed 8/6/2012 12:00:00 AM	Objective:	Create suitable living environments	
Location:	401 3rd Ave N Great Falls, MT 59401-2422	Outcome:	Availability/accessibility	
Initial Funding Date:	08/19/2011	Matrix Code:	Legal Services (05C)	
Financing			National Objective: LMC	
Funded Amount:	5,200.00	Description:		
Drawn Thru Program Year:	5,200.00	Purchase copiers/scanner, desktop computer and laptop computer for agency which provides assistance in civil matters of family law to low income people, agency located at 401 3rd Avenue North		
Drawn In Program Year:	0.00			

Proposed Accomplishments

People (General) : 100

Actual Accomplishments

Number assisted:	Owner			Renter			Total			Person		
	Total	Hispanic	Total	Hispanic								
White:	0	0	0	0	0	0	0	0	0	0	136	21
Black/African American:	0	0	0	0	0	0	0	0	0	0	17	0
Asian:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	10	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	153	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	5	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	321	21									
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0	0
Income Category:	Owner	Renter	Total	Owner	Renter	Total	Owner	Renter	Total	Owner	Renter	Total
Extremely Low	0	0	0	0	0	0	190	0	0	190	0	0
Low Mod	0	0	0	0	0	0	58	0	0	58	0	0
Moderate	0	0	0	0	0	0	8	0	0	8	0	0
Non Low Moderate	0	0	0	0	0	0	65	0	0	65	0	0
Total	0	0	0	0	0	0	321	0	0	321	0	0
Percent Low/Mod							79.8%					

Annual Accomplishments

Years **Accomplishment Narrative**

2011

321 applications were processed and served during the year. 112 were female single head of household clients. 24 were male single head of household clients. 25 disabled and 12 elderly clients were reported. Through the local judiciary, the clinic recruited 90 lawyers on a pro bono basis to provide representation in family law matters and occasionally complex landlord tenant issues.

Benefiting

PGM Year: 2011
Project: 0011 - Child Care Solutions
IDIS Activity: 1235 - Child Care Solutions

Status: Completed 4/22/2013 12:00:00 AM
Location: 202 2nd Ave S Ste 201 Suite 201 Great Falls, MT 59405-1831

Initial Funding Date:

Financing

Funded Amount: 13,500.00
Drawn Thru Program Year: 13,500.00
Drawn In Program Year: 5,845.43

Proposed Accomplishments

People (General) : 30

Actual Accomplishments

Number assisted:
Female-headed Households:

Income Category:	Owner	Renter	Total	Person	
				Total	Hispanic
Extremely Low	0	0	0	0	0
Low Mod	0	0	0	3	3
Moderate	0	0	0	17	17
Non Low Moderate	0	0	0	0	0
Total	0	0	0	20	20
Percent Low/Mod				100.0%	

Description: Provide child care scholarships for low to moderate income families, agency located at 202 2nd Avenue South

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Child Care Services (05L)

National Objective: LMC

Annual Accomplishments		Accomplishment Narrative			# Benefiting
Years	PGM Year:	20 individuals from 7 LMI families were provided with childcare scholarships during 2011/2012. 5 single female head of household families were served. One child was disabled.			
Project:	0012 - Farm in the Dell				
IDIS Activity:	1236 - Farm in the Dell				
Status:	Completed 8/16/2012 12:00:00 AM	Objective:	Create suitable living environments		
Location:	535 McIver Rd Great Falls, MT 59404-6308	Outcome:	Availability/accessibility		
		Matrix Code:	Handicapped Services (05B)	National Objective:	LMC
		Description:	Purchase gardening supplies, tools and equipment to develop vocational programming in greenhouse work, gardening, compost production, farming and animal husbandry for low to moderate income developmentally disabled adults living in Great Falls		
Initial Funding Date:	08/19/2011				
Financing					
Funded Amount:	5,036.00				
Drawn Thru Program Year:	5,036.00				
Drawn In Program Year:	0.00				
Proposed Accomplishments					
People (General) :	10				
Actual Accomplishments					
Number assisted:					
White:	0	Total	Hispanic	Total	Person
Black/African American:	0	0	0	0	Total
Asian:	0	0	0	0	Hispanic
American Indian/Alaskan Native:	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0
Asian White:	0	0	0	0	0
Black/African American & White:	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0
Other multi-racial:	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0
Hispanic:	0	0	0	0	0
Total:	0	0	0	0	0
Female-headed Households:	0	0	0	0	0
Income Category:	Owner	Renter	Total	Person	
Extremely Low	0	0	0	3	
Low Mod	0	0	0	0	
Moderate	0	0	0	0	

Non Low Moderate	0	0	0	0
Total	0	0	0	3
Percent Low/Mod				100.0%

Annual Accomplishments

Years Accomplishment Narrative # Benefiting

2011 Three mentally disabled adults from Great Falls were served by Farm in the Dell this year. Next year the numbers are expected to triple.

PGM Year: 2011
 Project: 0013 - Great Falls Senior Citizens Center

IDIS Activity: 1237 - Senior Center Food

Status: Completed 8/28/2012 12:00:00 AM
 Location: 1004 Central Ave Great Falls, MT 59401-3736

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Senior Services (05A)

Description: Purchase food for on-site meal program for the elderly administered in facility located at 1004 Central Avenue

Initial Funding Date: 08/19/2011

Financing Funded Amount: 10,000.00

Drawn Thru Program Year: 10,000.00
 Drawn In Program Year: 0.00

Proposed Accomplishments

People (General) : 96

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Person	Hispanic
White:	0	0	0	0	0	0	0	3,705	125
Black/African American:	0	0	0	0	0	0	0	45	0
Asian:	0	0	0	0	0	0	0	40	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	200	5
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	60	10
Asian White:	0	0	0	0	0	0	0	20	0
Black/African American Native & Black/African American:	0	0	0	0	0	0	0	10	0
Other multi-racial:	0	0	0	0	0	0	0	20	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0
Total:	0	4,100	140						
Female-headed Households:	0	0	0	0	0	0	0	0	0
Income Category:	Owner	Renter	Total	Person					

Extremely Low	0	0	0	865
Low Mod	0	0	0	1,148
Moderate	0	0	0	697
Non Low Moderate	0	0	0	1,390
Total	0	0	0	4,100
Percent Low/Mod				66.1%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	4100 individual senior clients were provided meals and services at the senior center this past year. 66% of these folks were LMI. Most had low incomes.	

PGM Year: 2011 **Project:** 0014 - HANDS, Inc.

IDIS Activity: 1238 - HANDS, Inc.

Status: Completed 4/22/2013 12:00:00 AM
Location: PO Box 2429 Great Falls, MT 59403-2429

Initial Funding Date: 08/19/2011
Financing
Funded Amount: 15,283.00
Drawn Thru Program Year: 15,283.00
Drawn In Program Year: 11,023.31

Proposed Accomplishments
 People (General) : 133

Actual Accomplishments

Number assisted:	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	75	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	5	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	83	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	65
Low Mod	0	0	0	12
Moderate	0	0	0	6
Non Low Moderate	0	0	0	0
Total	0	0	0	83
Percent Low/Mod				100.0%

Annual Accomplishments

Years Accomplishment Narrative # Benefiting

2011 Children from lower income families were provided with summer child care scholarships. 77 of the households served had a single female head of household.

PGM Year: 2011

Project: 0015 - Paris Gibson Square

IDIS Activity: 1239 - Paris Gibson Square ADAclasses

Status: Completed 8/16/2012 12:00:00 AM
Location: 1400 1st Ave N Great Falls, MT 59401-3205

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Handicapped Services (05B)

Number assisted:

Initial Funding Date: 10/17/2011

Financing Funded Amount: 4,147.32

Drawn Thru Program Year: 4,147.32

Drawn In Program Year: 0.00

Proposed Accomplishments

People (General) : 500

Actual Accomplishments

Owner	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	76	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	9	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0						
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	7
Low Mod	0	0	0	15
Moderate	0	0	0	24
Non Low Moderate	0	0	0	43
Total	0	0	0	89
Percent Low/Mod				51.7%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	37 disabled adults and 52 senior citizens were provided with art classes at the museum this past year.	

PGM Year:	2011	Project:	0016 - Quality Life Concepts, Inc	Status:	Completed 8/16/2012 12:00:00 AM	Objective:	Create suitable living environments
IDIS Activity:	1240 - Quality Life Concepts	Location:	215 Smelter Ave NE Great Falls, MT 59404-1937	Outcome:	Availability/accessibility	Matrix Code:	Handicapped Services (05B)
Initial Funding Date:	08/23/2011	Financing				Description:	Purchase equipment (scanner software, shredder, utility trailer, riding lawn mower, two push mowers, leaf blower) to expand work services program for developmentally disabled adults located at 215 Smelter Avenue Northeast
Funded Amount:	16,139.01	Drawn Thru Program Year:	16,139.01				
Drawn In Program Year:	0.00						

Proposed Accomplishments

People (General): 14

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Person	Total	Hispanic
White:	0	0	0	0	0	0	0	11	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	5	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0

Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0						
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	17
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	17
Percent Low/Mod				100.0%

Years	Accomplishment Narrative	# Benefiting
2011	The purchase of shredding, scanning and lawn care equipment has allowed the work program for mentally disabled adults to double to 17 participants this year.	

PGM Year: 2011 **Project:** 0017 - Rural Dynamics, Inc.

IDIS Activity: 1241 - Rural Dynamics scholarships

Status: Completed 8/16/2012 12:00:00 AM
Location: 2400 Central Ave Great Falls, MT 59401-3915

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (G)
National Objective: LMC

Description: Provide credit counseling service scholarships for low to moderate income people, agency located at 2022 Central Avenue

Initial Funding Date: 08/23/2011
Financing

Funded Amount: 15,000.00
Drawn Thru Program Year: 15,000.00
Drawn In Program Year: 0.00

Proposed Accomplishments

People (General) : 125

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Person
White:	0	0	0	0	0	0	110	8
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	3	0

American Indian/Alaskan Native:	0	0	0	0	0	5	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	8
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	120
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	120
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	120 families were provided with credit and budget counseling. 73 of the families had a single female head of household; 20 families had a single male head of household; 11 were elderly households.	
PGM Year:	2011	
Project:	0018 - Young Parents Education Center	
IDIS Activity:	1242 - Young Parents Education Center	
Status:	Completed 8/17/2012 12:00:00 AM	
Location:	2400 Central Ave Great Falls, MT 59401-3915	
Initial Funding Date:	08/23/2011	
Financing		
Funded Amount:	19,950.73	
Drawn Thru Program Year:	19,950.73	
Drawn In Program Year:	0.00	
Proposed Accomplishments		
People (General) :	70	

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	44	3
Black/African American:	0	0	0	0	0	0	0	0	5	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	32	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	0	81	3							
Female-headed Households:	0	0	0	0	0	0	0	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	79
Low Mod	0	0	0	2
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	81
Percent Low/Mod				100.0%

Annual Accomplishments

Years Accomplishment Narrative

Years	Accomplishment Narrative	# Benefiting
2011	Day care scholarships and emergency housing scholarships were for very low to low income teen or young adult parents completing high school or GED programs. 55 parents and 26 infants and toddlers were served.	

PGM Year:

Project:

IDIS Activity:

Status:

Location:

Objectives:

Outcome:

Matrix Code:

National Objective:

Financing

Funded Amount:

Drawn Thru Program Year:

Description:

Initial Funding Date:

149,998.09

149,998.09

GREAT FALLS

PR03 - GREAT FALLS

08/23/2011

2011

Accomplishment:

0004 - 2011 RIF Projects

Completed 12/20/2012 12:00:00 AM

426 Central Ave Great Falls, MT 59401-3116

Provide decent affordable housing

Affordability

Rehab; Multi-Unit Residential (14B)

LMH

Description:

Construct 8 apartments above Subway restaurant in downtown Great Falls from old vacant hotel rooms.

Five of the units will be affordable for LMH tenants.

Drawn In Program Year: 595.00

Proposed Accomplishments

Housing Units : 8

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	0	0	7	0
Black/African American:	0	0	1	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	0	0	8	0
Female-headed Households:	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	5	5	0
Non Low Moderate	0	3	3	0
Total	0	8	8	0
Percent Low/Mod	62.5%	62.5%		

Annual Accomplishments

Years Accomplishment Narrative

2012

Eight apartments were constructed above the downtown Subway business. An old, vacant second floor hotel was altered to become 8 apartments. Five were made affordable for LMI tenants.

PGM Year: 2011

Project: 0004 - 2011 RIF Projects

IDIS Activity: 1245 - 509 McShane

Status: Completed 8/15/2012 12:00:00 AM

Location: 509 20th St N Great Falls, MT 59401-1821

Objective: Provide decent affordable housing
Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Initial Funding Date:

08/23/2011

Financing

Funded Amount:	41,010.79
Drawn Thru Program Year:	41,010.79
Drawn In Program Year:	0.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner	Renter		Total		Person	
		Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	1	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0	0	0	1	0	1	0
Female-headed Households:	0	0	0	0	0	0	0
Income Category:	Owner	Renter	Total	Total	Person		
Extremely Low	0	0	0	0	0		
Low Mod	0	0	0	0	0		
Moderate	0	0	0	0	0		
Non Low Moderate	0	1	1	1	0		
Total	0	1	1	1	0		
Percent Low/Mod	0.0%	0.0%					

Description:

Replace foundation of a home that has an LMI Native American tenant.

Years	Accomplishment Narrative	# Benefiting
2011	Foundation was replaced on single family rental unit having a LMI American Indian tenant.	

PGM Year: 2011**Project:** 0004 - 2011 RIF Projects**IDIS Activity:** 1246 - 515 Schoenen
PR03 - GREAT FALLS

Status: Completed 11/27/2012 12:00:00 AM
Location: 515 5th Ave S Great Falls, MT 59405-2005

Initial Funding Date: 09/07/2011
Financing
Funded Amount: 35,000.00
Drawn Thru Program Year: 35,000.00
Drawn In Program Year: 30,300.00

Proposed Accomplishments
Housing Units : 1
Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	1	0	1	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	1	0	1	0	0	0
Female-headed Households:			0			0				
Income Category:	Owner	Renter	Total		Person					
Extremely Low	0	1	1	1	0					
Low Mod	0	0	0	0	0					
Moderate	0	0	0	0	0					
Non Low Moderate	0	0	0	0	0					
Total	0	1	1	1	0					
Percent Low/Mod	100.0%	100.0%	100.0%	100.0%						

Annual Accomplishments

Years **Accomplishment Narrative**

2011

Benefiting

A new foundation has been completed for this rental property having a tenant with a Section 8 program voucher.

PGM Year: 2011 Project: 0021 - Montana Homeownership Network

IDIS Activity: 1247 - Montana Homeownership DPA

Status: Completed 11/26/2012 12:00:00 AM Location: 509 1st Ave S Great Falls, MT 59401-3604

Initial Funding Date: 10/31/2011
Financing
Funded Amount: 20,000.00

Drawn Thru Program Year: 20,000.00
Drawn In Program Year: 897.00

Proposed Accomplishments

Households (General) : 7

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	7	0	0	0	7	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	7	0	0	0	7	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	6	0	6	0
Non Low Moderate	0	0	0	0
Total	7	0	7	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	7 first-time homebuyer families were provided with assistance to meet the HUD required 3.5% borrower contributed down payment amount.	
PGM Year:	2011	
Project:	0001 - NHS Revolving Loan Fund	
IDIS Activity:	1249 - 1909 18th Avenue S.	
Status:	Completed 8/27/2012 12:00:00 AM	
Location:	1909 18th Ave S Great Falls, MT 59405-6143	
Initial Funding Date:	11/22/2011	
Financing		
Funded Amount	86,838.10	
Drawn Thru Program Year:	86,838.10	
Drawn In Program Year:	56,758.18	

Proposed Accomplishments

Housing Units : 1	Actual Accomplishments	Owner			Renter			Person		
		Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total
White:		1	0	0	0	1	0	0	0	0
Black/African American:		0	0	0	0	0	0	0	0	0
Asian:		0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:		0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:		0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:		0	0	0	0	0	0	0	0	0
Asian White:		0	0	0	0	0	0	0	0	0
Black/African American & White:		0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:		0	0	0	0	0	0	0	0	0
Other multi-racial:		0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:		0	0	0	0	0	0	0	0	0
Hispanic:		0	0	0	0	0	0	0	0	0
Total:		1	0	0	0	1	0	0	0	0
Female-headed Households:		1	0	0	0	1	0	0	0	0
Income Category:		Owner	Renter	Total	Owner	Renter	Total	Owner	Renter	Total
Extremely Low		0	0	0	0	0	0	0	0	0
Low Mod		0	0	0	0	0	0	0	0	0
Moderate		1	0	1	1	0	1	1	0	0
Non Low Moderate		0	0	0	0	0	0	0	0	0

Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Benefiting

2011 An affordable house was constructed by the Great Falls College of Technology under the direction of NHS. The home was sold to a LMI female single head of household.

PGM Year: 2011
Project: 0001 - NHS Revolving Loan Fund
IDIS Activity: 1250 - 1508 5th Avenue NW
Status: Completed 9/10/2012 12:00:00 AM
Location: 1508 5th Ave NW Great Falls, MT 59404-2121

Number assisted:
Actual Accomplishments

Funding

Funded Amount: 87,714.50
Drawn Thru Program Year: 87,714.50
Drawn In Program Year: 67,714.50

Proposed Accomplishments

Housing Units : 1

Number assisted:
Proposed Accomplishments

Income Category:	Owner	Renter	Total	Person
Total	Total	Total	Total	Total
Percent Hispanic	Hispanic	Hispanic	Hispanic	Hispanic
White:	1	0	0	0
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	1	0	0	0
Female-headed Households:	0	0	0	0

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Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%	100.0%	100.0%	0

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Lot was purchased using NSP funds. CM Russell high school construction classesconstructed the house. It was sold to a LMI first-time homebuyer family in August.	

PGM Year: 2011 **Project:** 0001 - NHS Revolving Loan Fund

IDIS Activity: 1253 - 1209 6th Ave. S.

Status: Completed 9/27/2012 12:00:00 AM
Location: 1209 6th Ave S Great Falls, MT 59405-2330

Initial Funding Date: 01/09/2012
Financing
Funded Amount: 65,000.00
Drawn Thru Program Year: 65,000.00
Drawn In Program Year: 15,075.60

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Person
White:	1	0	0	0	1	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0	0

Female-headed Households:

1

0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years Accomplishment Narrative

Years	Accomplishment Narrative	# Benefiting
2012	A newly constructed Home built on two half lots purchased by developer NHS using NSP program income funds was sold to a LMH first-time homebuyer family.	

PGM Year: 2011

Project: 0004 - 2011 RIF Projects

IDIS Activity: 1254 - 2512 Stanley

Status: Completed 8/15/2012 12:00:00 AM
Location: 2512 Central Ave Great Falls, MT 59401-3917

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A)

Initial Funding Date:

01/19/2012

Financing

Funded Amount: 1,300.00

Drawn Thru Program Year:

1,300.00

Drawn In Program Year:

0.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Person
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	1	0	0	0	1	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Sewer line was repaired for LMI homeowner.	

PGM Year:	2011	Sewer line was repaired for LMI homeowner.	
Project:	0001 - NHS Revolving Loan Fund	Objective:	Provide decent affordable housing
IDIS Activity:	1255 - 1700 20th Ave. S.	Outcome:	Affordability
Status:	Completed 7/20/2012 12:00:00 AM	Matrix Code:	Rehab; Single-Unit Residential (14A)
Location:	1700 20th Ave S Great Falls, MT 59405-6101	National Objective:	LMI
Initial Funding Date:	03/07/2012	Description:	Rehabilitation of home to be sold to LMI First-time Homebuyer Family
Financing			
Funded Amount:	87,928.05		
Drawn Thru Program Year:	87,928.05		
Drawn In Program Year:	0.00		
Proposed Accomplishments			
Housing Units :	1		
Actual Accomplishments			
Number assisted:			
White:	1	Total	Person
Black/African American:	0	Hispanic	Hispanic
Asian:	0	Total	Total
American Indian/Alaskan Native:	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0
American Indian/Alaskan Native & White:	0	0	0
Asian White:	0	0	0

Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years Accomplishment Narrative

2012 A home that was rehabilitated by Neighborhood Housing Services acting as the property developer and sold to a LMI First-time homebuyer went into foreclosure. As the HOME period of affordability of 10 years had not been met, Neighborhood Housing Services repurchased the home, did minor rehabilitation work on the property and sold it to another first-time homebuyer family.

PGM Year:

2011

Project:

0005 - 2011 W&S Projects

IDIS Activity:

1256 - W & S Sayers 411

Status:

Completed 8/15/2012 12:00:00 AM
411 11th St S Great Falls, MT 59405-2235

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential ('14A)

National Objective: LMH

Description:

Repair water lines for Native American homeowner having an extremely low income.

Initial Funding Date:

Financing

Funded Amount:

5,800.00

Drawn Thru Program Year:

5,800.00

Drawn In Program Year:

0.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

White:

Black/African American:

Asian:

PR03 - GREAT FALLS

Income Category:	Owner	Renter	Person				
			Total	Hispanic	Total	Hispanic	Total
Extremely Low	0	0	0	0	0	0	0
Low Mod	0	0	0	0	0	0	0
Moderate	0	0	0	0	0	0	0
Non Low Moderate	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0
Percent Low/Mod	100.0%		100.0%		100.0%		100.0%

American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	0	0	1	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	1	0	0	1	0	0
Female-headed Households:	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Water line replacement was completed on home owned by elderly LMH native American	
PGM Year:	2011	
Project:	0001 - NHS Revolving Loan Fund	
IDIS Activity:	1257 - 1517 2nd NW OIP	
Status:	Completed 11/13/2012 12:00:00 AM	
Location:	1517 2nd Ave NW Great Falls, MT 59404-3976	
Initial Funding Date:	04/09/2012	
Financing		
Funded Amount:	81,186.72	
Drawn Thru Program Year:	81,186.72	
Drawn In Program Year:	61,186.72	
Proposed Accomplishments		
Housing Units :	1	
Actual Accomplishments		
Number assisted:		
Owner	Renter	Person
Total	Hispanic	Total
		Hispanic
		Total
		Hispanic

White:	0
Black/African American:	0
Asian:	0
American Indian/Alaskan Native:	0
Native Hawaiian/Other Pacific Islander:	0
American Indian/Alaskan Native & Black/African American:	0
Asian White:	0
Black/African American & White:	0
American Indian/Alaskan Native & Black/African American:	0
Other multi-racial:	0
Asian/Pacific Islander:	0
Hispanic:	0
Total:	1

Female-headed Households:

<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Moderate	100.0%			100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	In 2012 an affordable home constructed by NHS on a lot purchased with NSP funds was sold to a LMI First-time homebuyer family.	
PGM Year: Project: DIS Activity:	2011 0024 - Civic Center ADA ramp 1259 - Civic Center ADA ramp	
		Objectives: Create suitable living environments

Initial Funding Date:

Financing	Funded Amount:	Drawn Thru Program Year:	Drawn In Program Year:
	19,184.00	19,184.00	19,184.00

Proposed Accomplishments

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Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	4,794	115
Black/African American:	0	0	0	0	0	0	0	0	47	0
Asian:	0	0	0	0	0	0	0	0	53	1
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	271	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	162	3
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	0	5,327	119							
Female-headed Households:	0	0	0	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	570
Low Mod	0	0	0	687
Moderate	0	0	0	1,460
Non Low Moderate	0	0	0	2,610
Total	0	0	0	5,327
Percent Low/Mod				51.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	ADA ramp to Civic Center was reconstructed with heating element to maintain safe access during icey weather.	
PGM Year:	2012	
Project:	0001 - NHS Revolving Loan Fund	
IDIS Activity:	1260 - NHS RLF Administration	
Status:	Completed 7/31/2013 12:00:00 AM	
Location:		
Initial Funding Date:	08/09/2012	
Financing		
Funded Amount:	100,486.71	
Drawn Thru Program Year:	100,486.71	
National Objective:		
Description:		
General oversight, promotion, financial accountability, reporting, and coordination of the Neighborhood Housing Services CDBG RLF program to provide affordable housing for LMI families		

Drawn In Program Year: 100,486.71

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Total	Owner Hispanic	Renter Total	Renter Hispanic	Total	Hispanic	Total	Person Hispanic
White:					0	0	0	0
Black/African American:					0	0	0	0
Asian:					0	0	0	0
American Indian/Alaskan Native:					0	0	0	0
Native Hawaiian/Other Pacific Islander:					0	0	0	0
American Indian/Alaskan Native & White:					0	0	0	0
Asian White:					0	0	0	0
Black/African American & White:					0	0	0	0
American Indian/Alaskan Native & Black/African American:					0	0	0	0
Other multi-racial:					0	0	0	0
Asian/Pacific Islander:					0	0	0	0
Hispanic:					0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2012
Project: 0001 - NHS Revolving Loan Fund
IDIS Activity: 1261 - NHS RLF Rehab. Specialist
Status: Completed 12/19/2012 12:00:00 AM
PR03 - GREAT FALLS

Objective: Create suitable living environments

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Location:	509 1st Ave S	Great Falls, MT	59401-3604	Outcome:	Affordability
Initial Funding Date:		09/17/2012		Matrix Code:	Rehabilitation Administration (14H)
Financing				National Objective:	LMH
Funded Amount:	462.08			Description:	Oversee rehabilitation of existing homes to develop decent safe affordable housing to be sold to LMI First-time homebuyer families.
Drawn Thru Program Year:	462.08				
Drawn In Program Year:	462.08				
Proposed Accomplishments					
Housing Units :	3				
Actual Accomplishments					
<i>Number assisted:</i>				Owner	
White:				Total	Hispanic
Black/African American:				Total	Hispanic
Asian:				Total	Hispanic
American Indian/Alaskan Native:				Total	Hispanic
Native Hawaiian/Other Pacific Islander:				Total	Hispanic
American Indian/Alaskan Native & White:				Total	Hispanic
Asian White:				Total	Hispanic
Black/African American & White:				Total	Hispanic
American Indian/Alaskan Native & Black/African American:				Total	Hispanic
Other multi-racial:				Total	Hispanic
Asian/Pacific Islander:				Total	Hispanic
Hispanic:				Total	Hispanic
Total:	1	0	0	1	0
Female-headed Households:	0	0	0	0	0
<i>Income Category:</i>				Renter	
Extremely Low	0	0	0	Total	Person
Low Mod	0	0	0	0	0
Moderate	1	0	1	0	0
Non Low Moderate	0	0	0	0	0
Total	1	0	1	0	0
Percent Low/Mod	100.0%		100.0%		
Annual Accomplishments					
Years				Accomplishment Narrative	# Benefitting
2012				one house was been acquired, rehabilitated and sold to an LMI First-time Homebuyer family.	

PGM Year: 2012 Project: 0003 - Community Development Rehabilitation Services

IDIS Activity: 1262 - Great Falls City CD RLF rehab specialist

Status: Completed 8/31/2013 12:00:00 AM Location: 2 Park Dr S Great Falls, MT 59401-4006

Initial Funding Date: 07/18/2012

Financing

Funded Amount: 64,872.00
Drawn Thru Program Year: 59,466.00
Drawn In Program Year: 59,466.00

Proposed Accomplishments

Housing Units : 15

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	11	1	15	0
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	11	1	20	1
Female-headed Households:	2	1	3	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	1	15	16	0
Low Mod	3	3	6	0
Moderate	7	1	8	0
Non Low Moderate	0	1	1	0
Total	11	20	31	0
Percent Low/Mod	100.0%	95.0%	96.8%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	So far in the PY 2012, the rehabilitation specialist has managed the projects for 8 deferred payment loans to LMI homeowner families to bring their homes up to code. Additionally the rehab specialist has managed 5 projects having non-deferred low interest water and sewer loans to 4 LMI homeowner families and one landlord with primarily extremely low income, disabled tenants to repair the water and sewer service lines. Finally, one rental improvement loan for a landlord with 6 units has been managed for foundation rehabilitation.	
PGM Year: 2012		
Project: 0004 - Community Development Code Enforcement Services		
IDIS Activity: IDIS Activity: 1263 - Great Falls CD Code Enforcement		
Status: Location:	Completed 7/31/2013 12:00:00 AM 2 Park Dr S Great Falls, MT 59401-4006	Objective: Create suitable living environments Outcome: Sustainability Matrix Code: Code Enforcement (15) National Objective: LMA
Initial Funding Date: Financing	07/18/2012	Description: Provide services to preserve and enhance public health and safety by enforcing international and city codes related to maintenance of property and buildings
Funded Amount: Drawn Thru Program Year: Drawn In Program Year:	35,766.00 32,973.02 32,973.02	
Proposed Accomplishments		
People (General) : Total Population in Service Area: 15,448 Census Tract Percent Low / Mod: 63.10		
Annual Accomplishments	Accomplishment Narrative	# Benefitting
Years	Accomplishment Narrative	
2012	Services to preserve and enhance public health and safety by enforcing international and city codes related to maintenance of property and buildings were provided to 84 LMI homeowners and 197 LMI tenants in rental units.	
PGM Year: 2012		
Project: 0005 - 2012 DPL Projects		
IDIS Activity: IDIS Activity: 1264 - 2012 DPL Projects		
Status: Location:	Completed 7/31/2013 12:00:00 AM 2009 8th Ave S Great Falls, MT 59405-2732	Objective: Provide decent affordable housing Outcome: Affordability Matrix Code: Rehab; Single-Unit Residential ('14A) National Objective: LMH
Initial Funding Date: Financing	07/18/2012	Description: Provide funds for no interest deferred loan program for low to moderate income home owners to bring homes up to current code requirements.
Funded Amount: Drawn Thru Program Year: Drawn In Program Year:	111,364.43 105,187.94 105,187.94	
Proposed Accomplishments		
Housing Units : 7		

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	8	1	0	0	8	1	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	8	1	0	0	8	1	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	2	0	2	0
Low Mod	2	0	2	0
Moderate	4	0	4	0
Non Low Moderate	0	0	0	0
Total	8	0	8	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	So far in PY 2012, eight LMI homeowner families have received 0% deferred payment loans to bring their residences up to code.	

PGM Year:

2012

Project:

0006 - 2012 RIF Projects

IDIS Activity:

1265 - 2012 RIF master

Status:

Completed 7/31/2013 12:00:00 AM
2 Park Dr S Great Falls, MT 59401-4006

Location:

National Objective: LMH

Initial Funding Date:

07/18/2012

Financing

77.00

Funded Amount:

77.00

Drawn Thru Program Year:

GREAT FALLS

Description:
City Revolving Loan Fund created to provide 0% loans to landlord to bring rental properties up to code.
Must have 51% LMI tenants and keep rents affordable for a number of years.
Also RIF can be used for 0% loans for substantial rehabilitation of affordable rental units in target areas such as the downtown.

Drawn In Program Year: 77.00

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	0	0	4	4
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	1	1
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	0	0	5	5
Female-headed Households:	0	0	1	1

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	1	1	0
Low Mod	0	2	2	0
Moderate	0	1	1	0
Non Low Moderate	0	1	1	0
Total	0	5	5	0
Percent Low/Mod	80.0%	80.0%		

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	City Revolving Loan Fund created to provide 0% loans to landlords to bring rental properties up to code was utilized for one loan to 6 unit apartment building.	

PGM Year: 2012

Project: 0007 - 2011 W&S Projects

IDIS Activity: 1266 - 2012 W & S Program master

Status: Open

Location: 2 Park Dr S Great Falls, MT 59401-4006

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab, Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 12/12/2012

Description:

City Revolving Loan Fund established to provide or repair water and sewer lines to LMI households living in single unit residential or multifamily housing units.

Financing	63.00
Funded Amount:	63.00
Drawn Thru Program Year:	63.00
Drawn In Program Year:	63.00

Proposed Accomplishments

Housing Units : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	4	0	12	0	16	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	4	0	4	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	4	0	16	0	20	0	0	0
Female-headed Households:	1	1	2	0	2	0	0	0
Income Category:	Owner	Renter	Total	Person				
Extremely Low	1	14	15	0				
Low Mod	1	1	2	0				
Moderate	2	1	3	0				
Non Low Moderate	0	0	0	0				
Total	4	16	20	0				
Percent Low/Mod	100.00%	100.00%	100.00%					

Annual Accomplishments

Years Accomplishment Narrative

Years	Accomplishment Narrative	# Benefiting
2012	City Revolving Loan Fund provided 5 loans to repair water and sewer lines to LMI households living in 4 single unit residential and one multifamily housing unit. Two female head of households benefitted and 8 disabled son of one LMI female homeowner benefitted from the loan program.	

PGM Year:	2012
Project:	0002 - Montana HomeOwnership Network
IDDIS Activity:	1267 - Montana HomeOwnership Network
Status:	Open
Location:	509 1st Ave S Great Falls, MT 59401-3604
Initial Funding Date:	07/18/2012
Financing	
Funded Amount:	25,000.00

Proposed Accomplishments		Actual Accomplishments		Number assisted:		Owner		Renter		Person	
				Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
Drawn Thru Program Year:	10,383.00	Households (General)	6	White:	3	0	0	3	0	0	0
Drawn In Program Year:	10,383.00	Asian:		Black/African American:	0	0	0	0	0	0	0
		American Indian/Alaskan Native:		American Indian/Alaskan Native:	0	0	0	0	0	0	0
		Native Hawaiian/Other Pacific Islander:		Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0
		American Indian/Alaskan Native & White:		American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
		Asian White:		Asian White:	0	0	0	0	0	0	0
		Black/African American & White:		Black/African American & White:	0	0	0	0	0	0	0
		American Indian/Alaskan Native & Black/African American:		American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
		Other multi-racial:		Other multi-racial:	0	0	0	0	0	0	0
		Asian/Pacific Islander:		Asian/Pacific Islander:	0	0	0	0	0	0	0
		Hispanic:		Hispanic:	0	0	0	0	0	0	0
		Total:		Total:	3	0	0	3	0	0	0
		Female-headed Households:			1						
Income Category:		Owner		Renter		Total		Person			
Extremely Low		0	0	0	0	0	0	0	0		
Low Mod		0	0	0	0	0	0	0	0		
Moderate		3	0	0	0	3	0	3	0		
Non Low Moderate		0	0	0	0	0	0	0	0		
Total		3	0	0	0	3	0	3	0		
Percent Low/Mod		100.00%								100.00%	

Years	Accomplishment Narrative	# Benefiting
2012	So far two LMI first-time homebuyer families have received a down payment assistance grants to help meet homebuyer responsibility for DPA.	
PGM Year:	2012	
Project:	0009 - Boys and Girls Club of Cascade County Building	
IDIS Activity:	1268 - Boys and Girls Club Building	
Status:	Open	
Location:	600 1st Ave SW Great Falls, MT 59404-2808	
Initial Funding Date:	07/18/2012	
Financing		
Funded Amount:	12,000.00	
Drawn Thru Program Year:	646.96	
Drawn In Program Year:	646.96	
Proposed Accomplishments		
Public Facilities :	1,900	
Actual Accomplishments		
Number assisted:		
White:	0	
Black/African American:	0	
Asian:	0	
American Indian/Alaskan Native:	0	
Native Hawaiian/Other Pacific Islander:	0	
American Indian/Alaskan Native & White:	0	
Asian White:	0	
Black/African American & White:	0	
American Indian/Alaskan Native & Black/African American:	0	
Other multi-racial:	0	
Asian/Pacific Islander:	0	
Hispanic:	0	
Total:	0	
Female-headed Households:	0	
Income Category:		
Extremely Low	0	
Low Mod	0	
Moderate	0	
Non Low Moderate	0	

Total	Percent Low/Mod	Annual Accomplishments			# Benefiting
Years		Accomplishment Narrative			
2012		Program was delayed due to lead-based paint abatement. Project is scheduled to be completed in 2013			
PGM Year:	2012				
Project:	0010 - Center for Mental Health				
IDIS Activity:	1269 - Center for Mental Health - Center West				
Status:	Completed 6/13/2013 12:00:00 AM	Objective:	Create suitable living environments		
Location:	626 Central Ave W Great Falls, MT 59404-2851	Outcome:	Availability/accessibility		
		Matrix Code:	Handicapped Centers (03B)	National Objective:	LMC
Initial Funding Date:	07/18/2012	Description:	Upgrade electrical system at Center West, a transitional living facility for adults with severe mental illnesses, located at 626 Central Avenue West		
Financing		Funded Amount:	25,000.00		
		Drawn Thru Program Year:	25,000.00		
		Drawn In Program Year:	25,000.00		
Proposed Accomplishments					
Public Facilities :	8				
Actual Accomplishments					
Number assisted:		Owner	Renter	Total	Person
		Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0
Black/African American:	0	0	0	0	4
Asian:	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0
Asian White:	0	0	0	0	0
Black/African American & White:	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0
Other multi-racial:	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0
Hispanic:	0	0	0	0	0
Total:	0	0	0	0	6
Female-headed Households:	0	0	0	0	0
Income Category:	Owner	Renter	Total	Person	
Extremely Low	0	0	0	6	

Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	6
Percent Low/Mod	100.0%			

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2012	Electrical system at Center West, a transitional living facility for adults with severe mental illnesses, located at 626 Central Avenue West was upgraded.	
PGM Year:	2012	
Project:	0011 - Children's Museum of Montana HVAC	
IDIS Activity:	1270 - Children's Museum HVAC	
Status:	Completed 3/12/2013 12:00:00 AM	
Location:	22 Railroad Sq Great Falls, MT 59401-4003	
Proposed Accomplishments	Public Facilities : 1	
Initial Funding Date:	07/18/2012	
Financing	Funded Amount: Drawn Thru Program Year: Drawn In Program Year:	30,170.00 30,170.00 30,170.00
Annual Accomplishments		
Years	Accomplishment Narrative	# Benefitting
2012	Energy efficiency upgrade was completed to heating in children's museum located at 22 Railroad Square with airconditioning installed to prevent elderly and young children from suffering heat prostration during summer months.	
PGM Year:	2012	
Project:	0012 - Park and Recreation Mbrony Natatorium	
IDIS Activity:	1271 - Park and Recreation Natatorium	
Status:	Completed 4/22/2013 12:00:00 AM	
Location:	111 12th St N Great Falls, MT 59401-3291	
Proposed Accomplishments		
Initial Funding Date:	07/18/2012	
Financing	Funded Amount: Drawn Thru Program Year: Drawn In Program Year:	91,951.00 91,951.00 91,951.00
Annual Accomplishments		
Years	Accomplishment Narrative	# Benefitting
2012	Purchase and install energy efficient boiler at neighborhood pool facility located at 111 12th Street North	
PGM Year:		
Project:		
IDIS Activity:		
Status:		
Location:		
Proposed Accomplishments		
Initial Funding Date:		
Financing		

Proposed Accomplishments

Public Facilities : 1,010

Total Population in Service Area: 15,843

Census Tract Percent Low / Mod: 57.10

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	An energy efficient boiler was installed in a neighborhood pool facility.	

PGM Year: 2012 **Project:** 0013 - Park and Recreation Pinski Park

IDIS Activity: 1272 - Park and recreation Pinski Park

Status: Completed 3/28/2013 12:00:00 AM
Location: 1700 River Dr N Great Falls, MT 59401-1327

Initial Funding Date: 07/18/2012

Financing

Funded Amount: 34,483.67
Drawn Thru Program Year: 34,483.67
Drawn In Program Year: 34,483.67

Proposed Accomplishments

Public Facilities : 988

Total Population in Service Area: 1,110

Census Tract Percent Low / Mod: 69.90

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	ADA accessible play ground equipment was purchased and installed in Pinski Park.	

PGM Year: 2012 **Project:** 0014 - Public Works 9th Street N.

IDIS Activity: 1273 - Public Works 9th Street N. project

Status: Open
Location: 1025 25th Ave NE Great Falls, MT 59404-1602

Initial Funding Date: 07/18/2012

Financing

Funded Amount: 75,500.00

Drawn Thru Program Year: 118.08

Drawn In Program Year: 118.08

Proposed Accomplishments

Years	Accomplishment Narrative	# Benefiting
	Replace curb and gutter on 9th Street North from 3rd Avenue North to 8th Avenue North	

Description:

People (General) : 2,397
Total Population in Service Area: 2,397
Census Tract Percent Low / Mod: 60.30

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Project was delayed due to delay in road construction project running concurrent with Montana Department of Transportation. Project to be completed in 2013	
PGM Year:	2012	
Project:	0015 - Public Works Sidewalk Replacement	
IDIS Activity:	1274 - Public Works Sidewalks	
Status:	Completed 3/12/2013 12:00:00 AM	
Location:	1025 25th Ave NE Great Falls, MT 59404-1602	
Initial Funding Date:	07/18/2012	
Financing		
Funded Amount:	29,999.13	
Drawn Thru Program Year:	29,999.13	
Drawn In Program Year:	29,999.13	
Proposed Accomplishments		
People (General)	: 1,857	
Total Population in Service Area:	1,857	
Census Tract Percent Low / Mod:	62.70	
Annual Accomplishments		
Years	Accomplishment Narrative	# Benefitting
2012	Hazardous sidewalks were replaced in Census Tract 16, Block groups 1 and 2 at the request of LMI homeowners.	
PGM Year:	2012	
Project:	0016 - Habitat for Humanity	
IDIS Activity:	1275 - Habitat for Humanity	
Status:	Completed 8/26/2013 12:00:00 AM	
Location:	PO Box 754 Great Falls, MT 59403-0754	
Initial Funding Date:	07/18/2012	
Financing		
Funded Amount:	19,379.00	
Drawn Thru Program Year:	19,029.00	
Drawn In Program Year:	19,029.00	
Proposed Accomplishments		
PR03 - GREAT FALLS		

Households (General) : 3

Actual Accomplishments

Number assisted:	Owner			Renter			Total			Person		
	Total	Hispanic	Total	Person								
White:	3	0	0	0	3	0	3	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	3	0	0	0	3	0	3	0	0	0	0	0
Females-headed Households:												
	3		0		3		0		3		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	2	0	2	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	3	0	3	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years **Accomplishment Narrative**

2012 Sewer and water lines were installed, foundations were excavated and concrete porches, steps, sidewalks and parking pads were installed at 526 4th Avenue South and 808 7th Avenue South and a parking pad was installed at 707 7th Avenue South.

PGM Year:

2012

Project: 0017 - Montana Institute of Family Living

IDIS Activity: 1276 - Park Manor parking lot

Status:

Completed 11/27/2012 12:00:00 AM
100 Central Ave Great Falls, MT 59401-3129

Location:

Objective:

Create suitable living environments

Outcome:

Sustainability

Matrix Code:

Rehab; Multi-Unit Residential ('14B)

National Objective:

LMH

Initial Funding Date:

07/18/2012

Financing

7,900.00

Funded Amount:

PRO3 - GREAT FALLS

Benefiting

Reconstruct parking lot at Park Manor; a subsidized apartment complex for low income elderly and disabled people, located at 100 Central Avenue

Drawn Thru Program Year 7,900.00
Drawn In Program Year 7,900.00

Proposed Accomplishments

Housing Units : 89

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	0	0	80	5
Black/African American:	0	0	1	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	4	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	4	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	0	0	89	5
Female-headed Households:	0	0	0	0
Income Category:	Owner	Renter	Total	Person
Extremely Low	0	46	46	0
Low Mod	0	37	37	0
Moderate	0	6	6	0
Non Low Moderate	0	0	0	0
Total	0	89	89	0
Percent Low/Mod	100.0%	100.0%		

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Parking lot for HUD assisted multi-family rental housing facility located downtown serving seniors and disabled tenants was reconditioned. Over 80% of the tenants are disabled.	

PGM Year:	2012	Project:	0018 - Paris Gibson Square Boiler	
IDIS Activity:	1277 - Paris Gibson Square Boiler			
Status:	Canceled 5/8/2013 12:00:00 AM	Objective:	Create suitable living environments	
Location:	1400 1st Ave N Great Falls, MT 59401-3205	Outcome:	Sustainability	

Initial Funding Date:	07/18/2012	National Objective:	SBS
Financing		Description:	Purchase and install energy efficient boiler at art museum located at 1400 1st Avenue North
Funded Amount:	0.00		
Drawn Thru Program Year:	0.00		
Drawn In Program Year:	0.00		
Proposed Accomplishments			
Public Facilities :	1		

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2012	Objectives:	Create suitable living environments
Project:	0019 - Ursuline Centre Historical Foundation	Outcome:	Sustainability
IDIS Activity:	1278 - Ursuline Centre drainage	Matrix Code:	Public Facilities and Improvement (General) (03)
Status:	Completed 11/27/2012 12:00:00 AM	Description:	Renovations to the exterior of the east wing of a historical building located at 2300 Central Avenue, renovations include installing drainage system, re-pointing bricks and replacing sidewalk
Location:	2300 Central Ave Great Falls, MT 59401-3913		
Initial Funding Date:	07/18/2012		
Financing			
Funded Amount:	22,450.00		
Drawn Thru Program Year:	22,450.00		
Drawn In Program Year:	22,450.00		
Proposed Accomplishments			
Public Facilities :	1		
Annual Accomplishments		Accomplishment Narrative	# Benefiting
Years			
2012		Renovations to the exterior of the east wing of a Ursuline Centre located at 2300 Central Avenue were completed, including installation of drainage system, re-pointing bricks and replacing sidewalk.	
PGM Year:	2012		
Project:	0020 - YWCA		
IDIS Activity:	1279 - YWCA chair lifts		
Status:	Completed 3/8/2013 12:00:00 AM	Objective:	Create suitable living environments
PR03 - GREAT FALLS			

Location: Address Suppressed Outcome: Availability/accessibility National Objective: LMC

Matrix Code: Public Facilities and Improvement
(General) (03)

Description: Purchase and install two handicap accessible chair lifts for facility that houses a thrift shop, domestic violence emergency shelter and other community services, location confidential

Initial Funding Date: 07/18/2012

Financing Funded Amount: 14,460.85

Drawn Thru Program Year:

14,460.85

Drawn In Program Year:

14,460.85

Proposed Accomplishments

People (General) : 926

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	31
Black/African American:	0	0	0	0	0	0	0	11
Asian:	0	0	0	0	0	0	0	10
American Indian/Alaskan Native:	0	0	0	0	0	0	0	62
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	35
Asian/Pacific Islander:	0	0	0	0	0	0	0	4
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	1,139	35
Female-headed Households:					0	0		

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
Extremely Low	0	0	0	0	0	0	194	
Low Mod	0	0	0	0	0	0	324	
Moderate	0	0	0	0	0	0	63	
Non Low Moderate	0	0	0	0	0	0	558	
Total	0	0	0	0	0	0	1,139	35
Percent Low/Mod								51.0%

Annual Accomplishments

Years **Accomplishment Narrative**

2012 Two handicap accessible chair lifts for facility that houses a thrift shop, domestic violence emergency shelter and other community services, were purchased and installed (location confidential)

Benefitting

PGM Year:	2012	Project:	0008 - CDBG Administration
IDIS Activity:	1280 - 2012 CDBG administration		
Status:	Completed 8/31/2013 12:00:00 AM	Objective:	
Location:		Outcome:	
		Matrix Code:	General Program Administration (21A)
		National Objective:	
		Description:	General oversight, promotion, financial accountability, monitoring, reporting, and coordination of the CDBG program including activities to further fair housing and the Continuum of Care for Homelessness
Initial Funding Date:	07/19/2012		
Financing			
Funded Amount:	186,064.97	Total	
Drawn Thru Program Year:	165,137.04	Hispanic	
Drawn In Program Year:	165,137.04	Total	
		Hispanic	
Proposed Accomplishments			
Actual Accomplishments			
Number assisted:			
White:			
Black/African American:			
Asian:			
American Indian/Alaskan Native:			
Native Hawaiian/Other Pacific Islander:			
American Indian/Alaskan Native & White:			
Asian White:			
Black/African American & White:			
American Indian/Alaskan Native & Black/African American:			
Other multi-racial:			
Asian/Pacific Islander:			
Hispanic:			
Total:	0	0	0
Female-headed Households:			
Income Category:	Owner	Renter	Total
Extremely Low	0	0	0
Low Mod	0	0	0
Moderate	0	0	0
Non Low Moderate	0	0	0
Total	0	0	0
Percent Low/Mod			
Annual Accomplishments			

No data entered for this view. This indicates that no data has been entered for this view. The system will not accept any changes until all data is entered.

PR03 - GREAT FALLS

PGM Year:	2012	Objectives:	Create suitable living environments
Project:	0021 - Area VII Agency on Aging	Outcome:	Availability/accessibility
IDIS Activity:	1281 - Meals on Wheels	Matrix Code:	Senior Services (05A)
Status:	Completed 3/7/2013 12:00:00 AM		
Location:	1620 12th Ave N Great Falls, MT 59401-1312		
			National Objective: LMC

Initial Funding Date:	07/19/2012
Financing	\$5,000.00
Description:	Purchase food for Meals on Wheels, a citywide home delivery meal program for seniors who are handicapped or unable to prepare meals

Proposed Accomplishments

Actual Economic Linkage

Income Category:	Owner	Renter	Total	Person
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Extremely Low	0	0	0	25
Low Mod	0	0	0	54
Moderate	0	0	0	78
Non Low Moderate	0	0	0	151
Total	0	0	0	308
Percent Low/Mod				51.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Food was purchased for Meals on Wheels, a citywide home delivery meal program for seniors who are handicapped or unable to prepare meals	

PGM Year:	2012	Objectives:	Create suitable living environments
Project:	0022 - Big Brothers and Sisters	Outcome:	Availability/accessibility
IDIS Activity:	1282 - Big Brothers Big Sisters	Matrix Code:	Youth Services (05D)
Status:	Completed 2/15/2013 12:00:00 AM	National Objective:	LMC
Location:	18 6th St N Suite 26 Great Falls MT 59401-3192	Description:	Purchase computer work station and provide technical installation assistance for agency located at 18 6th Street North Suite 26 that provides mentoring support for youth

Initial Funding Date:

07/19/2012

Financing

Funded Amount:

4,898.00

Drawn Thru Program Year:

4,898.00

Drawn In Program Year:

4,898.00

Proposed Accomplishments

People (General) : 216

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Person
Total	Total	Total	Total	Total	Total	Total	Total	Total	Person
White:	0	0	0	0	0	0	0	0	194
Black/African American:	0	0	0	0	0	0	0	0	17
Asian:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0	222
									17

Female-headed Households: 0 0 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	96
Low Mod	0	0	0	64
Moderate	0	0	0	30
Non Low/Moderate	0	0	0	32
Total	0	0	0	222
Percent Low/Mod				85.6%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Computer work station and software required by national organization for local organization to continue to receive national funding were purchased to provide continued funding and services to 221 youth and children.	

PGM Year:

2012

Project:

0023 - Boys & Girls Club scholarships

IDIS Activity:

1283 - Boys and Girls Club Scholarships

Status:

Completed

1/17/2013 12:00:00 AM
600 Central Ave W Great Falls, MT 59404-2851

Objective:	Create suitable living environments
Outcome:	Availability/accessibility
Matrix Code:	Youth Services (05D)

Initial Funding Date:

07/19/2012

Financing

Funded Amount:

30,000.00

Drawn Thru Program Year:

30,000.00

Drawn In Program Year:

30,000.00

Proposed Accomplishments

People (General): 60

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Person
White:	0	0	0	0	0	0	56	5
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	43	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	48	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0						
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	96
Low Mod	0	0	0	51
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	147
Percent Low/Mod				100.0%

Annual Accomplishments

Years Accomplishment Narrative # Benefiting

2012 Scholarships were provided for summer day camps for 147 children from low income families, programs located at Great Falls Housing Authority (1722 Chown Springs Loop) and Boys & Girls Club (600 1st Avenue Southwest).

PGM Year: 2012

Project: 0024 - CASA-CAN Children's Advocate Network

IDIS Activity: 1284 - CASA-CAN

Status: Open
Location: 325 2nd Ave N Great Falls, MT 59401-2517

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Abused and Neglected Children (05N)
National Objective: LMC

Initial Funding Date: 07/19/2012

Financing Funded Amount: 2,300.00
Drawn Thru Program Year: 1,008.48
Drawn In Program Year: 1,008.48

Proposed Accomplishments

People (General) : 380

Actual Accomplishments

Number assisted:	Total	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Person
White:	0	0	0	0	0	0	0	201	0
Black/African American:	0	0	0	0	0	0	0	11	0
Asian:	0	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	197	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0

Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	421
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	421
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Volunteer training manuals and binders were purchased and \$1,600 was expended for conference expenses to expand a volunteer program which provides advocates for abused and neglected children in the legal system.	

PGM Year:	2012	Status:	Completed 5/16/2013 12:00:00 AM	Objective:	Create suitable living environments
Project:	0025 - Cascade County Law Clinic	Location:	401 3rd Ave N Great Falls, MT 59401-2422	Outcome:	Availability/accessibility
IDIS Activity:	1285 - Cascade County Law Clinic			Matrix Code:	Legal Services (05C)
				National Objective:	LMC

Description:	Purchase computer work station and design web page for agency which provides assistance in civil matters of family law to low income people, agency located at 401 3rd Avenue North
Initial Funding Date:	07/19/2012
Financing	
Funded Amount:	2,042.84
Drawn Thru Program Year:	2,042.84
Drawn In Program Year:	2,042.84

Proposed Accomplishments

People (General) : 175

Actual Accomplishments

Person	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	148	18
Black/African American:	0	0	0	0	0	0	15	0

Asian:							
American Indian/Alaskan Native:	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	18
Female-headed Households:	0	0	0	0	0	0	0
<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>			
Extremely Low	0	0	0	209			
Low Mod	0	0	0	73			
Moderate	0	0	0	32			
Non Low Moderate	0	0	0	34			
Total	0	0	0	348			
Percent Low/Mod				90.2%			

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Computer work station was purchased for direct use of low income persons needing legal assistance and web site was designed for client access to forms at Cascade County Law Clinic.	
PGM Year:	2012	
Project:	0026 - Children's Museum of Montana scholarships	
IDIS Activity:	1286 - Children's Museum scholarships	
Status:	Completed 11/27/2012 12:00:00 AM	Objective: Create suitable living environments
Location:	22 Railroad Sq Great Falls, MT 59401-4003	Outcome: Availability/Accessibility
		Matrix Code: Youth Services (05D)
National Objective:	LMC	
Initial Funding Date:	07/19/2012	Description:
Financing		Provide scholarships for children from low income families to participate in play-to-learn exhibits at museum located at 22 Railroad Square
Funded Amount:	6,000.00	
Drawn Thru Program Year:	6,000.00	
Drawn In Program Year:	6,000.00	
Proposed Accomplishments		
People (General)	445	

Actual Accomplishments

Number assisted:

	Total	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	0	97	23
Black/African American:	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	26	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0
Total:	0	123	23								
Female-headed Households:	0	0	0	0	0	0	0	0	0		

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	18
Low Mod	0	0	0	84
Moderate	0	0	0	21
Non Low Moderate	0	0	0	0
Total	0	0	0	123
Percent Low/Mod				100.0%

Annual Accomplishments

Years Accomplishment Narrative

2012	Scholarships were provided for children from 123 low income families having 446 members to participate in play-to-learn exhibits at the Children's Museum. there were 26 single female head of households, 4 single male head of households and 12 grand parent head of households.	# Benefitting
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PGM Year:

2012

Project:

0027 - Family Connections

IDIS Activity:

1287 - Family Connections

Status:

Open

Location:

202 2nd Ave S Great Falls, MT 59405-1881

Initial Funding Date:

07/19/2012

Financing

7,500.00

Funded Amount

7,500.00

PRO3 - GREAT FALLS

Drawn Thru Program Year: 5,222.43
Drawn In Program Year: 5,222.43

Proposed Accomplishments

People (General) : 13

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	0	16	2							
Female-headed Households:	0	0	0	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	16
Non Low/Moderate	0	0	0	0
Total	0	0	0	16
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	16 individuals from 7 low income families were provided with child care scholarships. All seven of the families had single female head of households.	

PGM Year: 2012

Project: 0028 - Farm in the Dell

IDIS Activity: 1288 - Farm in the Dell

Status: Completed 11/27/2012 12:0000 AM
Location: PO Box 1273 Great Falls, MT 59403-1273

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Handicapped Services (05B)

National Objective: LMC

Initial Funding Date: 07/19/2012
Financing
Funded Amount: 6,917.00
Drawn Thru Program Year: 6,917.00
Drawn In Program Year: 6,917.00

Proposed Accomplishments

People (General) : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	18	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	18	0
Female-headed Households:	0	0	0	0	0	0	0	0

Income Category:

	Owner		Renter		Total		Person	
	Extremely Low	Low Mod	Moderate	Non Low Moderate	Total	Percent Low/Mod	Total	Percent
Extremely Low	0	0	0	0	18	100.0%	18	100.0%
Low Mod	0	0	0	0	0	0.0%	0	0.0%
Moderate	0	0	0	0	0	0.0%	0	0.0%
Non Low Moderate	0	0	0	0	0	0.0%	0	0.0%
Total	0	0	0	0	18	100.0%	18	100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	A tiller and garden tractor were purchased to develop vocational programming in greenhouse work, gardening, compost production and farming for low to moderate income developmentally disabled adults living in Great Falls	

PGM Year: 2012
Project: 0029 - Park and Recreation Community Recreation Center
IDIS Activity: 1289 - Recreation Center scholarships

Description:

Purchase tiller and garden tractor to develop vocational programming in greenhouse work, gardening, compost production and farming for low to moderate income developmentally disabled adults living in Great Falls

Status: Completed 6/13/2013 12:00:00 AM
Location: 801 2nd Ave N Great Falls, MT 59401-2678

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Youth Services (05D)

National Objective: LMC

Initial Funding Date: 07/19/2012

Funded Amount: 7,117.50
Drawn Thru Program Year: 7,117.50
Drawn In Program Year: 7,117.50

Proposed Accomplishments

People (General): 8

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	5	0
Black/African American:	0	0	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0	6	0
Female-headed Households:	0	0	0	0	0	0	0	0	0	0
<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>	<i>Person</i>						
Extremely Low	0	0	0	2						
Low Mod	0	0	0	1						
Moderate	0	0	0	3						
Non Low Moderate	0	0	0	0						
Total	0	0	0	6						
Percent Low/Mod				100.0%						

Annual Accomplishments

Years **Accomplishment Narrative**

2012

Benefiting

Recreational and educational afterschool, holiday and summer scholarships were provided for children from four LMI families.

PGM Year: 2012
Project: 0030 - Great Falls Senior Citizens Center
IDIS Activity: 1290 - Senior Citizen's Center
Status: Completed 11/27/2012 12:00:00 AM
Location: 1004 Central Ave Great Falls, MT 59401-3736

Initial Funding Date: 07/20/2012
Financing
Funded Amount: 3,000.00
Drawn Thru Program Year: 3,000.00
Drawn In Program Year: 3,000.00

Proposed Accomplishments
People (General) : 4,258

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
White:	0	0	0	0
Black/African American:	0	0	0	0
Asian:	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0
Asian White:	0	0	0	0
Black/African American & White:	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0
Other multi-racial:	0	0	0	0
Asian/Pacific Islander:	0	0	0	0
Hispanic:	0	0	0	0
Total:	0	0	0	0
Female-headed Households:	0	0	0	0
Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	983
Low Mod	0	0	0	1,182
Moderate	0	0	0	697
Non Low Moderate	0	0	0	1,409
Total	0	0	0	4,271
Percent Low/Mod				67.0%

Description:
Purchase food and supplies for on-site meal program for the elderly administered in elderly facility located at 1004 Central Avenue

	Owner	Renter	Total	Person
	Total	Hispanic	Total	Hispanic
Extremely Low	0	0	0	983
Low Mod	0	0	0	1,182
Moderate	0	0	0	697
Non Low Moderate	0	0	0	1,409
Total	0	0	0	4,271
Percent Low/Mod				67.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Food was purchased for an on-site meal program for the elderly provided in the Great Falls Senior Center located at 1004 Central Avenue.	
PGM Year:	2012	
Project:	0031 - Paris Gibson Square Scholarships	
IDIS Activity:	1291 - Paris Gibson Square scholarships	
Status:	Completed 6/14/2013 12:00:00 AM	
Location:	1400 1st Ave N Great Falls, MT 59401-3205	
Initial Funding Date:	07/20/2012	
Financing		
Funded Amount:	2,999.82	
Drawn Thru Program Year:	2,368.57	
Drawn In Program Year:	2,368.57	
Proposed Accomplishments		
People (General):	370	
Actual Accomplishments		
Number assisted:		
White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian White:	0	0
Black/African American & White:	0	0
American Indian/Alaskan Native & Black/African American:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	0	0
Female-headed Households:	0	0
Income Category:		
Extremely Low	0	0
Low Mod	0	0
Moderate	0	0
Non Low Moderate	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	23
Low Mod	0	0	0	16
Moderate	0	0	0	25
Non Low Moderate	0	0	0	57

Years	Accomplishment Narrative	# Benefiting
2012	Adaptive equipment and art class supplies were purchased to provide art class programming for disabled adults and elderly persons at the museum.	
PGM Year:	2012	
Project:	0032 - Quality Life Concepts, Inc	
IDIS Activity:	1292 - Quality Life Concepts	
Status:	Completed 12/28/2012 12:00:00 AM	
Location:	PO Box 2506 Great Falls, MT 59403-2506	
Initial Funding Date:	07/20/2012	
Financing		
Funded Amount:	3,750.97	
Drawn Thru Program Year:	3,750.97	
Drawn In Program Year:	3,750.97	
Proposed Accomplishments		
People (General) :	14	
Actual Accomplishments		
Number assisted:		
White:	0	
Black/African American:	0	
Asian:	0	
American Indian/Alaskan Native:	0	
Native Hawaiian/Other Pacific Islander:	0	
American Indian/Alaskan Native & White:	0	
Asian White:	0	
Black/African American & White:	0	
American Indian/Alaskan Native & Black/African American:	0	
Other multi-racial:	0	
Asian/Pacific Islander:	0	
Hispanic:	0	
Total:	0	
Female-headed Households:	0	
Income Category:		
Owner	Renter	Total
		Person

Extremely Low	0	0	0	18
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	18
Percent Low/Mod				100.0%

Annual Accomplishments

Years Accomplishment Narrative # Benefitting

2012 Equipment including computer work station, snow thrower and two push mowers was purchased to expand work services program for developmentally disabled adults located at 215 Smelter Avenue Northeast.

PGM Year:	2012	Status:	Completed 6/25/2013 12:00:00 AM	Objective:	Create suitable living environments
Project:	0033 - Rural Dynamics, Inc.	Location:	2022 Central Ave Great Falls, MT 59401-3900	Outcome:	Availability/accessibility
IDIS Activity:	1293 - Rural Dynamics			Matrix Code:	Public Services (General) (05)
				National Objective:	LMC
Initial Funding Date:	07/20/2012	Description:	Provide family memberships for Prosperity Club for low to moderate income households, agency located at 2022 Central Avenue		
Financing	Funded Amount:	18,000.00			
	Drawn Thru Program Year:	14,758.50			
	Drawn In Program Year:	14,758.50			

Proposed Accomplishments

People (General): 80

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	165	9
Black/African American:	0	0	0	0	0	0	0	0	12	0
Asian:	0	0	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	13	0
Asian White:	0	0	0	0	0	0	0	0	29	0
Black/African American & White:	0	0	0	0	0	0	0	0	21	2
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0	242	11

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	216
Low Mod	0	0	0	24
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	242
Percent Low/Mod				100.0%

Annual Accomplishments

Years Accomplishment Narrative

2012		# Benefiting
	Family memberships were provided for Prosperity Club for 455 low to moderate income households. 212 of the households were single female headed households.	

PGM Year: 2012

Project: 0034 - Young Parents Education Center

IDIS Activity: 1294 - Young Parents Education Center

Status: Completed 6/13/2013 12:00:00 AM

Location: 2400 Central Ave Great Falls, MT 59401-3915

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Child Care Services (05L)

Initial Funding Date:

Financing

Funded Amount: 19,994.62

Drawn Thru Program Year:

Drawn In Program Year: 19,994.62

Proposed Accomplishments

People (General) : 72

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Person
White:	0	0	0	0	0	0	51	3
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	32	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	0						
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	71
Low Mod	0	0	0	13
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	84
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Day care scholarships and emergency housing scholarships were provided for very low to low income teen or young adult parents completing high school or GED programs, programs located at alternative high school at 2400 Central Avenue. 20 of the 57 families assisted were female head of household families.	

PGM Year:	2012	Status:	Completed 11/26/2012 12:00:00 AM	Initial Funding Date:	08/09/2012	Number assisted:	1
Project:	0001 - NHS Revolving Loan Fund	Location:	1614 6th Avenue N. OIP Great Falls, MT 59401-1720	Financing	Funded Amount: 86,695.11 Drawn Thru Program Year: 86,695.11 Drawn In Program Year: 86,695.11	Owner	Total Hispanic Total Hispanic Total Hispanic Total Hispanic
IDIS Activity:	1296 - 1614 6th Avenue N. OIP			Proposed Accomplishments	Housing Units : 1	Renter	White: 1 0 0 0 1 0 0 0 Black/African American: 0 0 0 0 0 0 0 0 Asian: 0 0 0 0 0 0 0 0 American Indian/Alaskan Native: 0 0 0 0 0 0 0 0 Native Hawaiian/Other Pacific Islander: 0 0 0 0 0 0 0 0 American Indian/Alaskan Native & White: 0 0 0 0 0 0 0 0
				Actual Accomplishments			

Asian White:	0
Black/African American & White:	0
American Indian/Alaskan Native & Black/African American:	0
Other multi-racial:	0
Asian/Pacific Islander:	0
Hispanic:	0
total:	1
Domestic breaded households:	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	A new home was constructed on an NSP lot and sold to a MI grandmother First-time home buyer parenting her grandson	

A new home was constructed on an NSP lot and sold to a grandmother First-time home buyer, her grandson

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PGM Year: 2012

Project: 00001 - NHS Beavolvina | Can Euid

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DIS5 Activity: 1297 - 1704 20th QIP

Status: Completed 12/20/2012 12:00:00 AM

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Initial Funding Date

-financing

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Drawn Thru Program Year:

Drawn In Program Year:

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Proposed Accomplishments

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Actual Accomplishm

Number assisted:

White

VOLUME.

Black/African Ar

	Total	Owner	Hispanic	Total	Renter	H
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0 0 0

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American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	1	0	0	1	0	0
Female-headed Households:	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.00%		100.00%	

Years	Accomplishment Narrative
2012	

PGM Year: 2012 **Project:** 0001 - NHS Revolving Loan Fund
IDIS Activity: 1298 - 1800 7th Avenue S.

Status: Completed 4/12/2013 12:00:00 AM
Location: 1800 7th Ave S Great Falls, MT 59405-2724

National Objective: LMH
Description: Purchase lot and construct home to be purchased by LM first-time Homebuyer family.

Initial Funding Date: 10/17/2012
Financing

Funded Amount: 112,783.50
Drawn Thru Program Year: 112,783.50
Drawn In Program Year: 112,783.50

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

Owner	Renter	Total	Person
Total	Hispanic	Total	Hispanic

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	100.0%
Percent Own/Mod				

Annual Accomplishments

# Benefitting	Accomplishment Narrative
12	Blight was removed from site. Home was constructed by NHS crew. Home was sold to a single male LM1 first-time homebuyer.
6M Year: Object:	2012 0007 - 2011 W&S Projects
IS Activity:	1299 - Eystad 2817

Location: 2817 4th Ave S Great Falls, MT 59405-3136
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Initial Funding Date: 03/05/2013 **Description:** Repair water service line for extremely low income elderly homeowner.

Funded Amount:	3,665.00
Drawn Thru Program Year:	3,665.00
Drawn In Program Year:	3,665.00

Proposed Accomplishments

Housing Units

Actual Accomplishments

Number assisted:	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	1	0	0	0
Female-headed Households:	0	0	0	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	water service line was replaced for extremely low income elderly homeowner.	
PGM Year:	2012	
Project:	0007 - 2011 W&S Projects	
IDIS Activity:	1300 - Jores 1249	
Status:	Completed 12/24/2012 12:00:00 AM	
Location:	1249 7th Ave NW Great Falls, MT 59404-2229	
National Objective:	Provide decent affordable housing	
Outcome:	Affordability	
Matrix Code:	Rehab, Single-Unit Residential (14A)	
Initial Funding Date:	12/11/2012	
Financing		
Funded Amount:	4,300.00	
Drawn Thru Program Year:	4,300.00	

Drawn In Program Year: 4,300.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	1	0	0	0
Female-headed Households:	0	0	0	0	0	0	0	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Repaired sewer service line for elderly low income family.	

PGM Year: 2012

Project: 0001 - NHS Revolving Loan Fund

IDIS Activity: 1301 - 2418 1st Ave. N

Status: Open

Location: 2418 1st Ave N Great Falls, MT 59401-3322

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Construction of Housing (12)

National Objective: LMH

Initial Funding Date: 11/15/2012
Financing
Funded Amount: 52,730.32
Drawn Thru Program Year: 52,730.32
Drawn In Program Year: 52,730.32

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner			Renter			Total			Person		
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Person
White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	0	0									
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0	0
<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>									
Extremely Low	0	0	0	0	0	0	0	0	0	0	0	0
Low Mod	0	0	0	0	0	0	0	0	0	0	0	0
Moderate	0	0	0	0	0	0	0	0	0	0	0	0
Non Low Moderate	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0									
Percent Low/Mod												

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Description:

Great Falls High School construction classes under the supervision of NHS will construct a house to be sold to a LMI First-time Homebuyer family.

PGM Year: 2012
Project: 0001 - NHS Revolving Loan Fund
IDIS Activity: 1302 - 1240 7th Avenue NW
Status: Open
Location: 1240 7th Ave NW Great Falls, MT 59404-2230

Initial Funding Date: 11/15/2012
Financing
Funded Amount: 51,256.17
Drawn Thru Program Year: 51,256.17
Drawn In Program Year: 51,256.17

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner			Renter			Total			Person		
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Person
White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0
Total:	0	0	0									
Female-headed Households:	0	0	0	0	0	0	0	0	0	0	0	0
<i>Income Category:</i>	<i>Owner</i>	<i>Renter</i>	<i>Total</i>									
Extremely Low	0	0	0	0	0	0	0	0	0	0	0	0
Low Mod	0	0	0	0	0	0	0	0	0	0	0	0
Moderate	0	0	0	0	0	0	0	0	0	0	0	0
Non Low Moderate	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0
Percent Low/Mod												

Description: CM Russell High School under the supervision of NHS will construct a home to be purchased by a LMI First-time Homebuyer Family.

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year:	2011	Objectives:	Provide decent affordable housing
Project:	0005 - 2011 W&S Projects	Outcome:	Affordability
IDIS Activity:	1303 - Beautify W&S 1st Ave. N.	Matrix Code:	Rehab; Multi-Unit Residential (14B)
Status:	Completed 12/19/2012 12:00:00 AM	National Objective:	LMH
Location:	718 1st Ave N Great Falls, MT 59401-2667		
Initial Funding Date:	12/11/2012	Description:	Repair sewer distribution lines.
Financing			
Funded Amount:	28,360.39		
Drawn Thru Program Year:	28,360.39		
Drawn In Program Year:	28,360.39		
Proposed Accomplishments			
Housing Units :	16		
Actual Accomplishments			
Number assisted:		Owner	Person
White:	0	Total Hispanic	Total Hispanic
Black/African American:	0	Total Hispanic	Total Hispanic
Asian:	0	Total Hispanic	Total Hispanic
American Indian/Alaskan Native:	0	Total Hispanic	Total Hispanic
Native Hawaiian/Other Pacific Islander:	0	Total Hispanic	Total Hispanic
American Indian/Alaskan Native & White:	0	Total Hispanic	Total Hispanic
Asian White:	0	Total Hispanic	Total Hispanic
Black/African American & White:	0	Total Hispanic	Total Hispanic
American Indian/Alaskan Native & Black/African American:	0	Total Hispanic	Total Hispanic
Other multi-racial:	0	Total Hispanic	Total Hispanic
Asian/Pacific Islander:	0	Total Hispanic	Total Hispanic
Hispanic:	0	Total Hispanic	Total Hispanic
Total:	0	16	0
Female-headed Households:	0	1	1

Income Category	Owner	Renter	Total	Person
Extremely Low	0	14	14	0
Low Mod	0	1	1	0
Moderate	0	1	1	0
Non Low Moderate	0	0	0	0
Total	0	16	16	0
Percent Low/Mod	100.0%	100.0%		

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Sewer distribution lines were repaired and replaced for a 16 unit apartment building having 8 tenants on social security disability.	

PGM Year: 2012 **Project:** 0001 - NHS Revolving Loan Fund

IDIS Activity: 1304 - NHS rehabilitation specialist

Status: Completed 7/31/2013 12:00:00 AM
Location: 509 1st Ave N Great Falls, MT 59401-2508

Initial Funding Date: 01/17/2013
Financing
Funded Amount: 740.34
Drawn Thru Program Year: 740.34
Drawn In Program Year: 740.34

Proposed Accomplishments

Housing Units : 2

Actual Accomplishments

Number assisted:	Owner			Renter			Total			Person		
	Total	Hispanic										
White:	1	0	0	0	1	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0	0

Total:		1	0	0	0	1	0	0	0	0	0
Female-headed Households:		0	0	0	0	0	0	0	0	0	0
Income Category:	Owner	Renter	Total	Person	Person						
Extremely Low	0	0	0	0	0						
Low Mod	0	0	0	0	0						
Moderate	1	0	1	0	0						
Non Low Moderate	0	0	0	0	0						
Total	1	0	1	0	0						
Percent Low/Mod	100.0%		100.0%								

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	oversight of NHS one housing rehabilitation project designed to provide LMI households with homeownership opportunities in a NHS CBDO designated neighborhood was completed in the period from 11/17/13 - 4/1/13.	
PGM Year:	2012	
Project:	0007 - 2011 W&S Projects	
IDIS Activity:	1305 - W & S Rha 1308	
Status:	Completed 6/17/2013 12:00:00 AM	
Location:	3708 2nd Ave S Great Falls, MT 59405-3517	
Initial Funding Date:	04/09/2013	
Financing		
Funded Amount:	7,350.00	
Drawn Thru Program Year:	7,350.00	
Drawn In Program Year:	7,350.00	
Proposed Accomplishments		
Housing Units :	1	
Actual Accomplishments		
Number assisted:		
White:		
Black/African American:		
Asian:		
American Indian/Alaskan Native:		
Native Hawaiian/Other Pacific Islander:		
American Indian/Alaskan Native & White:		
Asian White:		
Black/African American & White:		
American Indian/Alaskan Native & Black/African American:		

Other multi-racial:	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0
Female-headed Households:	0	0	0	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Sewer service lines were replaced for a LMI single female homeowner.	
PGM Year:	2012	
Project:	0006 - 2012 RIF Projects	
IDIS Activity:	1306 - Bailey 1101	
Status:	Completed 7/31/2013 12:00:00 AM	
Location:	1101 4th Ave S Great Falls, MT 59405-2261	
Initial Funding Date:	04/09/2013	
Financing		
Funded Amount:	76,987.65	
Drawn Thru Program Year:	45,617.65	
Drawn In Program Year:	45,617.65	
Proposed Accomplishments		
Housing Units :	6	
Actual Accomplishments		
Number assisted:		
White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0

Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0	1	1	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	1	1	0
Low Mod	0	2	2	0
Moderate	0	1	1	0
Non Low Moderate	0	1	1	0
Total	0	5	5	0
Percent Low/Mod	80.0%	80.0%		

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Foundation was rehabilitated for a 6 unit apartment building having LMI tenants	

Financing

Funded Amount:	2,348.00
Drawn Thru Program Year:	2,348.00
Drawn In Program Year:	2,348.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0

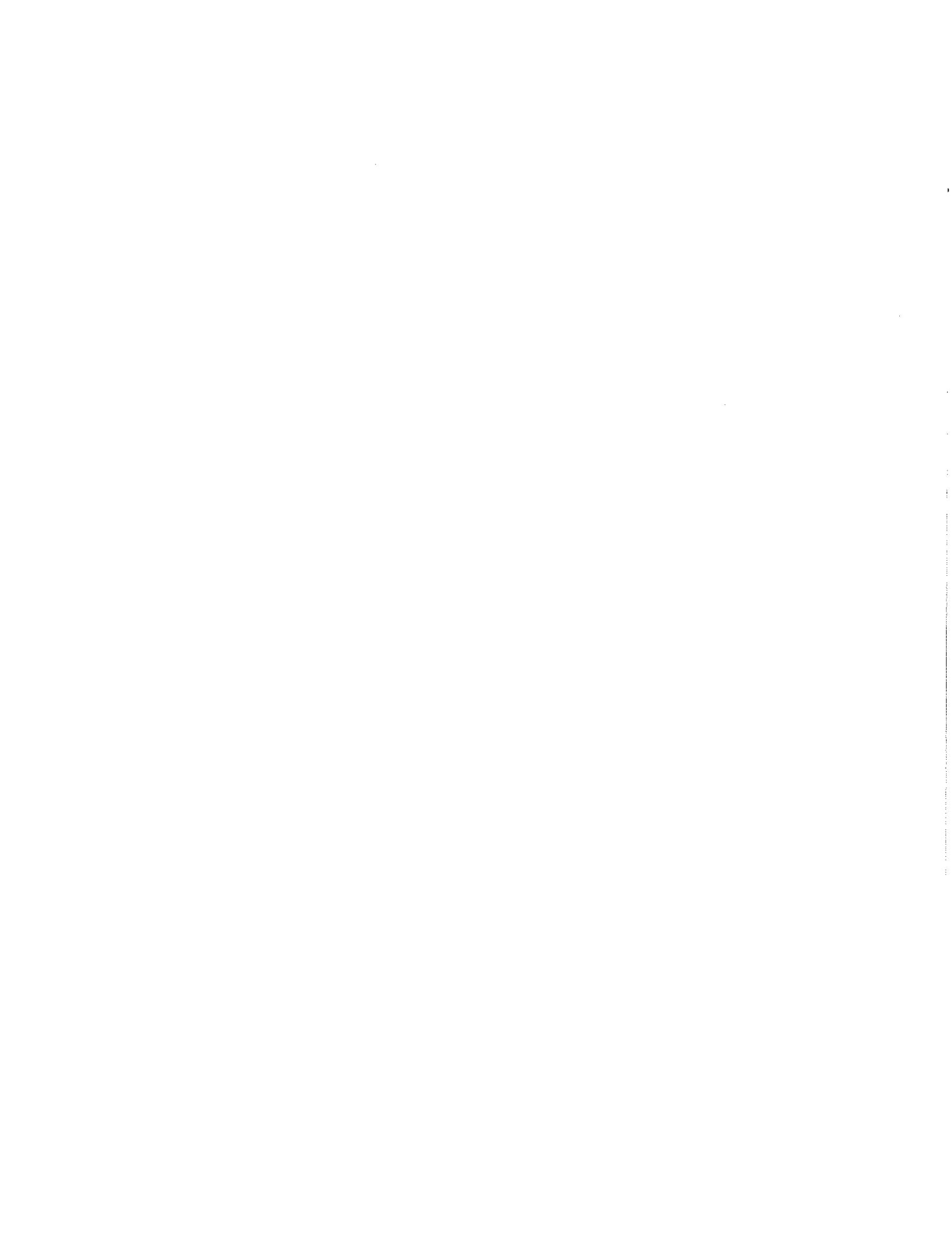
American Indian/Alaskan Native:	0
Native Hawaiian/Other Pacific Islander:	0
American Indian/Alaskan Native & White:	0
Asian White:	0
Black/African American & White:	0
American Indian/Alaskan Native & Black/African American:	0
Other multi-racial:	0
Asian/Pacific Islander:	0
Hispanic:	0
Total:	1
Female-headed Households:	1

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

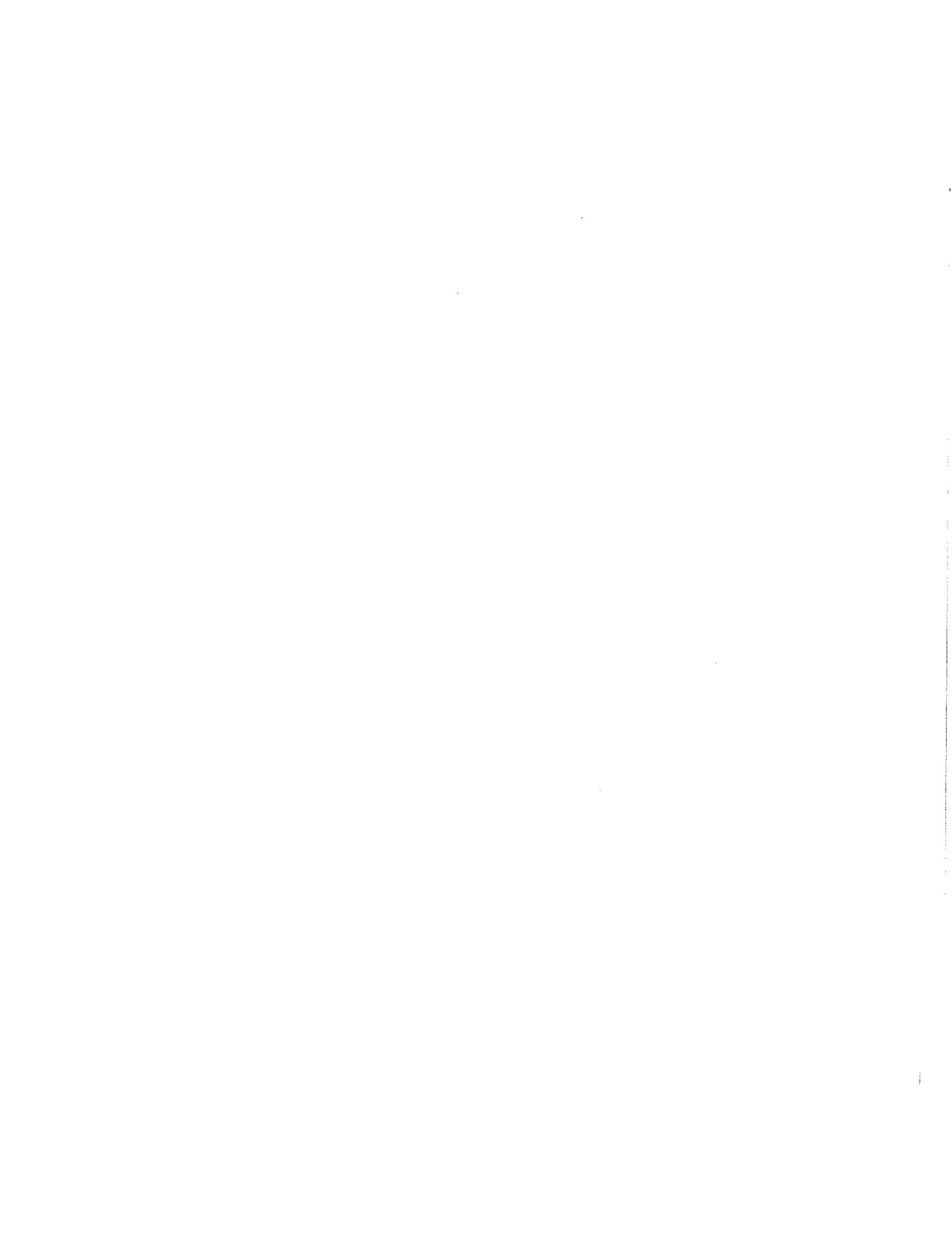
Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Water service lines at home of LMI single female head of household mother of disabled son were repaired.	

Total Funded Amount:	\$3,373,925.81
Total Drawn Thru Program Year:	\$3,198,108.61
Total Drawn In Program Year:	\$1,856,109.35



Appendix 2

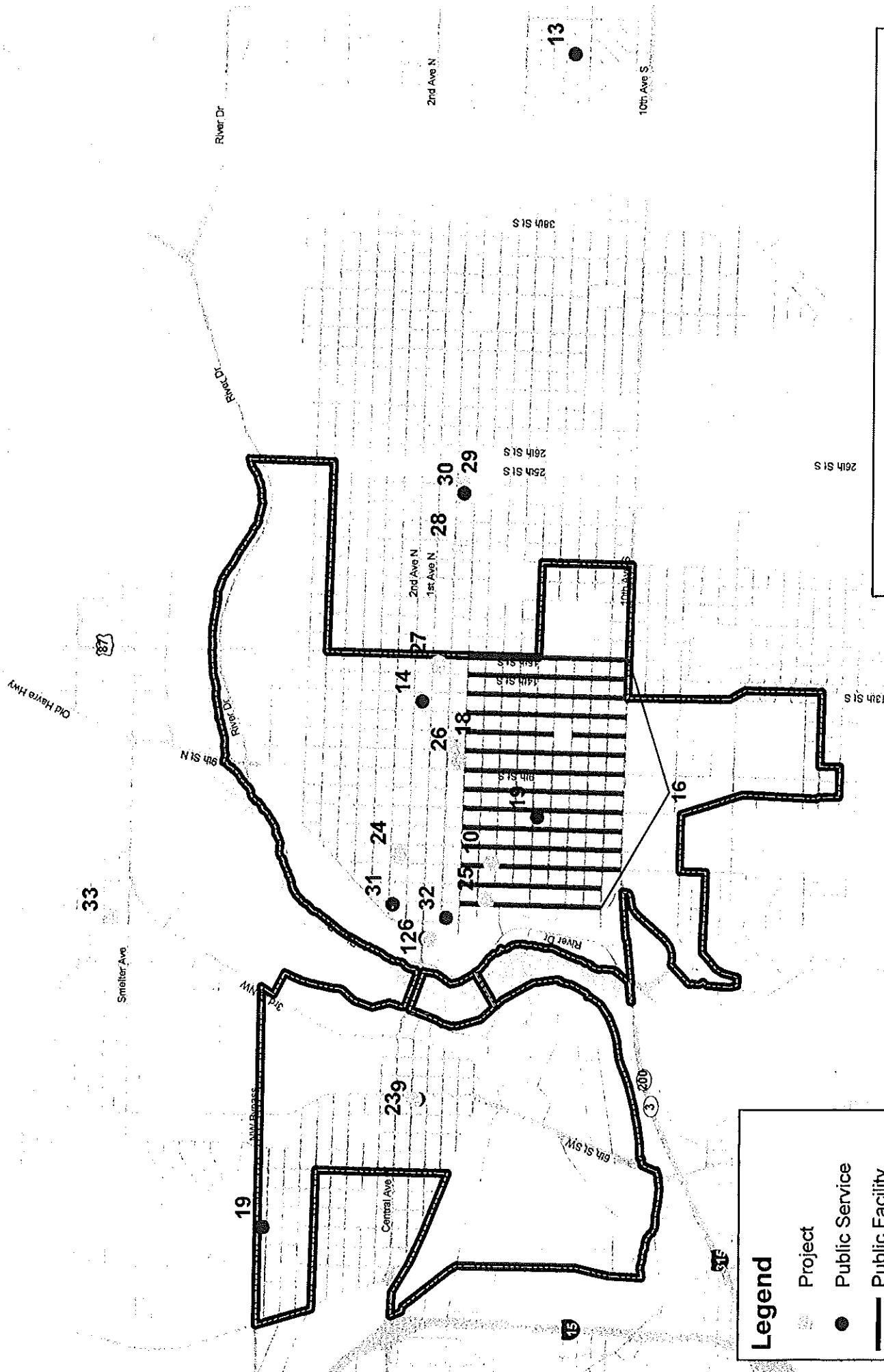


CDBG Projects 2012-2013

Legend

- Project
Public Service
Public Facility

Low-Mod Boundary



Projects Map Key

#	2012/2013 Project Title	Location
1	CDBG – GF City Planning & Community Development: Rehabilitation Specialist	Citywide
2	CDBG – GF City Planning & Community Development: Deferred Payment Loan Program	Citywide
3	CDBG – GF City Planning & Community Development: RIF	Citywide
4	CDBG – Neighborhood Housing Services, Inc.: Revolving Loan Fund	Targeted neighborhoods
5	CDBG – Water & Sewer Loan Fund	Citywide
6	CDBG – Children's Museum HVAC (22 Railroad Square)	Address
7	CDBG - Big Brothers & Big Sisters	City wide
8	CDBG – Children's Museums Scholarships	City wide
9	CDBG – Boys & Girls Club of Cascade County: Building (600 1 Ave SW)	Address
10	CDBG – Cascade County Law Clinic (401 3 rd Ave. S)	Address
11	CDBG – Farmer in the Dell	City wide
12	CDBG – Children's Museum of Montana (22 Railroad Square)	Address
13	CDBG – GF Park and Recreation Pinski Park	Address
14	CDBG – GF City Park & Recreation: Morony Natatorium (111 12 St N)	Address
15	CDBG - Community Development Code Enforcement	Address
16	CDBG – GF City Public Works: Sidewalk Replacement (2 St S to 15 St S between 1 Ave S to 10 Ave S)	Address
17	CDBG – GF Public Works 9 th street N.	Address
18	CDBG – GF Senior Citizens Center (1004 Central Ave)	Address
19	CDBG – Habitat for Humanity (616 5 Ave S & 1233 8 Ave NW)	Address
20	CDBG - Montana Home Ownership Network	Address
21	CDBG – Area VIII Agency on Aging – Meals on Wheels	Citywide
22	CDBG – Boys & Girls Club of Cascade County: Scholarships (600 1 Ave SW)	Address
23	CDBG – CASA-CAN Children's Advocate Network (415 2 Ave N)	Address
24	CDBG – Family Connections aka Child Care Solutions Montana (202 2 Ave S)	Address
25	CDBG – Center for Mental Health (915 1 st Ave. S)	Citywide
26	CDBG – Paris Gibson Square scholarships (1400 1 Ave N)	Address
27	CDBG – Rural Dynamics, Inc. (2022 Central Ave)	Address
28	CDBG – Young Parents Education Center (2400 Central Ave)	Address
29	CDBG – Ursuline Center Historical Foundation (2300 Central Ave)	Address
30	CDBG – YMCA of Great Falls (220 2 nd St N)	Address
31	CDBG – Montana Institute of Family Living (100 Central Ave)	Address
32	CDBG – Quality Life Concepts, Inc. (215 Smelter Ave NW)	Address
33	CDBG – Program Administration	City wide
34	HOME – Program Administration	City wide

2000 CENSUS TRACTS

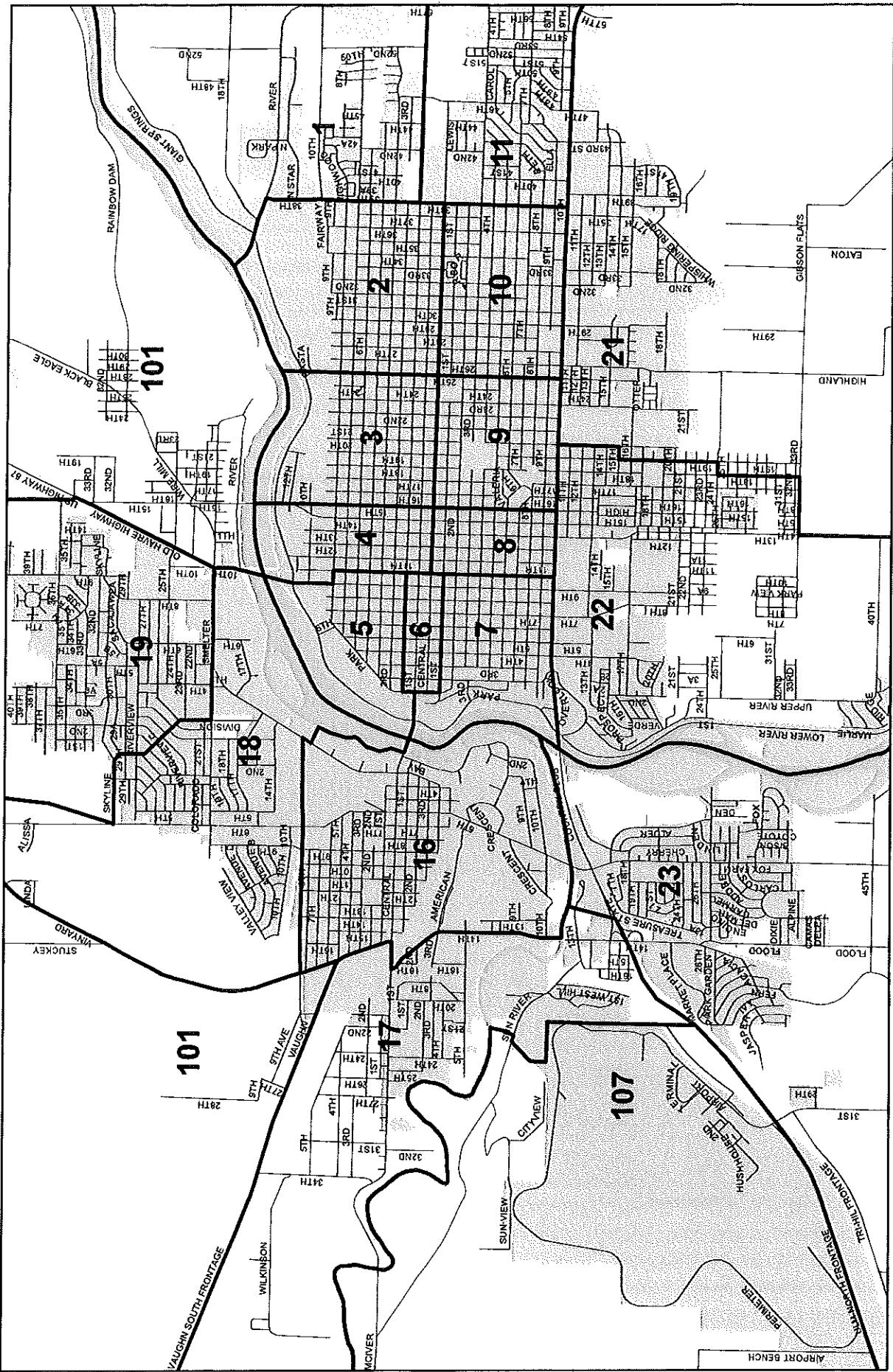
Great Falls Montana



Great Falls Planning Department March 2009

Legend

- 2000 Census Tracts
- City Limits



Median Family Income

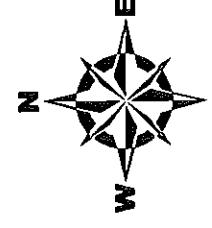
By Census Tract

Great Falls City-County Planning Mar05

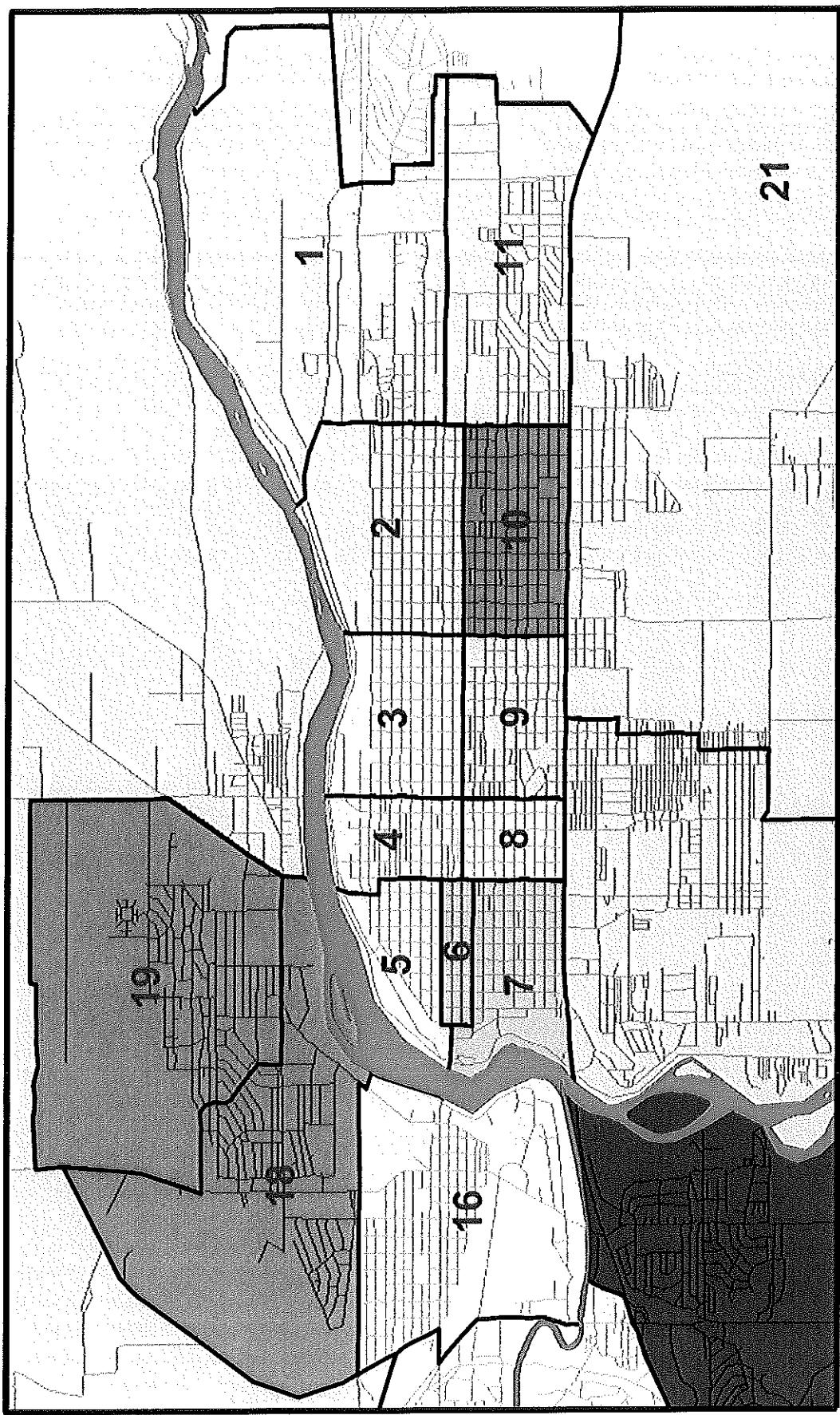
Legend

\$11,944.00 - \$22,966.40	■
\$22,966.41 - \$33,988.80	■
\$33,988.81 - \$45,011.20	■
\$45,011.21 - \$56,033.60	■
\$56,033.61 - \$67,056.00	■

0 0.5 1 1.5 2 Miles

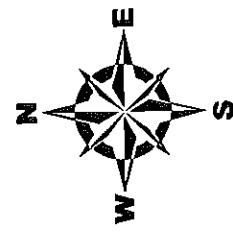
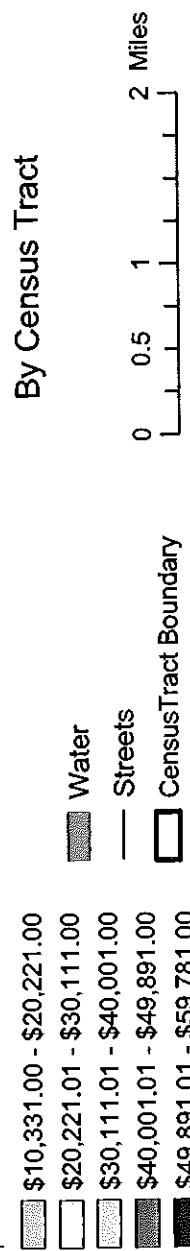


Source: Census 2000 (SF 3)
Median Family Income.mxd

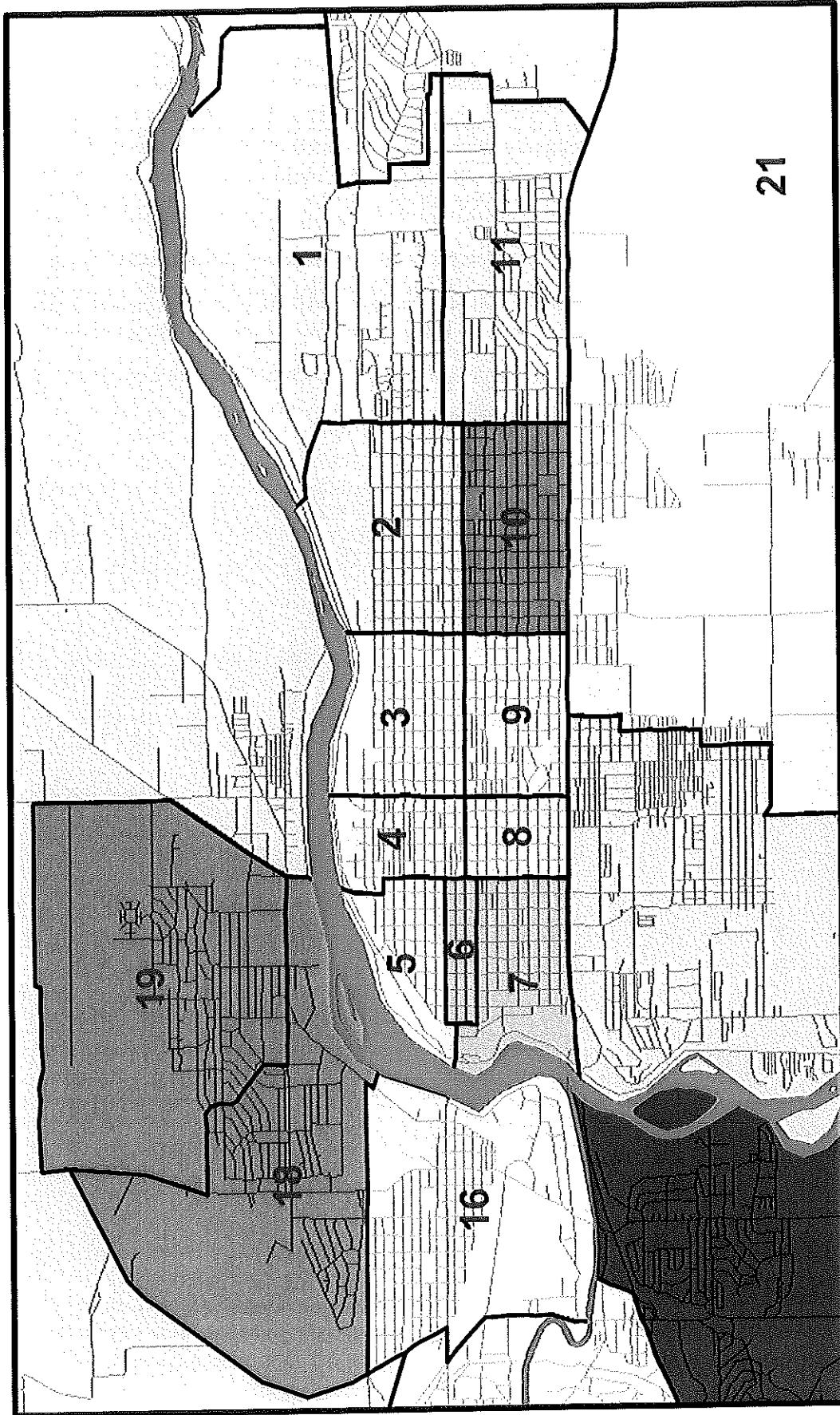


Median Household Income

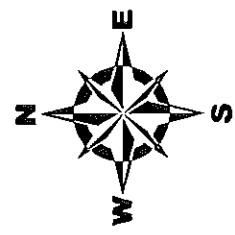
Legend



Median Household Income.mxd







Source: Census 2000 (SF 3)
Pct Below Poverty.mxd

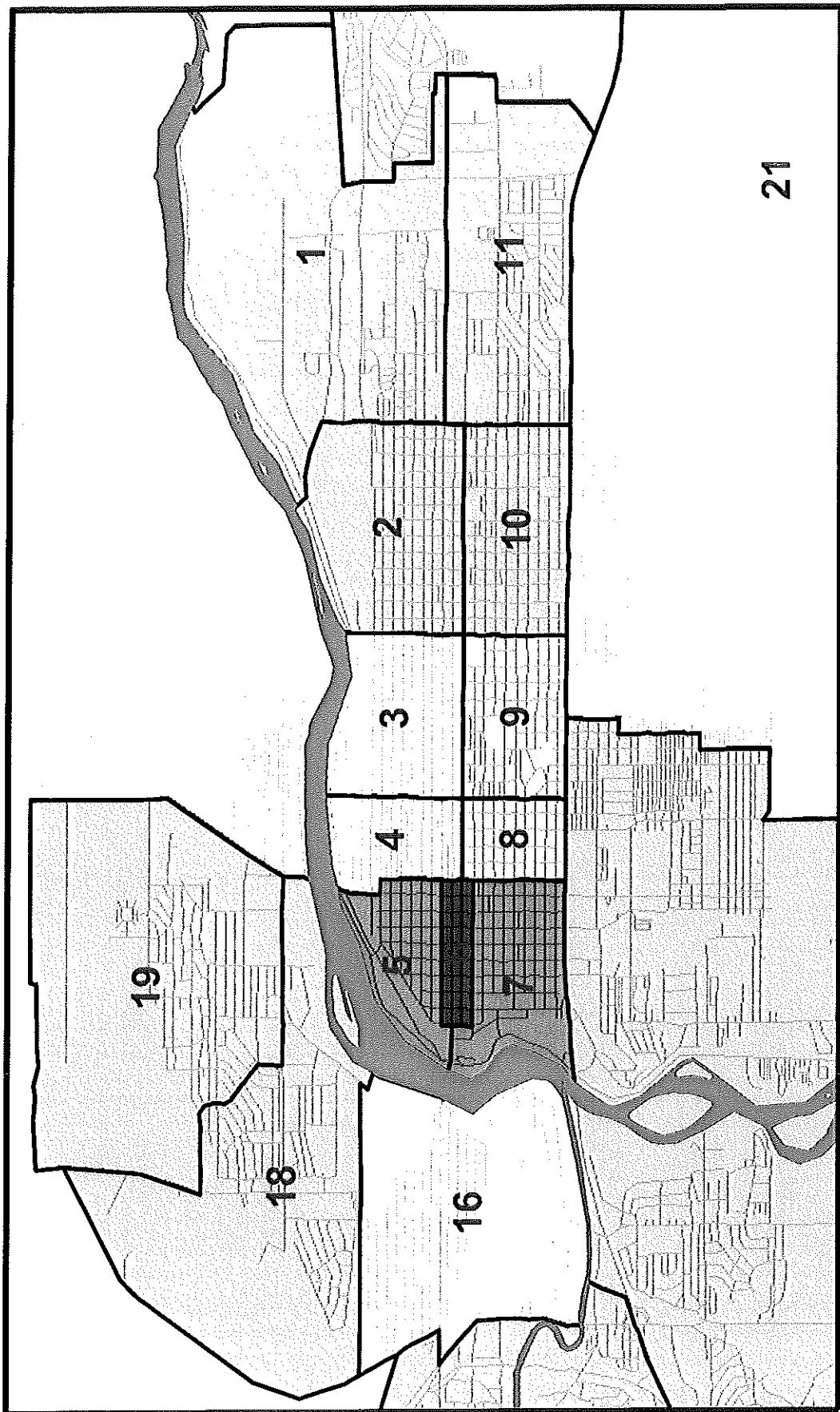
Percent Persons Below Poverty

By Census Tract

Legend

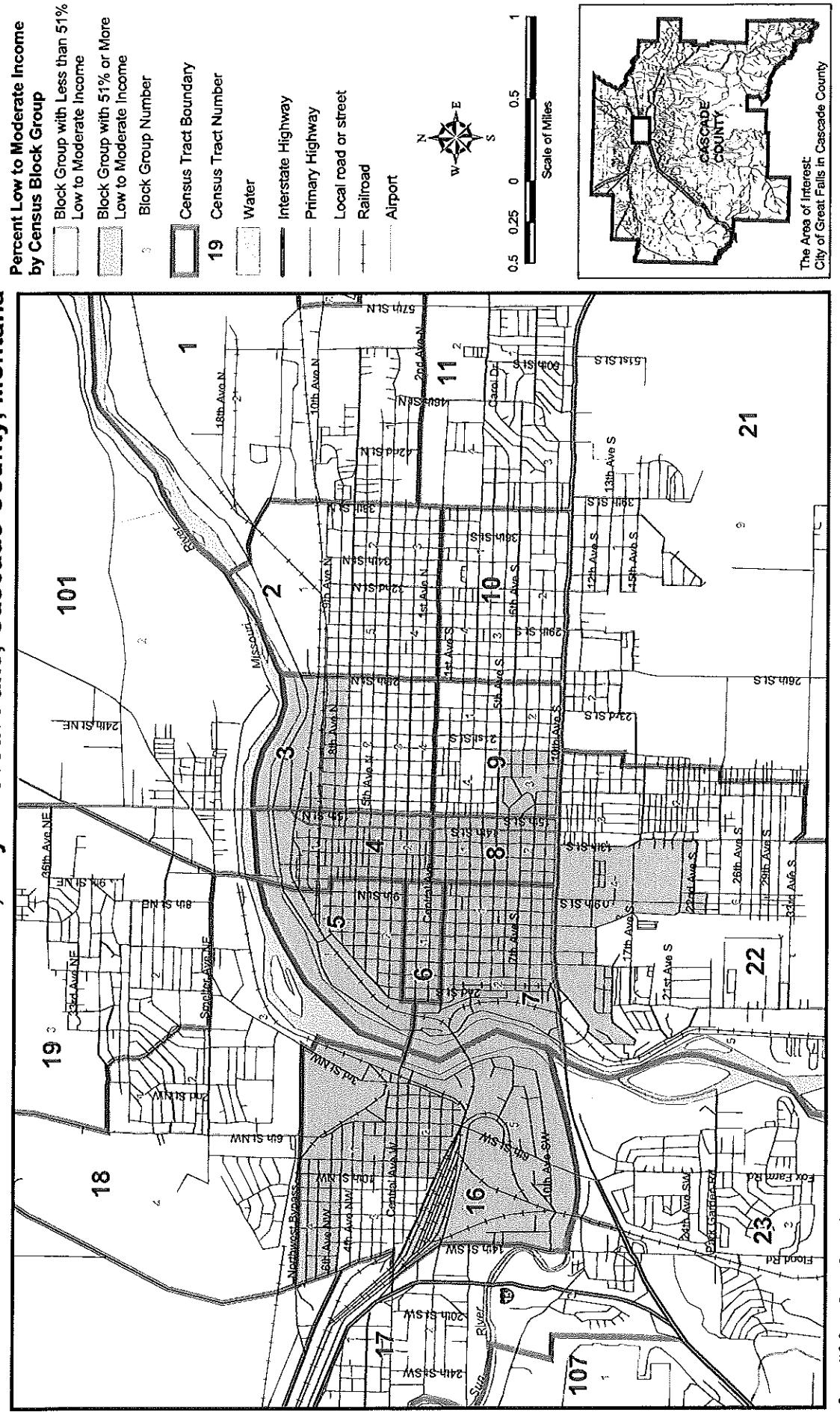
- 2.6% - 11.6%
- 11.7% - 20.6%
- 20.7% - 29.5%
- 29.6% - 38.5%
- 38.6% - 47.5%

Great Falls City-County Planning Mar05





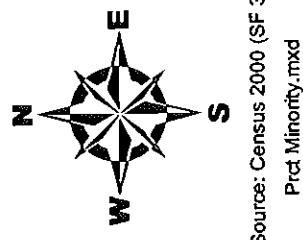
H.U.D. Low to Moderate Income Areas, City of Great Falls, Cascade County, Montana



GF_BlockGroups.mxd

Jim 2004





Source: Census 2000 (SF 3)
Prct Minority.mxd

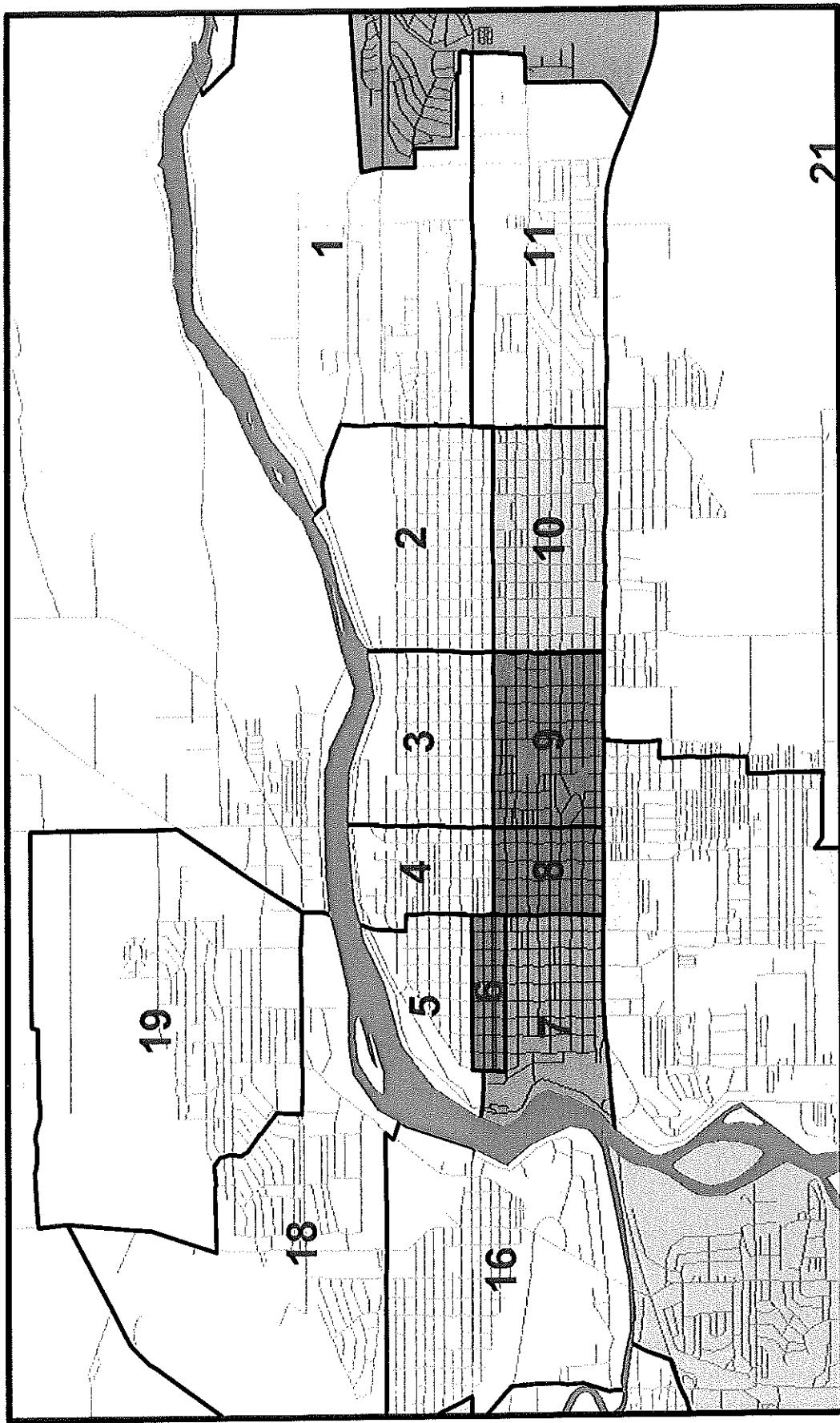
Percent Minority

By Census Tract

Legend

	0.0% - 5.1%
	5.2% - 10.1%
	10.2% - 15.2%
	15.3% - 20.2%
	20.3% - 25.3%

Great Falls City-County Planning Mar05



0 Miles
0 0.5 1 1.5 2

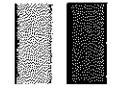
NHS CBDO BOUNDARIES

Great Falls Montana



Great Falls Planning Department March 2009

Legend





Appendix 3



City of Great Falls, Montana

2010 - 2015 Analysis of Impediments to Fair Housing Choice Update for 2012

The City of Great Falls affirms our commitment to provide equal housing to all people and that every citizen has a right to live where they choose, without fear of discrimination.

March 2013

Introduction: HUD Fair Housing Requirements

The U.S. Department of Housing and Urban Development (HUD) requires communities that administer Community Planning and Development (CPD) programs to implement procedures to affirmatively further fair housing. For the HUD Funding Program Year 2012, the City of Great Falls received \$718,203 for CDBG and \$232,508 in HOME grant funds. This is a decrease from \$845,010 for CDBG and \$385,292 in Home grant funds from HUD Program Year 2011.

The CDBG program contains a regulatory requirement to affirmatively further fair housing and a second requirement that grantees certify that they will affirmatively further fair housing. This holds true for the HOME program, also.

As part of the jurisdiction's obligation to affirmatively further fair housing, Great Falls as an entitlement community, must undertake the completion of an Analysis of Impediments to Fair Housing Choice (AI).

Funding for this analysis was accomplished using HUD entitlement funds for administration activities in Great Falls.

The intent of this update is to evaluate data used in the 2010 -2015 AI for Great Falls, Montana; review the original impediments that were identified; determine if the impediments still exist; review actions and effectiveness of actions taken during calendar year 2012; identify new impediments that may exist and actions necessary for any newly identified impediments.

Minority Concentration in Great Falls

A review of the 2000 census reveals that there are several concentrations of minority races in Great Falls: American Indian's located in all census tracts with the highest concentrations in tracts seven (7), nine (9) and 16; Hispanic or Latino in all census tracts with the highest concentration in tracts three(3), 12, and 16. Please note that Malmstrom Air Force Base is located in tract 12. We expect the new census tracts to be out in 2013. Note: Information for Census Tracts will be in the 2014 update.

Fair Housing Complaints

The Fair Housing Specialist for the City of Great Falls received 817 complaints and information calls during calendar year 2012 (a decrease from 871 in 2011) of which six alleged housing discrimination versus 14 in 2011. The table below gives the statistics for fair housing complaints based upon federal and state protective classes.

Great Falls Fair Housing complaints filed from January 2012 through December 2012				
Protected Class	HUD*	Montana Fair Housing**	Montana Human Rights Bureau***	Great Falls Fair Housing****
Race	2	5	0	0
Color	0	0	0	0
Religion	0	0	0	1
Sex/gender	0	0	0	1
Disability	5	7	1	3
Familial Status	0	5	0	0
National Origin	0	0	0	0
Martial Status	0	3	0	1
Age	0	0	0	0
Creed	0	0	0	0

(Source: Freedom of Information Request with HUD, personal contact via e-mail Mt Human Rights Bureau and Montana Fair Housing.)

*Five of HUD's cases ended due to successful conciliation or settlement.

**Montana Fair Housing had one filing and that was for a disability case.

*** This case is still open.

****All complaints received are referred to HUD, Montana Human Rights Bureau, or Montana Fair Housing.

Testing

Montana Fair Housing has and will continue to perform testing in Great Falls. In 2012 five tests were performed on housing providers. These test resulted in two test identifying no differences in treatment at the time of testing and three test were inconclusive. (Source: Montana Fair Housing)

Subsidized Housing Statistics

A telephone survey of all known subsidized housing providers in Great Falls was accomplished on January 9, 2013. Results are in Attachment A of this document.

Foreclosures, Building Permits and Blight

Foreclosures for 2012: approximately 94 foreclosures (Great Falls Association of Realtors / MLS) were sold in Great Falls down from 84 foreclosures in 2011. RDI-Consumer Credit Counseling stated that during 2012 they counseled 90 residential homeowners who were one to 12 months delinquent on their mortgage payments, compared to 52 residential homeowners in 2011. NeighborWorks stated they had 43 foreclosure packets that they helped individuals with guidance.

Residential building permits decreased in 2012 from 2011: January 1, 2012 through December 31, 2012 there were 46 residential permits valued at \$10,483,593 while during calendar year 2011 there were 52 residential permits valued at \$12,158,761. During 2012 there were 137 permits for residential repairs compared to 179 permits for residential repairs in 2011. There were 31 razing permits issued of which nine were single family residents in 2012 compared to 15 single family residents and one duplex razing permits for 2011. (Source Community Development Building Permit Summary Jan-Dec 2012 Year End)

To combat blight in low to moderate income neighborhoods CDBG monies were used for part of the salary for the City Code Enforcement Technician. For the year 2012 there were approximately 300 actions taken that resulted in two citations and the rest involved notices to owners for required clean up of rubbish, junk, abandoned vehicles, appliances, etc.

Strategies to Address Impediments to Fair Housing Choice

The impediments and strategies listed below were developed through a consensus effort during public listening meetings and e-mail review.

Impediments

Public:

1. HUD fair market rents are not competitive with local market rents (to low) resulting in opting out from HUD programs and fewer housing units for subsidized rents. **(Restricts housing choices or availability of housing choices)**

Private:

2. Discriminatory practices in violation of the Fair Housing Act are present in Great Falls. **(Restricts housing based on protected classes)**
3. Landlords, property managers, tenants, future tenants and support agencies lack knowledge on Federal Fair Housing Laws, State landlord tenant laws and discrimination laws. **(Counter productive to fair housing choice)**

4. Lack of quality housing for low income individuals including those using Housing Choice Vouchers. This results in a lack of housing and mobility for low income tenants. This impediment has been revised to be broader for 2012. (**Counter productive to fair housing choice**)
5. Lack of subsidized housing for elderly and disabled that is fully accessible / usable. (**Restricts housing based on protected classes**)
6. Lack of communications and education between organization that provide housing and agencies seeking housing for their cliental: safe housing for young parents, housing for veterans, foreclosure prevention, accessible housing. (**Restricts housing choices or availability of housing choices**)

Strategies and Measurements

Impediment 1 (Public Sector)

HUD fair market rents are not competitive with local market rents (**to low**) resulting in opting out from HUD programs and fewer housing units for subsidized rents. (**Restricts housing choices or availability of housing choices**)

Strategy

Discuss this impediment during the annual HUD consultation and see what is being done, if anything.

Measurement

Will be monitored and compared with the next FY 1013 Fair Market Rent for all bedroom sizes.

Update: Upon receipt of the “Final FY 2013 Fair Market Rents” (FMR) it has been noted that the market rents have increased from 2012; efficiency units went from \$401 to \$496; one bedroom FMR increased from \$483 to \$517 in 2013; two bedroom rents have increased from \$619 in 2012 to \$663 in 2013; three bedroom units went from \$837 to \$959; and four bedroom units decreased from \$1,008 in 2012 to \$977 in 2013. This impediment continues as stated above. Even though there was an increase in fair market rents in all but four bedroom units this is still below rents being requested at this time.

Impediment 2 (Private Sector)

Discriminatory practices in violation of the Fair Housing Act are present in Great Falls. (**Restricts housing based on protected classes**)

Strategy

1. The City will market the availability of education and outreach pertaining to the rights of all protected classes. The City will be responsible for contacting various agencies to offer training on the rights and responsibilities of people in the housing market to include human services agencies.

2. A strategy will be developed to increase a community wide awareness of the existence of discrimination and resources available to those who have been discriminated against.

Measurement and Responsibility

The Fair Housing Specialist will update the Great Falls Housing Task Force committee on a monthly basis as to the number of discrimination complaints received, the number of individuals receiving training and organizations contacted, commencing April 2010.

Update: The Great Falls Housing Task Force has been and will continue to be briefed on monthly discrimination complaints received. During 2012 there were six (6) alleged discrimination complaints received by the fair housing specialist. See "Fair Housing Complaints" this document.

Impediment 3 (Private Sector)

Landlords, property managers, tenants, future tenants and support agencies lack knowledge on Federal Fair Housing Laws, State landlord tenant laws and discrimination laws. **(Counter productive to fair housing choice)**

Strategy

1. An ongoing assessment of specific education needs through current course evaluations and a survey process of housing stakeholders will be performed by the City Fair Housing Specialist.
2. Partner with local agencies to provide education and encouragement for successful landlords and tenants and others in the housing market.
3. The Fair Housing Specialist will update and develop training materials and partner with housing agencies (landlord organizations, financial institutions, and insurance and realestate organizations) to procure and author educational handouts within each area of expertise.

Measurement and Responsibility

The Fair Housing Specialist will provide a list of organizations contacted, number of individuals trained, and copies of educational material to the housing task force, for an annual review.

Update: On going. During calendar year 2012, 419 individuals received education in fair housing during 18 contact hours.

Impediment 4 (Private Sector)

There is a lack of quality housing for low income families and individuals and low income holding Housing Choice Vouchers, which results in a lack of housing and mobility for low income tenants. This impediment was revised to be broader for 2012 by adding "low income families "and will continue in 2013. (**Counter productive to fair housing choice**)

Strategy

1. Great Falls Planning / Community Development Department through its building inspectors, is establishing a more aggressive program to evaluate the habitability/quality of mobile homes, manufactured homes, rental properties (single and multi-family) especially for low income using Housing Choice Vouchers. This will include a tenant complaint system with involvement of the Cities Fair Housing Specialist.
2. Outreach and education will be provided by building officials to act in a proactive manner.
3. Community Development Block Grant (CDBG) funds will be used to improve housing stock and provide new housing for low income.

Measurement

Number of razing permits and permits for repairs issued by the City. Number of projects funded by Community Development Block Grant (CDBG) Funds and money expended.

Update: The City Building Official has ordered the repair or removal of uninhabitable trailers, which has been the focus of cleaning up blighted areas. There were 31 razing permits for 2012 which included: 9 single family razing permits: compared to 2011: 37 razing permits were issued that included 15 single family units and one duplex. Community Development Block Grant Funds were used to improve the quality housing through the following projects:\$64,872 to fund a rehabilitation specialist who provides rehab counseling, loan processing, inspections and construction monitoring for all CDBG funded City revolving loan housing programs for low income individuals; \$35,766 for a City Planning and Community Development Code Enforcement Technician; \$67,473 for the rental improvement loan program; Montana Home Ownership Network received \$25,000; \$60,289 to Neighborhood Housing services, Inc. for down payment assistance, purchase and rehabilitation of houses and revitalization activities in their Community Based Development Organization (CBDO)-designated neighborhoods. The City Building Official is insuring that HUD pamphlets "Seven Technical Requirements" and information on Section 504 are distributed to individuals that bring in plans for construction or rehab of multifamily structures.

Impediment 5 (Private Sector)

There is a lack of subsidized housing for elderly and disabled that is fully accessible / usable. **(Restricts housing based on protected classes)**

Strategy

Market need for fully accessible and usable housing and available programs that would help future rehabilitation of existing housing to become fully accessible / usable to households requiring special needs. Attract elderly / accessible housing providers to construct new units in the Great Falls community.

Measurement

Track increase in request for program information and annual survey of agencies that request accessible / usable living for their clients. This will include tracking the number of newly constructed accessible units for elderly and occupancy rates.

Update: In 2012 Benefis Health Care completed construction of Cascade Ridge, a low income housing tax credit project. This project has 20 two bedroom and 20 one bedroom apartments for elderly and accessible housing. All units are accessible and adaptable for its low income tenants. The Great Falls Housing Authority has completed two four-plex's that are accessible and two more four-plex's are under construction. These 16 units, when the last two four-plex's are complete will be affordable housing. See Attachment A, Sand Hills project.

Impediment 6 (Private Sector)

Lack of communications and education between organization that provide housing and agencies seeking housing for their cliental: safe housing for young parents, housing for veterans, foreclosure prevention, accessible housing. **(Restricts housing choices or availability of housing choices)**

Strategy

Seek an agency or organization willing to coordinate and maintain a web site for organizations and housing providers to list available housing for the specific needs of individuals listed in this impediment or any special needs housing situation.

Measurement

Successful sponsorship and utilization of coordinator and web page.

Update: Housing agencies have been advised to list their rentals and tenants have been advised to search on MTHousingSearch.com for their housing needs. This existing web site fulfills the needs of the impediment if used properly. This web site is provided by the Montana Board of Housing and the Montana Department of Commerce Housing Division at no charge to the agency or tenant.

Malmstrom Air Force Base uses the Automated Housing Referral Network (AHRN.com) to advertise for military personnel.

Attachment A:

**Great Falls Subsidized Housing Statistics as of
January 2013**

Attachment A: Subsidized Housing statistics as of January 9, 2013. The survey includes public housing and affordable housing operated by the Great Falls Housing Authority. Other properties are privately owned subsidized housing where the government provides subsidies directly to the owner who then applies the subsidies to the rent charged to low income tenants. This does not apply to affordable housing. Accessibility is based on units available for individuals who are mobility impaired. Various agencies have asked for an inventory of roll in showers. This survey did not focus on other supportive services.

Name	#Units (Occupied)	Occupancy Rate	Subsidized Housing Statistics as of January 9, 2013
Autumn Run** (***)	120	/	52 / Accessible Units / #filled by Mobility Impaired
Cascade Ridge**	40 (40)	100%	40 / *4
Mountain View**	48 (46)	95%	16 / 4
Town site Apts. **	20 (16)	80%	10 / 0
Sand Hills **	8(8)	100%	8 / 1
Holland Court **	16 (15)	93%	8 / 4
Yeoman	30 (30)	100%	2 / 1
Russell	20 (20)	100%	0 / 0
Sunrise	50 (49)	98%	3 / 3
Austin Hall	34 (34)	100%	5 / 5 *5
Area 22 (GFPHA)	200 (186)	98%	14 / 14 *14
Area 25 (GFPHA)	142 (136)(14 rehab)	95%	0 / 0
Vista Villa	96 (94)	98%	0 / 0
Elmore Roberts	60 (55)	91%	3 / 0 *1
Park Manor	103 (98)	95%	0 / 0
Aspen Village	60 (57)	95%	8 / 2 *1
Elmwood	18 (18)	100%	2 / 1
Parkview	83 (83)	100%	0 / 0
Southwinds	23 (23)	100%	23 / 23 *23
Portage	47(46)	98%	47 / 8 *47
Meadow Lark	17 (17)	100%	17 / 17 *17
Broadview Manor	20(20)	100%	1 / 1
Centennial Village	48(48)	100%	0 / 0
Rainbow House	40(40)	100%	0 / 0
Sunshine Village	72(65)	90%	7 / 7 *6
Franklin School Apt.	40(33)	82%	6 / 0
TOTALS:	1335(1277) (14 in rehab)	96%	272 / 91 *118

* Denotes units with roll in showers. (Note: Rehab units were subtracted from totals to use only livable units in calculations.)

** Affordable Housing

*** Manager stated that "it was company policy not to give out occupancy rates" hence add 120 units to total units available (1455 units).

Section Eight Housing Choice Vouchers as of January 9, 2013: Housing Choice Vouchers are managed by Opportunities, Inc. and the Great Falls Housing Authority. Project Based (Mod Rehab) are managed by Opportunities, Inc.. Opportunities, Inc. is funded through the Montana Department of Commerce who in turn contracts with the Department of Housing and Urban Development. The Great Falls Housing Authority is funded directly with Department of Housing and Urban Development.

	<u>Number Vouchers Contracted</u>	<u>Number Vouchers in Use</u>	<u>Percentage in Use</u>
Opportunities, Inc.	475	448	94%
Great Falls Housing Authority	265	204	76%
TOTALS:	740	652	88%

Housing Choice Voucher waiting list as of January 10, 2013: Opportunities, Inc. 1281; Great Falls Housing Authority 100.

Project Based (Mod Rehab) as of January 9, 2013: This program is managed by Opportunities, Inc.

<u>#Units (Occupied)</u>	<u>Occupancy Rate</u>
141(141)	100%

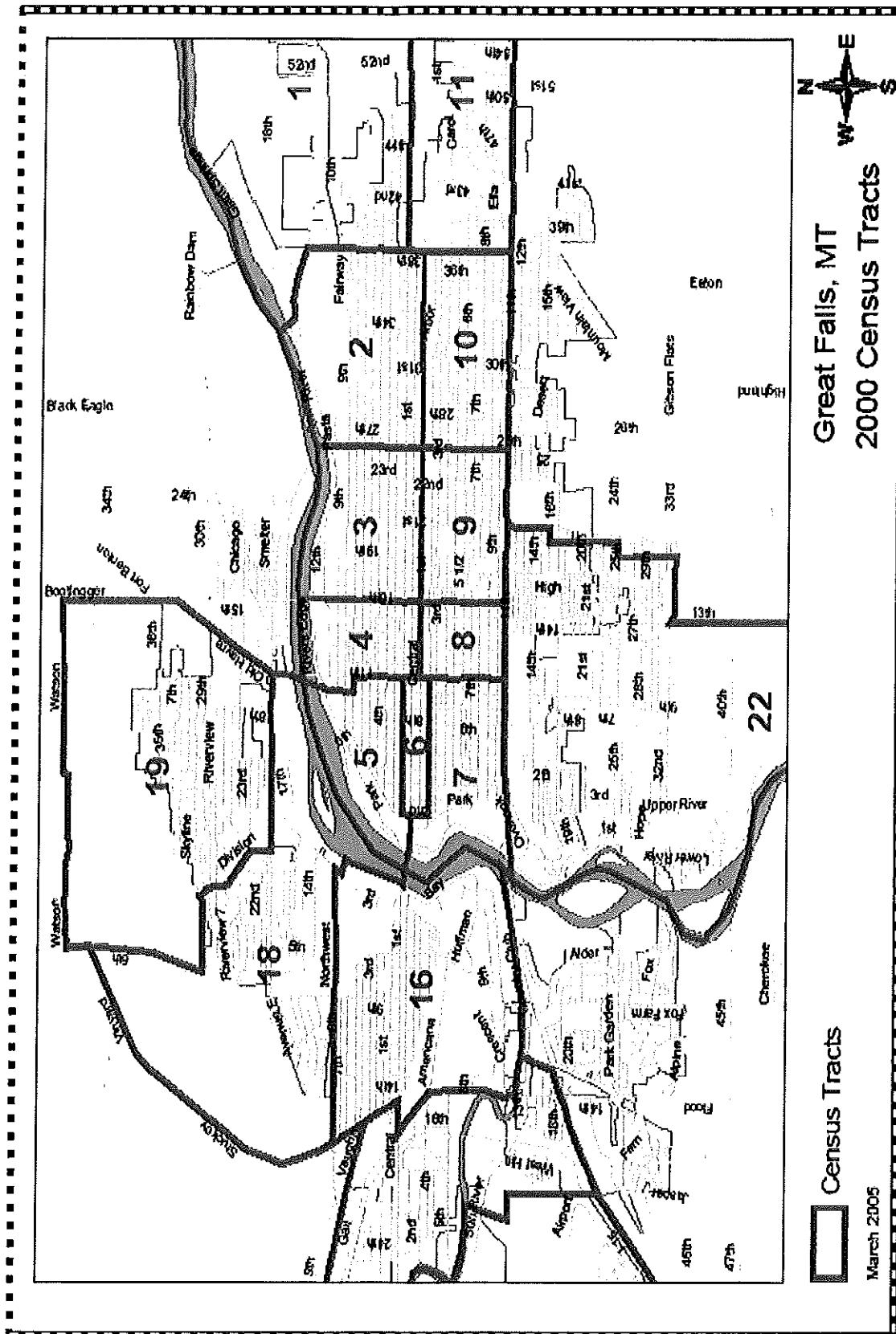
Attachment B

Great Falls Census Tracts

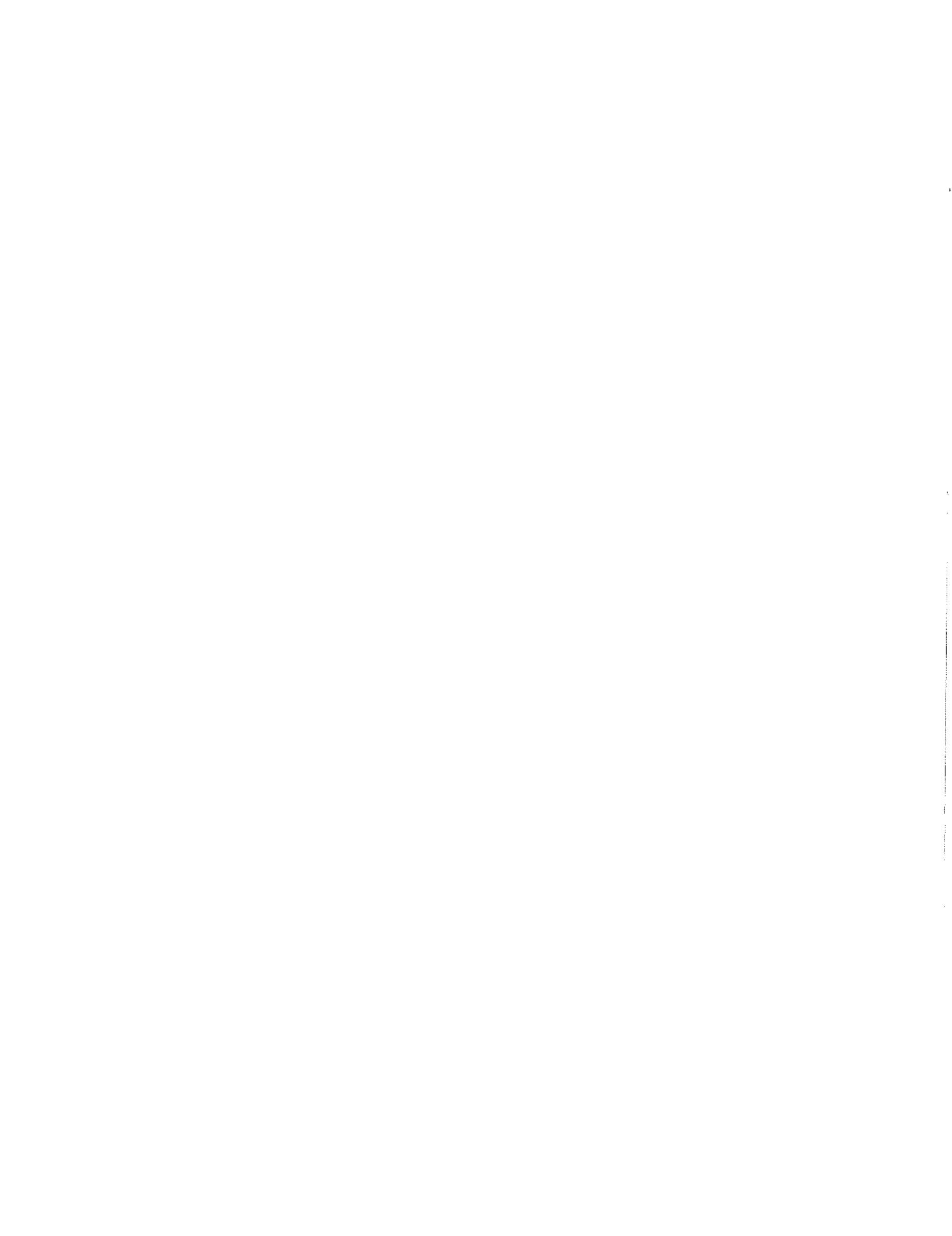


Great Falls, MT
2000 Census Tracts

Census Tracts
March 2005



Appendix 4



CITY OF GREAT FALLS Report has been submitted.

November 7, 2013

Section 3 Summary Report

Economic Opportunities for
Low and Very Low-Income Persons

**U.S. Department of Housing
and Urban Development**
Office of Fair Housing
and Equal Opportunity

OMB Approval No.2529-0043
(exp. 8/17/2015)

HUD Field Office : DENVER, CO

See Public Reporting Burden Statement below

1. Recipient Name:

City of Great Falls

Recipient Address: (street, city, state, zip)

2 Park Drive South
Great Falls, Montana 594014006

2. Agency ID:

M12MC300218

3. Total Amount of Award: \$ 232,508
Amount of All Contracts Awarded: \$ 0

4. Contact Person:

Jolene Wetterau

5. Phone: 406-455-8407

Fax: 406-454-3181

E-Mail: jwetterau@greatfallsmt.net

6. Reporting Period: Quarter 4 of Fiscal Year 2012**7. Date Report Submitted:**

11/07/2013

8. Program Code-Name:

5-HOME Assistance

Program Codes:

3A = Public/Indian Housing Development

4 = Homeless Assistance

7 = CDBG-Entitlement

10= Other Housing Programs

1 = Flexible Subsidy

3B = Public/Indian Housing Operation

5 = HOME Assistance

8 = CDBG-State Administered

2 = Section 202/811

3C = Public/Indian Housing Modernization

6 = HOME-State Administered

9 = Other CD Programs

Part I. Employment and Training (Columns B, C, and F are mandatory fields.)					
A Job Category	B Number of New Hires	C Number of New Hires that are Sec.3 Residents	D % of Section 3 New Hires	E % of Total Staff Hours for Section 3 Employees	F Number of Section 3 Trainees
Professionals	0	0	0.00 %	0.00 %	0
Technicians	0	0	0.00 %	0.00 %	0
Office/Clerical	0	0	0.00 %	0.00 %	0
Officials/Managers	0	0	0.00 %	0.00 %	0
Sales	0	0	0.00 %	0.00 %	0
Craft Workers (skilled)	0	0	0.00 %	0.00 %	0
Operatives (semiskilled)	0	0	0.00 %	0.00 %	0
Laborers (unskilled)	0	0	0.00 %	0.00 %	0
Service Workers	0	0	0.00 %	0.00 %	0
Other (List)	0	0	0.00 %	0.00 %	0
Total	0	0			0

Part II. Contracts Awarded**1. Construction Contracts:**

- A. Total dollar amount of all construction contracts awarded on the project \$ 0
- B. Total dollar amount of construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving construction contracts 0

2. Non-Construction Contracts:

- A. Total dollar amount of all non-construction contracts awarded on the project \$ 0
- B. Total dollar amount of non-construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving non-construction contracts 0

Part III. Summary of Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Select yes to all that apply)

Yes Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

No Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

No Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

No Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

Yes Other; describe below.

The Sand Hills project funded with grant of \$450,000 of HOME Funds to the Great Falls Housing Authority was completed and rented up during the 2012 program year. The contractor had no new hires. They were

trying not to lay off employees.

Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u., mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a data base and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Appendix 5



City of Great Falls, Montana

2012/2013 Annual Action Plan Planned Project Results

Affordable Housing

Outcomes and Objectives*	Performance Indicators	Expected Number	Actual Number	Activity Description
DH-2	# of units brought from substandard to standard condition # of units occupied by elderly (9-Owner occupied units rehabilitated or improved)	4 LMI homeowners/renter households	4 LMI homeowners households	GF City Planning & Community Development Dept Water & Sewer Loan Program: city wide no-interest loan program for homeowners and property owners to construct or replace water and sewer lines (CDBG)
DH-2	# of units brought from substandard to standard condition # of units occupied by elderly # of units brought into compliance with lead safe housing rule (9-Owner occupied units rehabilitated or improved)	11 housing units	8 LMI homeowners	GF City Planning & Community Development Dept Deferred Payment Program: city wide no-interest loan program for homeowners to address substandard conditions (CDBG)
DH-2	# of affordable units #of units brought from substandard to standard condition # of units brought into compliance with lead safe housing rule (6-New rental units constructed) (7-Rental units rehabilitated)	5 rental units	1 property owner unit / 6 rental units complete	GF City Planning & Community Development Dept Rental Improvement Loan Program: city wide no-interest loan program for property owners to make code-related repairs to rental property (CDBG)
DH-2	# of affordable units #of units brought from substandard to standard condition # of units occupied by elderly # of units brought into compliance with lead safe housing rule (6-New rental units constructed) (7-Rental units rehabilitated) (9-Owner occupied units rehabilitated or improved)	15 LMI homeowners/renter households 5 rental units (same as noted in 3 programs above)	13 LMI/ 6 rental units Noted above	GF City Planning & Community Development Dept Rehabilitation Specialist: provide rehab counseling, loan processing, inspections and construction monitoring for all CDBG-funded revolving loan housing programs for low income people (CDBG)

Outcomes and Objectives	Performance Indicators	Expected Number	Actual Number	Activity Description
DH-3	#of residential housing code violations brought into compliance	60 LMI homeowners/ 115 rental units	60 LMI homeowners / 115 rental units	GF City Planning & Community Development Dept Code Enforcement: provide services to preserve and enhance public health and safety by enforcing international and code building and property maintenance codes (CDBG)
DH-2	# of first-time homebuyers # of first-time homebuyers receiving housing counseling # receiving down payment assistance / closing costs	9 low income first-time homebuyers	3 low income/first time	MT Homeownership Network: down payment assistance for low income first time home buyers purchasing NHS developed housing (CDBG)
DH-2	# of affordable units # qualified as Energy Star # of households previously living in subsidized housing # of units brought into compliance with lead safe housing rule (8-Homeownership units constructed, acquired, or acquired with rehabilitation)	9 housing units	8 housing units LMI	Neighborhood Housing Services: revolving loan fund for affordable housing activities (CDBG)
DH-2	# of affordable units # qualified as Energy Star # of households previously living in subsidized housing # of units brought into compliance with lead safe housing rule (8-Homeownership units constructed, acquired, or acquired with rehabilitation)	9 housing units (same 9 noted above for CDBG)	8 housing units LMI	Neighborhood Housing Services: OIP & down payment assistance (HOME)
DH-2	# of affordable units # section 504 accessible # qualified as Energy Star # of elderly (6-New rental units constructed)	4 rental units	4 rental units	GF Housing Authority: construct fourth affordable handicap accessible 4-plex apartment complex (HOME)

Outcomes and Objectives	Performance Indicators	Expected Number	Actual Number	Activity Description
Public Facility Improvements				
SL-1	# of persons assisted where activity used to meet a quality standard or measurably improved quality (1-Public facility activities)	8 disabled people	7 disabled people	Center for Mental Health: upgrade electrical system at Center West, a transitional living facility for adults with severe mental illness (CDBG)
Public Service Activities				
SL-1	# of persons assisted with new access to a service (2-Public service activities)	290 elderly/disabled adults	583 elderly/disabled adults	Area VIII Aging on Aging: home delivery meal program for elderly (CDBG)
SL-1	# of persons assisted with improved access to a service (2-Public service activities)	216 children from low income households	136 children from LMI households	Big Brothers Big Sisters: purchase computer work station and provide technical installation assistance for agency that provides youth mentoring support (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	60 children from low income households	263 children from low income households	Boys & Girls Club of Cascade County: provide scholarships for summer day camps for children from low income families (CDBG)
SL-1	# of persons assisted with improved access to a service (2-Public service activities)	380 children from low income households	421 children from low income households	CASA-CAN: purchase volunteer training materials and pay training conference expenses for volunteer program for abused and neglected children in the legal system (CDBG)
SL-1	# of persons assisted with improved access to a service (2-Public service activities)	175 people from low income households	264 people from low income households	Cascade County Law Clinic: purchase computer work station for agency which provides assistance to low income people in family law civil matters (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	445 people from low income households	445 people from low income households	Children's Museum of MT: provide admission scholarships for children from low income families (CDBG)

Outcomes and Objectives	Performance Indicators	Expected Number	Actual Number	Activity Description
SL-1	# of persons assisted with new access to a service (2-Public service activities)	16 children from low income households	16 children from low income households	Family Connections (aka Child Care Solutions): provide child care scholarships for low income families (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	20 disabled adults	50 disabled adults	Farm in the Dell GF: purchase tiller and garden tractor to develop vocational program for developmentally disabled adults (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	8 children from low income households	8 children from low income households	GF City Park & Recreation Dept Community Recreation Center: provide scholarships for after school child care and summer camp programs for children from low income families (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	4,258 elderly persons	4,000 elderly persons	GF Senior Citizens Center: purchase food and supplies for meal program for elderly (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	370 disabled /elderly persons	296 disabled/ elderly	Paris Gibson Square: purchase adaptive art supplies to provide art classes for people with physical disabilities (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	14 disabled adults	20 disabled individuals	Quality Life Concepts, Inc.: purchase computer work station, snow thrower and two push mowers to expand work services program for developmentally disabled adults (CDBG)
SL-1	# of households assisted with new access to a service (2-Public service activities)	80 low income households	242 low income households	Rural Dynamics, Inc. : provide memberships for credit and debt management services for low income people (CDBG)
SL-1	# of persons assisted with new access to a service (2-Public service activities)	72 persons from low income households	19 persons from low income households	Young Parents Education Center: provide emergency housing and day care scholarships for low income teen/young adult parents completing high school (CDBG)

*Use one of 9 outcome/objective categories			
	Availability/Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

Appendix 6

Community Development Needs Annual and 5 Year Goals and Completion
Grantee Name: Great Falls, Montana

Availability/Accessibility of Decent Housing (DH-1)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
DH 1.1	L/M Income Housing; Homeownership Assistance (non direct)	CDBG	2010	Number of persons receiving Assistance (non direct)	300	307	102%
			2011	Number of persons receiving Assistance (non direct)	300	270	90%
			2012	Number of persons receiving Assistance (non direct)	350	246	70%
			2013	Number of persons receiving Assistance (non direct)	300		%
			2014	Number of persons receiving Assistance (non direct)	300		%
			MULTI-YEAR GOAL		1,550	823	53%
Affordability of Decent Housing (DH-2)							
DH 1.1	L/M Income Housing; Rehabilitation Administration Services	CDBG	2010	Number of L/M households Assisted (non direct)	33	66	200%
			2011	Number of L/M households Assisted (non direct)	29	20	69%
			2012	Number of L/M households Assisted (non direct)	30	19	63%
			2013	Number of L/M households Assisted (non direct)	28		%
			2014	Number of L/M households Assisted (non direct)	30		%
			MULTI-YEAR GOAL		150	105	70%
Affordability of Decent Housing (DH-2)							
DH 2.1	L/M Income Housing; new construction single family homeownership and multi-family rental	CDBG HOME	2010	Affordable housing units constructed – L/M households assisted	8	3	37.5%
			2011	Affordable housing units constructed – L/M households assisted	33	8	24%
			2012	Affordable housing units constructed – L/M households assisted	5	12	240%
			2013	Affordable housing units constructed – L/M households assisted	5		%
			2014	Affordable housing units constructed – L/M households assisted	5		%
			MULTI-YEAR GOAL		56	23	41%
Affordability of Decent Housing (DH-2)							
DH 2.1	L/M Income Housing; rehabilitation single family and multifamily homeownership and rental	CDBG HOME	2010	Affordable housing units rehabilitated – L/M households assisted	25	66	200%
			2011	Affordable housing units rehabilitated – L/M households assisted	71	4	6%
			2012	Affordable housing units rehabilitated – L/M households assisted	39	30	77%
			2013	Affordable housing units rehabilitated – L/M households assisted	44		%
			2014	Affordable housing units rehabilitated – L/M households assisted	34		%
			MULTI-YEAR GOAL		213	100	47%
Affordability of Decent Housing (DH-2)							
DH 2.1	L/M Income Housing; Homeownership Assistance (direct)		2010	Affordable homeownership housing units purchased - L/M households assisted	9	13	144%
			2011	Affordable homeownership housing units purchased - L/M households assisted	11	17	154%
			2012	Affordable homeownership housing units purchased - L/M households assisted	18	16	89%
			2013	Affordable homeownership housing units purchased - L/M households assisted	12		%
			2014	Affordable homeownership housing units purchased - L/M households assisted	11		%
			MULTI-YEAR GOAL		61	75%	49%
Sustainability of Decent Housing (DH-3)							
DH 3.1	L/M Income Housing; rehabilitation - Hazardous sidewalk replacement for homeowners		2010	Decent housing units sustained – L/M households assisted	20	23	115%
			2011	Decent housing units sustained – L/M households assisted	0	0	0
			2012	Decent housing units sustained – L/M households assisted	20	7	35%
			2013	Decent housing units sustained – L/M households assisted	20		%
			2014	Decent housing units sustained – L/M households assisted	20		%
			MULTI-YEAR GOAL		80	23	29%

Availability/Accessibility of Suitable Living Environment (SL-1)							
SL 1.1	Public Facilities: General, Handicapped Centers, Youth Centers, Park/ Recreation Facilities, Water and Sewer systems improvements	CDBG	2010	Number of facilities assisted where activity used to meet a quality standard or improved quality for a public facility.	8	11	
			2011	1	1	100%	
			2012	11	9	82%	
			2013	9		%	
			2014	9		%	
			MULTI-YEAR GOAL	38	12		
Availability/Accessibility of Suitable Living Environment (SL-1)							
SL 1.1	Public Services: General, seniors, handicapped, legal, youth, child care, substance abuse, abused/neglected children, crime awareness	CDBG	2010	Number of people assisted with new or improved access to a service	8,248	11,591	
			2011	8,110	5,637	69%	
			2012	8,860	4,865	55%	
			2013	8,400		%	
			2014	8,200		%	
			MULTI-YEAR GOAL	41,818	20,996	50%	
Affordability of Suitable Living Environment (SL-2)							
SL 2.1			2010				
			2011				
			2012				
			2013				
			2014				
			MULTI-YEAR GOAL				
Sustainability of Suitable Living Environment (SL-3)							
SL 3.1	Spot Slum and Blight		2010	Improvements for historic preservation of blighted or decayed public facilities	1	1	
			2011	0	0	0%	
			2012	1	0	0%	
			2013	0		%	
			2014	1		%	
			MULTI-YEAR GOAL	3	1	33%	
Availability/Accessibility of Economic Opportunity (EO-1)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	
EO 1.1	L/M Income Jobs	CDBG	2010	Rehabilitation or construction of non-residential property to create jobs	0	0%	
			2011	6 FTE	8 FTE	133%	
			2012	0	3 FTE	300%	
			2013	0		%	
			2014	6 FTE		%	
			MULTI-YEAR GOAL	12 FTE	8 FTE	66%	
Affordability of Economic Opportunity (EO-2)							
EO 2.1			2010	Assistance to for profit	5 FTE	0	
			2011	5 FTE	8 FTE	160%	
			2012	5 FTE	3 FTE	60%	
			2013	5 FTE		%	
			2014	5 FTE			
			MULTI-YEAR GOAL	25 FTE	11 FTE	44%	

Sustainability of Economic Opportunity (EO-3)							
EO 3.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				%
Neighborhood Revitalization (NR-1)							
NR 1.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				%
Other (O-1)							
O 1.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				%
Other (O-2)							
O 2.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				%

Great Falls, Montana - Community Development Needs - Annual and 5 Year Goals and Completion

Priority Need	2010 Annual Goal Proposed/Act	2011 Annual Goal Proposed /Act	2012 Annual Goal Proposed /Act	2013 Annual Goal Proposed/ Act	2014 Annual Goal Proposed /Act	5 Year Goal Proposed /Act	Percent Goal Completed
Acquisition of Real Property 01							
Disposition 02							
Clearance and Demolition 04							
Clearance of Contaminated Sites 04A							
Code Enforcement 15							
Public Facility (General) 03	2	3		4	3	12	50%
Senior Centers 03A						3	
Handicapped Centers 03B				0	6		
Homeless Facilities 03C						3	200%

Great Falls, Montana - Community Development Needs - Annual and 5 Year Goals and Completion

Priority Need	2010 Annual Goal Proposed/Act	2011 Annual Goal Proposed /Act	2012 Annual Goal Proposed /Act	2013 Annual Goal Proposed/ Act	2014 Annual Goal Proposed /Act	5 Year Goal Proposed /Act	Percent Goal Completed 20%
Youth Centers 03D	1	1				5	
Neighborhood Facilities 03E	1					5	
Child Care Centers 03M							
Health Facilities 03P							
Mental Health Facilities 03P	1					3	0%
Parks and Recreation Facilities 03F	4	2				13	15%
Parking Facilities 03G							

Great Falls, Montana - Community Development Needs - Annual and 5 Year Goals and Completion

Priority Need	2010 Annual Goal Proposed/Act	2011 Annual Goal Proposed /Act	2012 Annual Goal Proposed /Act .	2013 Annual Goal Proposed/ Act.	2014 Annual Goal Proposed /Act	5 Year Goal Proposed /Act	Percent Goal Completed
Tree Planting 03N							
Fire Stations/ Equipment 03O							
Asbestos Removal 03R	1					1	100%
Non- Residential Historic Preservation 16B							
Other Public Facility Needs 03						2	
Water/Sewer Improvements 03J		2					
Street Improvements 03K	652	736		2333		8686	8%
Sidewalks 03L	652	2086		1931		6299	33%

Great Falls, Montana - Community Development Needs - Annual and 5 Year Goals and Completion

Priority Need	2010 Annual Goal Proposed/Act	2011 Annual Goal Proposed /Act	2012 Annual Goal Proposed /Act	2013 Annual Goal Proposed/ Act	2014 Annual Goal Proposed /Act	5 Year Goal Proposed /Act	Percent Goal Completed
Solid Waste Disposal Improvements 03H							
Flood Drainage Improvements 03I							
Other Infrastructure 03							
Public Services (General) 05	2656	2561	125	1935	363		16,035 19%
Senior Services 05A	289	537	385	4626	4548	4579	1,371 700%
Handicapped Services 05B	250	163	250	109	404	36	872 35%
Legal Services 05C				100	321	175	348 200 330%
Youth Services 05D	70	79	70	0		498	
							934 115%

Great Falls, Montana - Community Development Needs - Annual and 5 Year Goals and Completion

Priority Need	2010 Annual Proposed/Act	2011 Annual Goal Proposed /Act	2012 Annual Goal Proposed /Act	2013 Annual Goal Proposed/ Act	2014 Annual Goal Proposed /Act	5 Year Goal Proposed /Act	Percent Goal Completed
Child Care Services 05L	353	292	163	184	156	100	50%
Transportation Services 05E							
Substance Abuse Services 05F							
Employment Training 05H							
Health Services 05M							
Abused/Neglect ed Children Services 05N							
Lead Hazard Screening 05P						6458	0%
Crime Awareness 05I							
Fair Housing Activities 05J							

Great Falls, Montana - Community Development Needs - Annual and 5 Year Goals and Completion

Priority Need	2010 Annual Goal Proposed/Act	2011 Annual Goal Proposed /Act	2012 Annual Goal Proposed /Act	2013 Annual Goal Proposed/ Act	2014 Annual Goal Proposed /Act	5 Year Goal Proposed /Act	Percent Goal Completed
Tenant/Landlord Counseling 05K							
Homeownership Assistance (not direct) 05R					3		
Neglected and Abused Child Services 05N	250	291	300	397	380	421	
Commercial/ Industrial Improvements Land Acquisition 17A							1139
C/I Infrastructure Development 17B							97%
C/I Building Acquisition/ Const/Rehab 17C							

Great Falls, Montana - Community Development Needs - Annual and 5 Year Goals and Completion

Priority Need	2010 Annual Goal Proposed/Act	2011 Annual Goal Proposed /Act	2012 Annual Goal Proposed /Act	2013 Annual Goal Proposed/ Act	2014 Annual Goal Proposed /Act	5 Year Goal Proposed /Act	Percent Goal Completed
Other C/I 17D							
ED Direct Financial Assistance to For-Profits 18A							
ED Technical Assistance 18B	5 jobs	0 jobs	7 jobs	8 jobs			32%
Assistance to Institutes of Higher Education 19D							
Construction of Housing 12	3	3	33	8	3	4	3
Direct Homeownership Assistance 13	12	13	11	17	15	3	11
							61
							54%

Great Falls, Montana - Community Development Needs - Annual and 5 Year Goals and Completion

Priority Need	2010 Annual Goal Proposed/Act	2011 Annual Goal Proposed /Act	2012 Annual Goal Proposed /Act	2013 Annual Goal Proposed /Act	2014 Annual Goal Proposed /Act	2015 Annual Goal Proposed /Act	Percent Goal Completed
Rehab; Single Unit Residential 14A	10	11	11	12	10	34	11
Rehab; Multi- Unit Residential 14B	7	6	53	0	30	125	30
Energy Efficiency Improvements 14F							
Acquisition for Rehab 14G	2	3	3	2	2	3	2
Rehab Services	17	66	64	12	40	33	41
14H Residential Historic Preservation							
16A							

Appendix 7

PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:

Grantee: GREAT FALLS

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2012	1	NHS Revolving Loan Fund	CDBG	\$400,000.00	\$476,189.93	\$476,189.93	\$0.00	\$476,189.93
2	Montana HomeOwnership Network	Revolving loan fund to provide down payment assistance, new construction, purchase and rehabilitation of houses and other activities addressing neighborhood revitalization activities in their CDBG-designated neighborhoods	HOME CDBG	\$8,000 \$25,000.00	\$120,787.15 \$25,000.00	\$101,178.46 \$10,363.00	\$19,608.69 \$14,617.00	\$101,178.46 \$10,363.00
3	Community Development Rehabilitation Services	Provide down payment assistance to low income families who are first time home buyers for housing that DHS has developed.	CDBG	\$64,872.00	\$64,872.00	\$59,466.00	\$5,406.00	\$59,466.00
4	Community Development Code Enforcement Services	Provide rehab counseling, loan processing, inspections and construction monitoring for all CDBG-funded City revolving loan housing programs for low income people.	CDBG	\$35,766.00	\$35,766.00	\$32,973.02	\$2,792.98	\$32,973.02
5	2012 DPL Projects	Provide funds for no interest loan program for property owners having low to moderate incomes to bring home up to current code requirements.	CDBG	\$150,000.00	\$111,364.43	\$105,187.94	\$6,177.49	\$105,187.94
6	2012 RIF Projects	Provide funds for no interest loan program for property owners who provide rental units which remain affordable to low income households, to bring rental units up to current code requirements.	CDBG	\$210,000.00	\$77,064.65	\$45,694.65	\$31,370.00	\$45,694.65
7	2011 W&S Projects	Funds to expand citywide no interest/low interest loan program for low income homeowners and property owners who provide rental units which remain affordable to low income households, to construct or replace water and sewer service lines.	CDBG	\$45,000.00	\$17,726.00	\$17,726.00	\$0.00	\$17,726.00
8	CDBG Administration	General oversight, promotion, financial accountability, monitoring, reporting, and coordination of the CDBG program, including activities to further fair housing and the Continuum of Care for Homelessness	CDBG	\$194,400.00	\$186,064.97	\$165,137.04	\$20,927.93	\$165,137.04
9	Boys and Girls Club of Cascade County Building	Purchase and install two energy efficient doors and windows in front entryway in building located at 600 1st Avenue Southwest that has programs to serve at-risk youth	CDBG	\$12,000.00	\$12,000.00	\$646.96	\$11,353.04	\$646.96
10	Center for Mental Health	Upgrade electrical system at Center West, a transitional living facility for adults with severe mental illnesses, located at 626 Central Avenue West	CDBG	\$25,000.00	\$25,000.00	\$25,000.00	\$0.00	\$25,000.00
11	Children's Museum of Montana HVAC	Energy efficiency upgrade to HVAC system in Children's museum located at 22 Railroad Square	CDBG	\$30,170.00	\$30,170.00	\$30,170.00	\$0.00	\$30,170.00
12	Park and Recreation Morony Neighborhood	Purchase and install energy efficient boiler at public pool facility located at 111 12th Street North	CDBG	\$91,464.00	\$91,351.00	\$91,351.00	\$0.00	\$91,351.00
13	Park and Recreation Piski Park	Purchase and install handicap accessible play structure and play area borders at Piski Park located at 6th Avenue South and 16th Street South	CDBG	\$34,486.00	\$34,483.67	\$34,483.67	\$0.00	\$34,483.67
14	Public Works 5th Street N.	Replace curb and gutter on 9th Street North from 3rd Avenue North to 16th Avenue North	CDBG	\$75,500.00	\$75,500.00	\$118.08	\$75,381.92	\$118.08
15	Public Works Sidewalk Replacement	Grant program to provide assistance to low income homeowners to remove and replace hazardous sidewalks in Census tract 16, Block Groups 1 & 2 and other areas at the request of LMI home owners	CDBG	\$30,000.00	\$29,399.13	\$29,399.13	\$0.00	\$29,399.13
16	Habitat for Humanity	Install sewer and water lines, excavate for foundations and install concrete porches, steps, sidewalks and parking pads at 526 4th Avenue South, S08 7th Avenue South, and a parking pad at 908 7th Avenue South	CDBG	\$19,900.00	\$19,379.00	\$350.00	\$19,029.00	\$19,029.00

17	Montana Institute of Family Living	Reconstruct parking lot at Park Manor, a subsidized apartment complex for low income elderly and disabled people, located at 100 Central Avenue	CDBG	\$7,900.00	\$7,900.00	\$0.00	\$7,900.00
18	Paris Gibson Square Baller	Purchase and install safety efficient boller at art museum located at 1400 1st Avenue North	CDBG	\$20,042.00	\$0.00	\$0.00	\$0.00
19	Ursuline Centre Historical Foundation	Renovations to the exterior of the east wing of a historical building located at 2200 Central Avenue, renovations include installing drainage system, re-pointing bricks and replacing sidewalk	CDBG	\$22,450.00	\$22,450.00	\$0.00	\$22,450.00
20	YWCA	Purchase and install two handicapped accessible chairs CDBG for facility that houses a thrift shop, domestic violence emergency shelter and other community services, location confidential	CDBG	\$14,460.85	\$14,460.85	\$0.00	\$14,460.85
21	Area VII Agency on Aging	Purchase food for Masis on Wheels, a citywide home delivery meal program for seniors who are handicapped or unable to prepare meals	CDBG	\$25,000.00	\$25,000.00	\$0.00	\$25,000.00
22	Big Brothers and Sisters	Purchase computer work station and provide technical assistance for agency located at 15 6th Street North Suite 26 that provides monitoring support for youth	CDBG	\$5,005.00	\$4,898.00	\$0.00	\$4,898.00
23	Boys & Girls Club scholarships	Provide scholarships for summer day camps for children from low income families, programs located at Great Falls Housing Authority (1722 Chiven Springs Loop) and Boys & Girls Club (600 1st Avenue Southwest)	CDBG	\$30,000.00	\$30,000.00	\$0.00	\$30,000.00
24	CASA-CAN Children's Advocate Network	Purchase volunteer training manuals and binders and \$1,600 for conference expenses to expand volunteer program located at 415 2nd Avenue North which provides advocates for abused and neglected children In the legal system	CDBG	\$2,300.00	\$2,300.00	\$1,008.48	\$1,008.48
25	Cascade County Law Clinic	Purchase computer work station for agency which provides assistance in civil matters of family law to low income people, agency located at 401 3rd Avenue North	CDBG	\$2,100.00	\$2,042.84	\$0.00	\$2,042.84
26	Children's Museum of Montana scholarships	Provide scholarships for children from low income families to participate in play-to-learn exhibits at museum located at 22 Railroad Square	CDBG	\$6,000.00	\$6,000.00	\$0.00	\$6,000.00
27	Family Connections	Provide child care scholarships for children from low income families, agency located at 232 2nd Avenue South	CDBG	\$7,500.00	\$7,500.00	\$5,222.43	\$2,277.57
28	Farm in the Dell	Purchase till and garden tractor to develop vocational programming in greenhouse work, gardening, compost production and farming for low to moderate income developmentally disabled adults living in Great Falls	CDBG	\$6,917.00	\$6,917.00	\$0.00	\$6,917.00
29	Park and Recreation Community Recreation Center	Provide scholarships for children from low income families for after school child care and summer camp programs at community center located at 801 2nd Avenue North	CDBG	\$7,200.00	\$7,117.50	\$0.00	\$7,117.50
30	Great Falls Senior Citizens Center	Purchase food and supplies for on-site meal program for the elderly administered in elderly facility located at 1004 Contra Avenue	CDBG	\$3,000.00	\$3,000.00	\$0.00	\$3,000.00
31	Paris Gibson Square Scholarships	Purchase adaptive art supplies to provide art class programming at a museum located at 1400 1st Avenue North	CDBG	\$3,000.00	\$2,999.82	\$2,368.57	\$2,368.57
32	Quality Life Concepts, Inc.	Purchase equipment including computer work station, snow thrower and two push mowers to expand work services program for developmentally disabled adults located at 215 Smelter Avenue Northeast	CDBG	\$4,158.00	\$3,750.97	\$0.00	\$3,750.97
33	Rural Dynamics, Inc.	Provide family memberships for Prosperity Club for low to moderate income people, agency located at 2022 Central Avenue	CDBG	\$18,000.00	\$18,000.00	\$14,758.50	\$3,241.50
34	Young Parents Education Center	Provide day care scholarships and emergency housing scholarships for very low to low income teen or young adult parents completing high school or GED programs, programs located at alternative high schools at 2400 Centra Avenue	CDBG	\$20,000.00	\$19,594.62	\$0.00	\$19,594.62
35	2012 HOME Program Administration	General oversight, management, promotion, financial accountability, monitoring and coordination of the HOME program	HOME	\$23,250.00	\$23,250.00	\$18,123.10	\$18,123.10

Appendix 8

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Housing Activities
 GREAT FALLS, MT

DATE: 11-08-13
 TIME: 10:50
 PAGE: 1

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX NTL CD OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS	
												CDBG OCCUPIED TOTAL	UNITS L/M
2013	8093	1314 NHS RLF Rehab Specialist	OPEN	14H	LMH	0.0	0.00	0.00	0	0	0	0	0
2013	8094	1315 PCD RLF Rehab Specialist	OPEN	14H	LMH	65,500.00	0.0	16,350.45	0	0	0	0	0
2013	8228	1317 2013 DPL Projects	OPEN	14A	LMH	150,000.00	0.0	20,855.59	0	0	0	0	0
2013	8231	1318 2013 RLF Master	OPEN	14B		0.0	0.00	0.00	0	0	0	0	0
2013	8237	1319 2013 W&S Program Master	OPEN	14A		0.0	0.00	0.00	0	0	0	0	0
			TOTALS: BUDGETTED/UNDERWAY			215,500.00	17.2	37,206.04	0	0	0	0	0
			COMPLETED			215,500.00	17.2	37,206.04	0	0	0	0	0
PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX NTL CD OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS	
												CDBG OCCUPIED TOTAL	UNITS L/M
2012	7687	1261 NHS RLF Rehab Specialist	COM	14H	LMH	462.08	100.0	462.08	1	1	100.0	1	0
2012	7687	1296 1614 6th Avenue N. OIP	COM	12	LMH	91,204.57	95.1	86,695.11	1	1	100.0	1	0
2012	7687	1297 1704 20th OIP	COM	14A	LMH	92,707.01	76.6	71,035.70	1	1	100.0	1	0
2012	7687	1298 1800 7th Avenue S.	COM	12	LMH	112,783.50	100.0	112,783.50	1	1	100.0	1	0
2012	7687	1301 2418 1st Ave. N	OPEN	12	LMH	52,730.32	0.0	52,730.32	0	0	0.0	0	0
2012	7687	1302 1240 7th Avenue NW	OPEN	12	LMH	51,256.17	0.0	51,256.17	0	0	0.0	0	0
2012	7687	1304 NHS rehabilitation specialist	COM	14H	LMH	740.34	100.0	740.34	1	1	100.0	1	0
2012	7687	1308 3601 Central Ave	OPEN	12	LMH	31,530.00	0.0	0.00	0	0	0.0	0	0
2012	7687	1309 301 5th Ave. S	OPEN	12	LMH	31,250.00	0.0	0.00	0	0	0.0	0	0
2012	7687	1310 303 5th Avenue S.	OPEN	12	LMH	31,250.00	0.0	0.00	0	0	0.0	0	0
2012	7687	1311 305 5th Avenue S.	OPEN	12	LMH	31,250.00	0.0	0.00	0	0	0.0	0	0
2012	7698	1262 Great Falls City CD RLF rehab specialist	COM	14H	LMH	64,872.00	100.0	64,872.00	31	30	96.8	11	20
2012	7710	1264 2012 DPL Projects	COM	14A	LMH	111,364.43	100.0	111,364.43	8	8	100.0	8	0
2012	7711	1265 2012 RLF master	COM	14B	LMH	77.00	100.0	77.00	5	4	80.0	0	5
2012	7711	1306 Bailey 1101	COM	14B	LMH	76,987.65	100.0	76,987.65	5	4	80.0	0	5
2012	7712	1266 2012 W & S Program master	OPEN	14A	LMH	63.00	100.0	63.00	20	20	100.0	4	16
2012	7712	1299 Eystad 2817	COM	14A	LMH	3,665.00	100.0	3,665.00	1	1	100.0	1	0
2012	7712	1300 Jones 1249	COM	14A	LMH	4,300.00	100.0	4,300.00	1	1	100.0	1	0
2012	7712	1305 W & 5 Rifa 1308	COM	14A	LMH	7,350.00	100.0	7,350.00	1	1	100.0	1	0
2012	7712	1307 W & S Vaught 1216	COM	14A	LMH	2,348.00	100.0	2,348.00	1	1	100.0	1	0
2012	7755	1276 Park Manor parking lot	COM	14B	LMH	14,578.00	54.2	7,900.00	89	89	100.0	0	89
			TOTALS: BUDGETTED/UNDERWAY			229,329.49	45.3	104,049.49	20	20	100.0	4	16

PGM	PROJ YEAR	IDIS ID	ACT ID	ACTIVITY NAME	COMPLETED			CUMULATIVE OCCUPIED UNITS		
					Total	EST. AMT	% CDBG	CDBG DRAWN AMOUNT	UNITS L/M	% L/M
2011	5497	1223	NHS RLF Rehab. Specialist	COM	14H	LMH	906.29	100.0	906.29	2
2011	5497	1249	1909 18th Avenue S.	COM	12	LMH	138,068.93	62.9	86,838.10	1
2011	5497	1250	1508 5th Avenue NW	COM	12	LMH	140,623.50	62.4	87,714.50	1
2011	5497	1251	1715 21st Ave. S.	COM	12	LMH	89,316.66	100.0	89,316.66	1
2011	5497	1252	1713 21st Ave S.	COM	12	LMH	112,105.69	82.0	91,965.55	1
2011	5497	1253	1209 6th Ave. S.	COM	12	LMH	199,910.83	32.5	65,000.00	1
2011	5497	1255	1700 20th Ave. S.	COM	14A	LMH	104,207.05	84.4	87,928.05	1
2011	5497	1257	1517 2nd NW OIP	COM	12	LMH	162,891.72	49.8	81,186.72	1
2011	5499	1224	Great Falls City P&CD Rehab Specialist	COM	14H	LMH	63,600.00	100.0	63,600.00	10
2011	5502	1225	2011 DPL Projects	COM	14A	LMH	158,989.32	100.0	158,989.32	6
2011	5504	1226	2011 RIF Project Master	COM	14B	LMH	91.00	100.0	91.00	2
2011	5504	1244	426 Novak RIF	COM	14B	LMH	349,998.09	42.9	149,998.09	8
2011	5504	1245	509 McShane	COM	14A	LMH	41,010.79	100.0	41,010.79	1
2011	5504	1246	515 Schoonen	COM	14A	LMH	35,000.00	100.0	35,000.00	1
2011	5504	1254	2512 Stanley	COM	14A	LMH	1,300.00	100.0	1,300.00	1
2011	5507	1228	2011 Water & Sewer Program Master	COM	14A	LMH	352.16	100.0	352.16	3
2011	5507	1256	W & S Sayers 411	COM	14A	LMH	5,800.00	100.0	5,800.00	1
2011	5507	1303	Beaudry W&S 1st Ave. N.	COM	14B	LMH	28,360.39	100.0	28,360.39	16
2011					TOTALS: BUDGETED/UNDERWAY			0.00	0.00	0
2011					COMPLETED	1,632,532.42	65.8	1,075,357.62	58	54
2011					1,632,532.42	65.8	1,075,357.62	58	54	93.1
PGM	PROJ YEAR	IDIS ID	ACT ID	ACTIVITY NAME	COMPLETED			CUMULATIVE OCCUPIED UNITS		
					Total	EST. AMT	% CDBG	CDBG DRAWN AMOUNT	UNITS L/M	% L/M
2010	0591	1179	2010 NHS Rehabilitation Services	COM	14H	LMH	1,538.94	0.0	1,538.94	0
2010	0591	1207	2217 4th Ave. S.	COM	14A	LMH	171,597.73	73.9	126,831.93	1
2010	0591	1208	1016 4th Ave. NW	COM	14A	LMH	166,133.49	73.2	121,552.49	1
2010	0591	1209	1901 18th Ave. S.	COM	14A	LMH	151,076.85	82.7	125,000.00	1
2010	0591	1210	1905 18th Ave. S.	COM	12	LMH	99,336.74	100.0	99,336.74	1
2010	0591	1216	1703 21st Avenue S.	COM	12	LMH	87,829.19	97.5	85,626.94	1
2010	0591	1217	1705 21st Avenue S.	COM	12	LMH	86,593.09	100.0	86,593.09	1
2010	0591	1218	1707 21st Avenue S.	COM	12	LMH	78,012.79	100.0	78,012.79	1
2010	0591	1220	1711 21st Avenue S.	COM	12	LMH	160,157.91	53.9	86,353.07	1
2010	0591	1221	1722 5th Avenue S.	COM	14A	LMH	156,703.53	76.7	120,228.53	1
2010	0592	1173	City CDBG Rehabilitation Services	COM	14H	LMH	61,755.00	100.0	61,755.00	38
2010	0593	1174	2010 DPL PROJECTS	COM	14A	LMH	116,808.23	100.0	116,808.23	8
2010	0594	1175	2010 RIF Projects	COM	14B	LMH	42.00	100.0	42.00	5

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX NTL CD OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS
2006	0001	989 NHS REHABILITATION SERVICES 2006	COM	14H LMH	56,444.99	50.0	28,244.99	2	2	100.0	2	0
	2006	997 NHS 2324 OIP	COM	14A LMH	217,476.06	20.3	44,084.23	1	1	100.0	1	0
2006	0001	998 NHS 2328 OIP	COM	14A LMH	145,863.66	57.8	84,360.66	1	1	100.0	1	0
	2006	999 NHS 700 5TH	COM	14A LMH	112,950.50	53.2	60,134.50	1	1	100.0	1	0
2006	0001	1000 NHS 625 OIP	COM	14A LMH	117,664.96	74.1	87,138.96	1	1	100.0	1	0
	2006	1036 NHS 722 5TH	COM	12 LMH	168,131.87	57.3	95,408.29	1	1	100.0	1	0
2006	0002	983 COMMUNITY DEVELOPMENT REHAB SERVICES	COM	14H LMH	56,075.00	100.0	56,075.00	27	27	100.0	24	3
	2006	984 CITY 2006 DEFERRED PAYMENT LOAN PROGRAM	COM	14A LMH	256,746.98	67.2	172,446.98	24	24	100.0	24	0
2006	0003	985 2006 RENTAL IMPROVEMENT LOANS	COM	14B LMH	138.00	100.0	138.00	23	23	100.0	0	23
	2006	986 RIF KAPLAN 1926	COM	14A LMH	8,040.00	100.0	8,040.00	1	1	100.0	0	1
2006	0004	987 RIF ALLEY 316	COM	14B LMH	588,368.00	20.4	120,000.00	22	22	100.0	0	22
	2006	963 PUBLIC WORKS - SIDEWALK REPLACEMENT	COM	14A LMH	51,437.28	100.0	51,437.28	33	33	100.0	33	0
2006		2006 TOTALS: BUDGETED/UNDERWAY COMPLETED			0.00	0.0	0.00	0	0	0.0	0	0
					45.4	45.4	808,508.89	137	137	100.0	88	49
2005	0001	891 CITY DEFERRED LOAN PROGRAM	COM	14A LMH	254,824.45	100.0	254,824.45	30	30	100.0	30	0
	2005	892 NHS: REVOLVING LOAN FUND	COM	12 LMH	1,284,560.00	10.4	133,150.00	12	12	100.0	12	0
2005	0003	931 NHS EMMETT 700 REHAB	COM	14A LMH	214,166.28	45.6	97,701.28	1	1	100.0	1	0
	2005	933 NHS REHABILITATION SERVICES 2005-2006	COM	14H LMH	15,789.05	100.0	15,789.05	3	3	100.0	3	0
2005	0003	944 OIP 3417	COM	12 LMH	110,692.50	93.1	103,087.08	1	1	100.0	1	0
	2005	945 OIP 301 6TH	COM	12 LMH	135,419.95	72.2	97,711.59	1	1	100.0	1	0
2005	0003	946 OIP 1320 4TH	COM	12 LMH	142,773.83	71.4	101,963.77	1	1	100.0	1	0
	2005	900 PW: SIDEWALKS	COM	14A LMH	49,943.35	100.0	49,943.35	33	33	100.0	33	0
2005	0031	920 CD REHABILITATION SERVICES	COM	14H LMH	52,000.00	100.0	52,000.00	30	30	100.0	30	0
	2005	1004 NHS OIP 1625	COM	14A LMH	207,400.91	36.6	75,971.91	1	1	100.0	1	0
2005		2005 TOTALS: BUDGETED/UNDERWAY COMPLETED			0.00	0.0	0.00	0	0	0.0	0	0
					39.8	39.8	982,142.48	113	113	100.0	113	0
2004	0006	807 NEIGHBORHHOD HOUSING SERVICES, INC.	COM	12 LMH	1,864,756.00	9.4	175,000.00	9	9	100.0	9	0
	2004	927 NHS REHABILITATION SERVICES 2004 -2005	COM	14H LMH	12,190.14	100.0	12,190.14	3	3	100.0	3	0
2004	0006	928 NHS LAMERE 804 OIP	COM	12 LMH	161,108.65	57.8	93,122.65	1	1	100.0	1	0
	2004	929 NHS MIRANTI 1215 OIP	COM	12 LMH	142,158.69	66.1	94,025.44	1	1	100.0	1	0
2004	0006	930 NHS HERIGON 1101 OIP	COM	12 LMH	125,038.46	69.0	86,254.00	1	1	100.0	1	0
	2004	827 CD REHABILITATION SERVICES	COM	14H LMH	55,000.00	100.0	55,000.00	6	6	100.0	0	6
2004	0027	856 RENTAL IMPROVEMENT FUND	COM	14A LMH	96,763.17	100.0	96,763.17	9	9	100.0	3	6

PGM	PROJ	IDIS	ACT ID	ACTIVITY NAME	COM	14A	LMH	166,793.32	100.0	166,793.32	12	12	100.0	0	0	12
YEAR					TOTALS: BUDGETED/UNDERWAY				0.0	0.0			0.0	0	0	
2004	0028	855 DEFERRED PAYMENT LOAN 2004 & 2005			TOTALS: BUDGETED/UNDERWAY				0.00	0.0			0.0	0	0	
					COMPLETED				2,623,808.43	29.6			779,148.72	42	42	
									2,623,808.43	29.6			779,148.72	42	42	
PGM	PROJ	IDIS	ACT ID	ACTIVITY NAME	MTX	NTL	Total	CDBG	Occupied	Drawn Amount	Total	Units	L/M	% L/M		CUMULATIVE OCCUPIED UNITS
YEAR					CD	OBJ	EST. AMT	%	CDBG							
2003	0001	739 NHS-CANE			COM	14G	LMH	145,521.15	48.1	69,997.15	1	1	100.0	0	1	1
		740 NHS-MALATARE			COM	12	LMH	105,496.55	17.1	18,031.55	1	1	100.0	0	1	1
		741 NHS-NICHOLS #1			COM	12	LMH	136,985.16		106,985.16	1	1	100.0	0	1	1
		742 NHS-2003 HIGH SCHOOL HOUSE #1			COM	12	LMH	135,983.50		75,983.50	1	1	100.0	0	1	1
		743 NHS-2003 HIGH SCHOOL HOUSE #2			COM	12	LMH	132,821.97		72,821.97	1	1	100.0	0	1	1
		744 NHS-SNOVELLE			COM	12	LMH	130,778.84	61.8	80,778.84	1	1	100.0	1	0	0
		748 NHS-REHAB SERVICES			COM	14H	LMH	27,792.84	0.0	27,792.84	0	0	0.0	0	0	0
		752 NHS-FERDERER 616			COM	14A	LMH	12,790.00	100.0	12,790.00	1	1	100.0	0	1	1
		753 NHS-CANE 520			COM	12	LMH	50,585.11	81.2	41,051.11	1	1	100.0	0	1	1
		755 NHS-HEIMSTADT 817			COM	12	LMH	186,275.46	33.8	63,051.46	1	1	100.0	1	0	0
		756 NHS-HEIMSTADT 821			COM	12	LMH	156,053.44	59.9	93,516.41	1	1	100.0	1	0	0
		757 NHS-HEIMSTADT 825			COM	12	LMH	18,447.02	100.0	18,447.02	1	1	100.0	1	0	0
		758 NHS-ARCHULETTA 717			COM	12	LMH	99,636.66	64.4	64,195.66	1	1	100.0	1	0	0
		779 RODRIQUEZ-1317			COM	14A	LMH	78,495.62	29.5	23,152.62	1	1	100.0	0	1	1
		780 HAWLEY-315			COM	12	LMH	75,365.34	66.3	49,931.34	1	1	100.0	0	1	1
		781 GREENWOOD-3115			COM	12	LMH	141,376.09	73.4	103,808.55	1	1	100.0	0	1	1
		782 PETERSON - 716			COM	14G	LMH	99,136.58	100.0	99,136.58	1	1	100.0	0	1	1
		784 NHS-MATTINGLY/WINCHELL			COM	14G	LMH	78,773.17	100.0	78,773.17	1	1	100.0	0	1	1
		785 NHS-MATTINGLY/WINCHELL 2			COM	14G	LMH	149,273.85	60.5	90,240.85	1	1	100.0	1	0	1
		786 NHS-FIRST INTERSTATE			COM	14G	LMH	134,513.25	81.4	109,513.25	1	1	100.0	0	1	1
		697 CD REHABILITATION SERVICES			COM	14H	LMH	55,000.00	0.0	55,000.00	0	0	0.0	0	0	0
		713 EASTER SEALS-GOODWILL			COM	14A	LMH	23,400.00	100.0	23,400.00	5	5	100.0	0	5	5
		TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00			0	0	0	
		COMPLETED						2,174,501.60	63.3	1,378,399.03	24	24	100.0	6	18	18
PGM	PROJ	IDIS	ACT ID	ACTIVITY NAME	MTX	NTL	Total	CDBG	Occupied	Drawn Amount	Total	Units	L/M	% L/M		CUMULATIVE OCCUPIED UNITS
YEAR					CD	OBJ	EST. AMT	%	CDBG							
2002	0001	669 KESSNER PROPERTY			COM	12	LMH	90,056.47	100.0	90,056.47	1	1	100.0	0	1	1
		670 ACKERMAN PROPERTY			COM	12	LMH	118,591.90	59.5	70,577.90	1	1	100.0	0	1	1
		681 GARTEN PROPERTY			COM	12	LMH	96,307.66	66.9	64,469.66	1	1	100.0	0	1	1
		682 GARTEN PROPERTY (2)			COM	14G	LMH	128,105.63	100.0	128,105.63	1	1	100.0	0	1	1
		683 TINTINGER-HIGH SCHOOL HOUSE #1			COM	12	LMH	170,359.35	62.6	106,622.12	1	1	100.0	1	1	1
		684 TINTINGER-HIGH SCHOOL HOUSE #2			COM	12	LMH	150,519.93	72.9	109,695.64	1	1	100.0	0	1	1

PGM	PROJ	IDIS	ACT ID	ACTIVITY NAME	MTX	NTL	CD	OBJ	Total	EST. AMT	% CDBG	DRAWN AMOUNT	CDBG	OCCUPIED	TOTAL	UNITS	L/M	% L/M	CUMULATIVE OCCUPIED UNITS
2002	0001	685	HORNING PROPERTY	COM	14G	LMH	88,935.72	100.0	88,935.72	1	0	0.0	1	0	0	0	1	0	1
2002	0001	686	BURGER PROPERTY	COM	12	LMH	183,272.86	72.7	133,272.86	1	1	100.0	1	1	1	1	0	1	0
2002	0001	687	NHS-REHAB SERVICES	COM	14H	LMH	13,704.14	0.0	13,704.14	0	0	0.0	0	0	0	0	0	0	0
2002	0001	688	NHS -520	COM	14G	LMH	73,126.18	100.0	73,126.18	1	0	0.0	0	0	0	0	0	0	1
2002	0001	689	NHS - 1109	COM	14G	LMH	105,585.97	100.0	105,585.97	1	1	100.0	0	0	0	0	0	0	1
2002	0001	615	CD-REHABILITATION SERVICES 2002/03	COM	14H	LMH	55,000.00	0.0	55,000.00	0	0	0.0	0	0	0	0	0	0	0
2002	0002	633	QLC-SAFETY/FLOORING	COM	14A	LMH	7,981.00	100.0	7,981.00	6	6	100.0	0	0	0	0	0	0	6
2002	0028	778	NHS OIP X - 3221	COM	14A	LMH	184,149.00	0.0	0.00	1	1	100.0	1	0	0	0	0	0	0
2002				2002	TOTALS: BUDGETED/UNDERWAY COMPLETED		1,465,695.81	71.4	1,047,133.29	17	15	88.2	4	4	13	13			
2001	0001	553	NHS REHABILITATION SERVICES	COM	14H	LMH	11,278.68	0.0	11,278.68	0	0	0.0	0	0	0	0	0	0	0
2001	0001	560	HIGH SCHOOL HOUSE 2001/02	COM	12	LMH	74,428.79	100.0	74,428.79	1	1	100.0	0	0	0	0	0	1	1
2001	0001	561	HIGH SCHOOL HOUSE #2 2001/02	COM	12	LMH	74,836.58	100.0	74,836.58	1	1	100.0	0	0	0	0	0	1	1
2001	0001	562	ACQUISITION/REHAB-ANDERSON	COM	14G	LMH	66,702.16	100.0	66,702.16	1	1	100.0	0	0	0	0	0	1	1
2001	0001	563	ACQUISITION/REHAB-NEWMAN	COM	14G	LMH	65,371.63	100.0	65,371.63	1	1	100.0	0	0	0	0	0	1	1
2001	0001	585	HUD #1	COM	14G	LMH	51,588.03	100.0	51,588.03	1	1	100.0	0	0	0	0	0	1	1
2001	0001	586	HUD #2	COM	14G	LMH	56,229.70	100.0	56,229.70	1	0	0.0	0	0	0	0	0	1	1
2001	0001	599	MANSFIELD	COM	12	LMH	53,232.07	50.3	26,755.07	1	1	100.0	0	0	0	0	0	1	1
2001	0001	609	ELLER	COM	14A	LMH	55,355.24	100.0	55,355.24	1	0	0.0	0	0	0	0	0	1	1
2001	0002	546	DEFERRED PAYMENT LOAN PROGRAM 2001/02	COM	14A	LMH	114,106.82	100.0	114,106.82	19	19	100.0	0	0	0	0	0	19	19
2001	0002	587	LIGGETT	COM	12	LMH	104,027.80	71.6	74,504.80	1	1	100.0	0	0	0	0	0	1	1
2001	0002	643	DEFERRED PAYMENT LOAN 2002/03	COM	14A	LMH	127,836.25	100.0	127,836.25	12	12	100.0	0	0	0	0	0	12	12
2001	0002	725	DEFERRED PAYMENT LOAN 2003	COM	14A	LMH	186,682.48	100.0	186,682.48	19	19	100.0	0	0	0	0	0	19	19
2001	0005	548	CD REHAB SERVICES 2001/02	COM	14H	LMH	50,000.00	0.0	50,000.00	0	0	0.0	0	0	0	0	0	0	0
2001	0029	600	NHS - OIP DX-1801	COM	12	LMH	52,169.68	100.0	52,169.68	1	1	100.0	0	0	0	0	0	1	1
2001	0029	601	NHS - OIP DX-1805	COM	12	LMH	51,590.00	100.0	51,590.00	1	1	100.0	0	0	0	0	0	1	1
2001	0029	602	NHS - OIP DX-1809	COM	12	LMH	63,752.14	52.9	33,752.14	1	1	100.0	0	0	0	0	0	1	1
2001	0029	603	NHS - OIP DX-1813	COM	12	LMH	65,250.43	54.0	35,250.43	1	1	100.0	0	0	0	0	0	1	1
2001	0029	604	NHS - OIP DX-1817	COM	12	LMH	63,829.98	53.0	33,830.06	1	1	100.0	0	0	0	0	0	1	1
2001	0029	605	NHS - OIP DX-1821	COM	12	LMH	65,437.17	54.2	35,437.19	1	1	100.0	0	0	0	0	0	1	1
2001	0029	606	NHS - OIP DX-1825	COM	12	LMH	65,310.33	54.1	35,310.33	1	1	100.0	0	0	0	0	0	1	1
2001	0032	532	OPERATION PAINTBRUSH PROGRAM 2001/02	COM	14A	LMH	7,987.00	100.0	7,987.00	6	6	100.0	0	0	0	0	0	6	6
2001			2001	TOTALS: BUDGETED/UNDERWAY COMPLETED		1,527,002.96	86.5	1,321,003.06	72	70	97.2	0	0	0	0	0	0	72	72
PGM	PROJ	IDIS	ACT ID	ACTIVITY NAME	MTX	NTL	CD	OBJ	Total	EST. AMT	% CDBG	DRAWN AMOUNT	CDBG	OCCUPIED	TOTAL	UNITS	L/M	% L/M	CUMULATIVE OCCUPIED UNITS

PGM	PROJ YEAR	IDIS ACT ID	ACTIVITY NAME	MTX NTL CD OBJ	STATUS	EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS	
												Total COMPLETED	765,568.10
2000	0005	497 MCC PROJECT-NEW CONSTR - 522	COM	12 LMH	56,824.61	100.0	56,824.61	1	1	100.0	1	1	0
2000	0005	512 THUNDERCHILD HOUSE	COM	14A LMH	62,497.25	100.0	62,497.25	1	1	100.0	1	1	0
2000	0005	513 ACQUISITION/NC-OIP XIII	COM	12 LMH	75,739.57	60.4	45,739.57	1	1	100.0	1	1	0
2000	0005	515 OIP VIII - 3116	COM	12 LMH	48,711.75	38.4	18,711.75	1	1	100.0	0	1	1
2000	0005	516 ACQUISITION/NC-921 5 AVE S	COM	12 LMH	68,323.47	100.0	68,323.47	1	1	100.0	0	1	1
2000	0005	517 HOLLAN	COM	14G LMH	26,304.42	100.0	26,304.42	1	1	100.0	0	1	1
2000	0005	518 GATES	COM	14A LMH	1,450.00	100.0	1,450.00	1	1	100.0	0	1	1
2000	0005	519 REHAB SERVICES - NHS	COM	14H LMH	5,369.44	0.0	5,369.44	0	0	0.0	0	0	0
2000	0005	520 PROPERTY ACQUISITION - 407 9 AVE SW	COM	14A LMH	234,205.41	53.5	125,345.41	1	1	100.0	0	1	1
2000	0019	454 GROUP HOME REPAIRS - QLC 2000/01	COM	14A LMH	12,237.00	100.0	12,237.00	2	2	100.0	0	2	2
2000	0027	460 REHAB SERVICES 2000/01	COM	14H LMH	45,000.00	100.0	45,000.00	73	73	100.0	0	73	73
2000	0028	551 NHS - OIP XIII-2109	COM	12 LMH	59,509.19	49.6	29,509.19	1	1	100.0	0	1	1
2000	0028	552 NHS - OIP XIII-604	COM	12 LMH	69,395.99	56.8	39,395.99	1	1	100.0	0	1	1
		2000 TOTALS: BUDGETED/UNDERWAY COMPLETED			0.00	0.0	0.00	0	0	0.0	0	0	0
					765,568.10	70.1	536,708.10	85	85	100.0	0	85	85
1999	0001	375 HIGH SCHOOL HOUSE #1 - 1999	COM	12 LMH	35,437.60	100.0	35,437.60	1	1	100.0	0	1	1
1999	0001	376 HIGH SCHOOL HOUSE #2-1999	COM	12 LMH	48,495.60	100.0	48,495.60	1	1	100.0	0	1	1
1999	0001	377 ACQUISITION/REHAB-BOOTH	COM	14A LMH	66,300.00	100.0	66,300.00	1	1	100.0	0	1	1
1999	0001	378 ACQUISITION - BATTLESON	COM	14G LMH	88,951.73	71.9	63,951.73	1	1	100.0	0	1	1
1999	0001	379 ACQUISITION - GREGOIRE	COM	12 LMH	58,912.48	89.0	52,436.48	1	1	100.0	0	1	1
1999	0001	381 ACQUISITION/REHAB-909 7 AVE N	COM	14G LMH	62,293.36	100.0	62,293.36	1	0	0.0	0	1	1
1999	0001	414 LOWN	COM	14G LMH	52,468.93	100.0	52,468.93	1	1	100.0	0	1	1
1999	0001	430 OIP 12-ROBERTS	COM	12 LMH	58,961.91	49.1	28,961.91	1	1	100.0	0	1	1
1999	0001	431 ACQUISITION/NEW CONSTRUCTION-BUCK	COM	12 LMH	49,513.26	100.0	49,513.26	1	0	0.0	0	1	1
1999	0001	432 ACQUISITION/NEW CONSTRUCTION-BUC	COM	12 LMH	50,231.34	100.0	50,231.34	1	1	100.0	0	1	1
1999	0001	433 NHS-REHABILITATION SERVICES	COM	14H LMH	13,383.41	0.0	13,383.41	0	0	0.0	0	0	0
1999	0002	302 DEFERRED PAYMENT LOAN PROGRAM 99/00	COM	14A LMH	239,543.11	100.0	239,543.11	28	28	100.0	0	28	28
1999	0002	435 DPL ACTIVITIES FOR 2000/01	COM	14A LMH	308,263.52	100.0	308,263.52	30	30	100.0	0	30	30
1999	0003	508 RIF-CALSTROM	COM	14B LMH	30,000.00	100.0	30,000.00	4	4	100.0	0	4	4
1999	0003	521 MILLER-512-514	COM	14B LMH	9,370.26	100.0	9,370.26	2	2	100.0	0	2	2
1999	0003	555 CARLSTROM - 710-716	COM	14B LMH	30,000.00	100.0	30,000.00	4	4	100.0	0	4	4
1999	0003	564 WIGEN - 621	COM	14B LMH	20,000.00	100.0	20,000.00	3	3	100.0	0	3	3
1999	0003	565 VLAHOS - 401	COM	14A LMH	30,000.00	100.0	30,000.00	4	4	100.0	0	4	4
1999	0003	568 LEE - 509-S11	COM	14B LMH	9,559.11	100.0	9,559.11	2	1	50.0	0	2	2
1999	0003	610 NELSON	COM	14B LMH	20,000.00	100.0	20,000.00	2	1	50.0	0	2	2
1999	0003	611 WELLS CORP	COM	14A LMH	10,000.00	100.0	10,000.00	1	1	100.0	0	1	1
1999	0003	613 BERRYMAN	COM	14A LMH	10,000.00	100.0	10,000.00	1	1	100.0	0	1	1
1999	0003	749 WADMAN-SCHUSTER	COM	14A LMH	10,000.00	100.0	10,000.00	1	1	100.0	0	1	1
1999	0003	750 BEAUDRY	COM	14B LMH	149,999.31	65.2	97,793.31	25	25	100.0	0	25	25

1999	0004	301 OPERATION PAINTBRUSH 99/00	COM	14A	LMH	12,000.00	100.0	12,000.00	3	3	100.0	0	3
1999	0005	304 REHABILITATION SERVICES 99/00	COM	14H	LMH	45,000.00	0.0	45,000.00	0	0	0.0	0	0
1999	0016	315 QUALITY LIFE CONCEPTS-GROUP HOME REHAB	COM	14A	LMH	20,966.00	100.0	20,966.00	8	8	100.0	0	8
1999	0019	318 GATEWAY GROUP HOME ROOF REPLACEMENT	COM	14B	LMH	15,000.00	100.0	15,000.00	10	10	100.0	0	10
1999	0030	329 GREAT FALLS ELDERLY HOUSING	COM	12	LMH	311,600.00	38.5	120,000.00	48	48	100.0	0	48
1999	0031	494 OIP 12 - 522	COM	12	LMH	57,910.46	48.2	27,910.46	1	1	100.0	0	1
1999	0031	495 OIP-12 - 416	COM	12	LMH	56,796.75	47.2	26,796.75	1	1	100.0	0	1
1999	0031	496 OIP-12 - 1310	COM	12	LMH	61,173.30	51.0	31,173.30	1	1	100.0	0	1

1999 TOTALS: BUDGETED/UNDERWAY
 COMPLETED

2,042,131.44	80.6	1,646,849.44	189	185	97.8	0	0	0	0	189
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PGM	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX NTL CD	OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS
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1998	0008	254 WILLOW HOUSE BATHROOM RENOVATION	COM	14A	LMH	8,585.00	100.0	8,585.00	1	1	100.0	0	1
1998	0019	246 NEIGHBORHOOD HOUSING SERVICES, INC.	COM	14G	LMH	258,081.72	100.0	258,081.72	3	2	66.7	0	3
1998	0019	294 BOUSKA	COM	12	LMH	74,932.78	60.0	44,932.78	1	1	100.0	0	1
1998	0019	297 ACQUISITION/REHAB-1208 6 AVE S	COM	14G	LMH	55,000.00	100.0	55,000.00	1	1	100.0	0	1
1998	0019	298 NHS REHABILITATIVE SERVICES	COM	14H	LMH	13,964.99	0.0	13,964.99	0	0	0.0	0	0
1998	0021	385 OIP VI-413	COM	12	LMH	60,702.65	37.5	22,777.50	1	1	100.0	0	1
1998	0021	386 OIP VI - 417	COM	12	LMH	60,433.88	33.0	19,921.33	1	1	100.0	0	1
1998	0021	387 OIP VI - 421	COM	12	LMH	56,984.53	35.6	20,299.50	1	1	100.0	0	1
1998	0021	388 OIP VI - 714	COM	12	LMH	79,306.34	43.2	34,245.13	1	1	100.0	0	1
1998	0021	389 OIP VI - 718	COM	12	LMH	56,836.38	32.3	18,371.55	1	1	100.0	0	1
1998	0024	264 REHABILITATION SERVICES	COM	14H	LMH	42,000.00	0.0	42,000.00	0	0	0.0	0	0
1998	0026	283 RENTAL IMPROVEMENT FUND PROGRAM	COM	14H	LMH	1,058.50	0.0	1,058.50	0	0	0.0	0	0
1998	0026	293 VANHEEL	COM	14B	LMH	30,000.00	100.0	30,000.00	5	4	80.0	0	5
1998	0026	383 WAREHIME	COM	14B	LMH	3,472.00	100.0	3,472.00	2	1	50.0	0	2
1998	0026	384 LIKNES	COM	14A	LMH	3,250.00	100.0	3,250.00	1	1	100.0	0	1
1998	0026	390 ENGLAND	COM	14A	LMH	3,175.00	100.0	3,175.00	1	1	100.0	0	1
1998	0026	421 CRAIG-1015 3 AVE S	COM	14B	LMH	20,000.00	100.0	20,000.00	2	2	100.0	0	2
1998	0026	434 SHUMATE	COM	14B	LMH	9,707.75	100.0	9,707.75	3	3	100.0	0	3
1998	0026	484 SCHENCK	COM	14B	LMH	9,547.80	100.0	9,547.80	2	2	100.0	0	2
1998	0026	485 TAYLOR	COM	14B	LMH	12,500.00	100.0	12,500.00	2	1	50.0	0	2

1998 TOTALS: BUDGETED/UNDERWAY
 COMPLETED

859,539.32	73.3	630,890.55	29	25	86.2	0	0	0	0	29
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PGM	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX NTL CD	OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS
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1997	001	190 HIGH SCHOOL HOUSE - NEW CONSTRUCTION	COM	12	LMH	17,244.58	100.0	17,244.58	1	1	100.0	0	1
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PGM	PROJ	IDIS	ACT ID	ACTVITY NAME	MTX NTL	Total	% CDBG	CDBG OCCUPIED	UNITS TOTAL	L/M	% L/M	CUMULATIVE OCCUPIED UNITS
					STATUS CD OBJ	EST. AMT	% CDBG	DRAWN AMOUNT				
1997 0001	191 OWNERS IN PARTNERSHIP PHASE IV				COM 12 LMH	259,758.71	100.0	259,758.71	12	12	100.0	0
1997 0001	234 NHS-SINGLE FAMILY REHAB-DAMON				COM 14A LMH	0.00	0.00	0	1	1	100.0	0
1997 0001	235 NHS-SINGLE FAMILY REHAB-MILLER				COM 14A LMH	0.00	0.00	0	1	1	100.0	0
1997 0001	236 NHS-SINGLE FAMILY REHAB-WICKRAMANAYAKE				COM 14A LMH	5,469.00	100.0	5,469.00	1	1	100.0	0
1997 0001	237 NHS-SINGLE FAMILY REHAB-WHITMORE				COM 14A LMH	0.00	0.00	0	1	1	100.0	0
1997 0001	238 NHS-FORECLOSURE PREVENTION-RAMSTEAD				COM 14A LMH	0.00	0.00	0	1	1	100.0	0
1997 0001	240 NHS REHAB SERVICES				COM 14H	0.00	0.00	0	0	0	0.0	0
1997 0001	241 NHS-PROGRAM ADMINISTRATION				COM 14H	0.00	0.00	0	0	0	0.0	0
1997 0002	205 DEFERRED PAYMENT LOAN PROGRAM 1997/98				COM 14A LMH	526,115.67	100.0	526,115.67	32	32	100.0	0
1997 0003	200 RIF-DENNIS & CAROL MAXSON				COM 14A LMH	1,175.00	100.0	1,175.00	1	1	100.0	0
1997 0003	201 RIF - SARAH BOWER				COM 14B LMH	1,600.00	0.0	1,600.00	0	0	0.0	0
1997 0003	202 RIF - DAVA CAMERON				COM 14B LMH	20,800.00	100.0	20,800.00	4	4	100.0	0
1997 0003	203 RIF MASTER				COM 14H LMH	506.00	0.0	506.00	0	0	0.0	0
1997 0003	216 AL & LEE BARNETT				COM 14B SBS	20,000.00	0.0	20,000.00	0	0	0.0	0
1997 0003	260 PAUL LAWTHON				COM 14B LMH	32,300.00	100.0	32,300.00	4	4	100.0	0
1997 0003	261 DOUG & ROBERTA WELBORN				COM 14B LMH	20,000.00	100.0	20,000.00	2	1	50.0	0
1997 0003	262 MOORE				COM 14B LMH	19,300.00	100.0	19,300.00	2	2	100.0	0
1997 0003	279 NEALIS/KAPLAN				COM 14B LMH	21,000.00	100.0	21,000.00	2	2	100.0	0
1997 0003	282 NEUMAN				COM 14B LMH	40,000.00	100.0	40,000.00	9	9	100.0	0
1997 0004	182 OPERATION PAINTBRUSH PROGRAM 97/98				COM 14A LMH	9,927.91	100.0	9,927.91	34	34	100.0	0
1997 0005	184 CITY REHAB SERVICES				COM 14H LMH	26,666.64	0.0	26,666.64	0	0	0.0	0
1997 0027	192 OIP-V 3700				COM 12 LMH	64,227.39	50.2	32,227.39	1	1	100.0	0
1997 0027	284 OIP-V 3704				COM 12 LMH	58,672.29	45.5	26,672.29	1	1	100.0	0
1997 0027	285 OIP-V 3708				COM 12 LMH	59,974.34	46.6	27,974.34	1	1	100.0	0
1997 0027	286 OIP-V 3724				COM 12 LMH	59,070.83	45.8	27,070.83	1	1	100.0	0
1997 0027	287 OIP-V 3716				COM 12 LMH	55,641.60	42.5	23,641.60	1	1	100.0	0
1997 0027	288 OIP-V 3720				COM 12 LMH	58,696.30	45.5	26,696.30	1	1	100.0	0
1997 0027	289 OIP V - PHASE 10 1019				COM 12 LMH	56,107.77	55.3	31,025.48	1	1	100.0	0
1997 0027	290 OIP-V, PHASE 10 1021				COM 12 LMH	59,550.85	56.4	33,584.89	1	1	100.0	0
1997 0027	291 OIP-V, PHASE 10 1025				COM 12 LMH	58,332.79	56.1	32,731.13	1	1	100.0	0
1997 0027	292 OIP-V, PHASE 10 703				COM 12 LMH	58,189.88	41.3	24,014.81	1	1	100.0	0
1997	TOTALS: BUDGETED/UNDERWAY COMPLETED					0.00	0.00	0	0	0	0.0	0
1996 0001	188 NHS-ACQUISITION TO REHAB				MTX NTL	1,610,327.55	81.1	1,307,502.57	118	117	99.1	0
1996 0001	232 SINGLE FAMILY HOME REHABILITATION				STATUS CD OBJ	EST. AMT	% CDBG	DRAWN AMOUNT				
1996 0001	233 NHS-SINGLE FAMILY REHAB				COM 14A LMH	28,739.94	100.0	28,739.94	2	1	50.0	0
1996 0002	204 DEFERRED PAYMENT LOAN PROGRAM 1996/97				COM 14A LMH	0.00	0.00	0	1	1	100.0	0
1996 0003	194 TIM & DEB MURPHY				COM 14A LMH	2,494.44	100.0	2,494.44	1	1	100.0	0
1996 0003	195 KENNETH & BEANNE KEITH				COM 14B LMH	0.00	0.00	0	23	23	100.0	0
1996 0003					COM 14B LMH	0.00	0.00	0	2	1	50.0	0

1996 BUDGETED/UNDERWAY										1996 ACTUALS													
COMPLETED										CUMULATIVE													
PROJ ID	ACT ID	IDIS	ACT ID ACTIVITY NAME	STATUS	MTX NTL	Total	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED	UNITS L/M	% L/M	PROJ ID	ACT ID	IDIS	ACT ID ACTIVITY NAME	STATUS	MTX NTL	Total	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED	UNITS L/M	% L/M
0003	196	196 KENNETH & BEANNE KEITH	COM	14B LMH	0.00	0.00	0.00	0.00	2	1	50.0	0	2	197 RIF - CECIL MADILL/MARK LIGGETT	COM	14B LMH	50,000.28	100.0	50,000.28	0.00	2	1	50.0
0003	196	197 RIF - CECIL MADILL/MARK LIGGETT	COM	14B LMH	0.00	0.00	0.00	0.00	4	3	75.0	0	4	198 RIF - DANIEL ANDERSON	COM	14B LMH	0.00	0.00	0.00	0.00	0	0	0
0003	196	199 RIF MASTER	COM	14B LMH	0.00	0.00	0.00	0.00	8	0	0.0	0	8	151 1996/97 OPERATION PAINTBRUSH PROGRAM	COM	14A LMH	8,072.10	100.0	8,072.10	33	33	100.0	0
0004	196	183 CITY REHAB SERVICES	COM	14H LMH	0.00	0.00	0.00	0.00	0	0	0.0	0	0	153 ELM TREE REMOVAL GRANT PROGRAM	COM	14A LMH	280.00	100.0	280.00	20	20	100.0	0
0005	196	159 OPPORTUNITIES HOUSE	COM	14A LMH	8,099.85	100.0	8,099.85	100.0	0	0	0.0	0	0	161 MODULAR RAMP PROGRAM	COM	14A LMH	4,990.81	100.0	4,990.81	13	13	100.0	0
0023	96	1996 TOTALS: BUDGETED/UNDERWAY COMPLETED	COM	14A LMH	0.00	0.00	0.00	0.00	0	0	0.0	0	0	1996 TOTALS: BUDGETED/UNDERWAY COMPLETED	COM	14A LMH	102,677.42	100.0	102,677.42	143	131	91.6	0
0023	96	1996 TOTALS: BUDGETED/UNDERWAY COMPLETED	COM	14A LMH	102,677.42	100.0	102,677.42	100.0	0	0	0.0	0	0	1996 TOTALS: BUDGETED/UNDERWAY COMPLETED	COM	14A LMH	102,677.42	100.0	102,677.42	143	131	91.6	0
0025	96	1996 TOTALS: BUDGETED/UNDERWAY COMPLETED	COM	14A LMH	102,677.42	100.0	102,677.42	100.0	0	0	0.0	0	0	1996 TOTALS: BUDGETED/UNDERWAY COMPLETED	COM	14A LMH	102,677.42	100.0	102,677.42	143	131	91.6	0
0002	94	121 HOME COMMITTED FUNDS ADJUSTMENT	OPEN	14A	0.00	0.00	0.00	0.00	0	0	0.0	0	0	121 Unknown	COM	14A LMH	0.00	0.00	0.00	1	1	100.0	0
0002	94	122 Unknown	COM	14B LMH	0.00	0.00	0.00	0.00	1	1	100.0	0	1	122 Unknown	COM	14B LMH	0.00	0.00	0.00	2	1	50.0	0
0002	94	123 Unknown	COM	14B LMH	0.00	0.00	0.00	0.00	1	1	100.0	0	2	124 MICHAEL ODEGAARD	COM	14B LMH	0.00	0.00	0.00	1	1	100.0	0
0002	94	125 Unknown	COM	14A LMH	0.00	0.00	0.00	0.00	3	2	66.7	0	3	126 KEN BRADY-RENTAL IMPROVEMENT PROGRAM	COM	14A LMH	0.00	0.00	0.00	1	1	100.0	0
0002	94	127 Unknown	COM	14B LMH	0.00	0.00	0.00	0.00	0	0	0.0	0	0	127 Unknown	COM	14B LMH	0.00	0.00	0.00	5	5	100.0	0
0002	94	128 Unknown	COM	14B LMH	0.00	0.00	0.00	0.00	5	5	100.0	0	5	129 Unknown	COM	14B LMH	0.00	0.00	0.00	2	2	100.0	0
0002	94	130 OPERATION PAINTBRUSH - 1995/96	COM	14F LMC	0.00	0.00	0.00	0.00	4	4	100.0	0	4	131 OPERATION PAINTBRUSH - 1995/96	COM	14A LMH	0.00	0.00	0.00	30	30	100.0	0
0002	94	134 Unknown	COM	14G LMH	0.00	0.00	0.00	0.00	1	0	0.0	0	0	137 511 2ND AVENUE SW	COM	14A LMH	0.00	0.00	0.00	1	1	100.0	0
0002	94	138 SINGLE FAMILY REHAB	COM	14H LMH	0.00	0.00	0.00	0.00	3	3	100.0	0	3	141 Unknown	COM	14H LMH	0.00	0.00	0.00	3	3	100.0	0
0002	94	143 Unknown	COM	12 LMA	0.00	0.00	0.00	0.00	3	3	100.0	0	3	142 Unknown	COM	14H LMH	0.00	0.00	0.00	0	0	0.0	0
0002	94	145 Unknown	COM	14A LMH	0.00	0.00	0.00	0.00	0	0	0.0	0	0	193 RIF - HOWARD HAHN	COM	14A LMH	730.00	100.0	730.00	1	1	100.0	0
0002	94	1994 TOTALS: BUDGETED/UNDERWAY COMPLETED	COM	14A LMH	730.00	100.0	730.00	100.0	0	0	0.0	0	0	1994 TOTALS: BUDGETED/UNDERWAY COMPLETED	COM	14A LMH	730.00	100.0	730.00	58	55	94.8	0

Appendix 9

GREAT FALLS

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Underway Activities Disbursed	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Acquisition of Real Property (01)	0	\$0.00	2	\$0.00	2	2	\$0.00
	Total Acquisition	0	\$0.00	2	\$0.00	2	2	\$0.00
Housing	Construction of Housing (12)	2	\$103,986.49	7	\$449,239.05	9	\$553,225.54	
	Direct Homeownership Assistance (13)	1	\$10,383.00	1	\$897.00	2	\$11,280.00	
	Rehab; Single-Unit Residential (14A)	1	\$63.00	13	\$224,461.80	14	\$224,524.80	
	Rehab; Multi-Unit Residential (14B)	0	\$0.00	7	\$86,600.04	7	\$86,600.04	
	Rehabilitation Administration (14H)	0	\$0.00	5	\$60,668.42	5	\$60,668.42	
	Code Enforcement (15)	0	\$0.00	1	\$32,973.02	1	\$32,973.02	
	Total Housing	4	\$114,432.49	34	\$854,839.33	38	\$969,271.82	
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	0	\$0.00	4	\$56,094.85	4	\$56,094.85	
	Handicapped Centers (03B)	0	\$0.00	1	\$25,000.00	1	\$25,000.00	
	Youth Centers (03D)	1	\$646.96	1	\$30,170.00	2	\$30,816.96	
	Parks, Recreational Facilities (03F)	0	\$0.00	2	\$126,434.67	2	\$126,434.67	
	Water/Sewer Improvements (03I)	0	\$0.00	2	\$182,477.42	2	\$182,477.42	
	Street Improvements (03K)	1	\$118.08	0	\$0.00	1	\$118.08	
	Sidewalks (03L)	0	\$0.00	1	\$29,999.13	1	\$29,999.13	
	Total Public Facilities and Improvements	2	\$765.04	11	\$450,176.07	13	\$450,941.11	
General Administration and Planning	Public Services (General) (05)	0	\$0.00	3	\$17,127.07	3	\$17,127.07	
	Senior Services (05A)	0	\$0.00	4	\$28,000.00	4	\$28,000.00	
	Handicapped Services (05B)	0	\$0.00	5	\$10,667.97	5	\$10,667.97	
	Legal Services (05C)	0	\$0.00	2	\$2,042.84	2	\$2,042.84	
	Youth Services (05D)	0	\$0.00	4	\$48,015.50	4	\$48,015.50	
	Child Care Services (05L)	1	\$5,222.43	5	\$38,703.36	6	\$38,703.36	
	Abused and Neglected Children (05N)	1	\$1,008.48	1	\$456.02	2	\$1,464.50	
	Homeownership Assistance (not direct) (05R)	0	\$0.00	1	\$19,029.00	1	\$19,029.00	
	Total Public Services	2	\$6,230.91	25	\$164,041.76	27	\$170,272.67	
General Administration and Planning	General Program Administration (21A)	0	\$0.00	4	\$265,623.75	4	\$265,623.75	
	Total General Administration and Planning	0	\$0.00	4	\$265,623.75	4	\$265,623.75	



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Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Grand Total		8	\$121,428.44	76	\$1,734,680.91	84	\$1,856,109.35



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GREAT FALLS

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count		Completed Count		Program Year Totals
			Open	Count	Completed	Count	
Acquisition	Acquisition of Real Property (01)	Persons	0		1,906		1,906
	Total Acquisition		0		1,906		1,906
Housing	Construction of Housing (12)	Housing Units	0		7		7
	Direct Homeownership Assistance (13)	Households	3		7		10
	Rehab; Single-Unit Residential (14A)	Housing Units	20		27		47
	Rehab; Multi-Unit Residential (14B)	Housing Units	0		130		130
	Rehabilitation Administration (14H)	Housing Units	0		45		45
	Code Enforcement (15)	Persons	0		15,448		15,448
	Total Housing		23		15,664		15,687
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Persons	0		1,139		1,139
		Public Facilities	0		5,328		5,328
	Handicapped Centers (03B)	Public Facilities	0		6		6
	Youth Centers (03D)	Public Facilities	0		1		1
	Parks, Recreational Facilities (03F)	Public Facilities	0		16,953		16,953
	Water/Sewer Improvements (03J)	Persons	0		56		56
	Street Improvements (03K)	Persons	2,397		0		2,397
	Sidewalks (03L)	Persons	0		1,857		1,857
	Total Public Facilities and Improvements		2,397		25,340		27,737
Public Services	Public Services (General) (05)	Persons	0		483		483
	Senior Services (05A)	Persons	0		9,221		9,221
	Handicapped Services (05B)	Persons	0		145		145
	Legal Services (05C)	Persons	0		669		669
	Youth Services (05D)	Persons	0		498		498
	Child Care Services (05E)	Persons	16		273		289
	Abused and Neglected Children (05N)	Persons	421		397		818
	Homeownership Assistance (not direct) (05R)	Households	0		3		3
	Total Public Services		437		11,689		12,126
	Grand Total		2,857		54,599		57,456

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GREAT FALLS

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	202	7
	Black/African American	0	0	2	0
	American Indian/Alaskan Native	0	0	26	0
	American Indian/Alaskan Native & White	0	0	5	0
	Other multi-racial	0	0	4	0
	Total Housing	0	0	202	7
Non Housing	White	15,901	524	239	7
	Black/African American	235	0	3	0
	Asian	159	1	0	0
	American Indian/Alaskan Native	1,416	11	0	0
	Native Hawaiian/Other Pacific Islander	15	0	0	0
	American Indian/Alaskan Native & White	503	15	0	0
	Asian & White	38	0	0	0
	Black/African American & White	22	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	11	0	0	0
	Other multi-racial	316	15	0	0
	Total Non Housing	18,616	566	3	0
Grand Total		15,901	524	205	7
	White	235	0	2	0
	Black/African American	159	1	0	0
	Asian	1,416	11	26	0
	American Indian/Alaskan Native	15	0	0	0
	Native Hawaiian/Other Pacific Islander	503	15	5	0
	American Indian/Alaskan Native & White	38	0	0	0
	Asian & White	22	0	0	0
	Black/African American & White	11	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	316	15	4	0
	Total Grand Total	18,616	566	242	7



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GREAT FALLS

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	5	92	0
	Low (>30% and <=50%)	9	49	0
	Mod (>50% and <=80%)	26	16	0
	Total Low-Mod	40	157	0
	Non Low-Mod (>80%)	0	7	0
	Total Beneficiaries	40	164	0
Non Housing	Extremely Low (<=30%)	0	0	2,966
	Low (>30% and <=50%)	2	0	2,573
	Mod (>50% and <=80%)	1	0	2,427
	Total Low-Mod	3	0	7,966
	Non Low-Mod (>80%)	0	0	4,851
	Total Beneficiaries	3	0	12,817

GREAT FALLS

Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$435,953.69	4	4
First Time Homebuyers	\$274,446.95	9	9
Total, Rentals and TBRA	\$435,953.69	4	4
Total, Homebuyers and Homeowners	\$274,446.95	9	9
Grand Total	\$710,400.64	13	13

Home Unit Completions by Percent of Area Median Income

Activity Type	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	Units Completed
Rentals	3	0	0	1	1	3	4
First Time Homebuyers	0	2	2	5	4	9	9
Total, Rentals and TBRA	3	0	0	1	3	4	4
Total, Homebuyers and Homeowners	0	2	2	5	4	9	9
Grand Total	3	2	2	6	7	13	13

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
First Time Homebuyers	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0



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GREAT FALLS

Home Unit Completions by Racial / Ethnic Category

	Rentals		First Time Homebuyers		Grand Total	
	Units	Completed - Hispanics	Units	Completed - Hispanics		
White	4	0	9	0	0	
Total	4	0	9	0	0	

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total	
	Units	Completed - Hispanics	Units	Completed - Hispanics		
White	4	0	9	0	0	
Total	4	0	9	0	0	

FINANCIAL SUMMARY ATTACHMENT

PROGRAM INCOME:

The program income generated from the housing rehab program revolves back into an interest bearing housing rehab revolving loan fund for future housing rehab projects, with interest from the account being remitted to the Federal Treasury annually. This year \$180.65 was remitted to HUD for payment to the Treasury

Subrecipient Program Income:

Neighborhood Housing Services, Inc:	\$857,613
GFDA Business/job creation Loan Program:	<u>\$70,667</u>
TOTAL	\$928,280

Two checks totaling \$61.86 of interest earned on the two Great Falls Development Authority RLFs for job creation for persons from LMI households was remitted to HUD in September for program year 2012 for mailing to the Federal Treasury. No new jobs or loans were created during the fiscal year due to the fund balance being too small to create another loan.

Neighborhood Housing Services, Inc.'s program income goes into a revolving loan fund. Expenses are always accrued before program income is received on each house. The Great Falls Development Authority's (GFDA) program income from the Economic Development/job creation program goes into a revolving loan fund kept in an interest bearing account, with interest from the account being remitted to the Federal Treasury annually.

LOANS & OTHER RECEIVABLES:

The total for loans receivable for the City housing rehabilitation revolving loan programs is: **\$941,882**. The program income will be placed in the City CDBG housing rehabilitation revolving loan funds when received.

The total for loans receivable for Neighborhood Housing Services, Inc.'s housing revolving loan fund program is: **\$117,398**. The program income will be placed in the CDBG housing rehab revolving loan fund when received.

ADDENDUM

The First job creation economic development loan was completed in June 2008. Accounts receivable for the one economic development loan is **\$55,608.39**. A second job creation economic development loan was completed in August 2009 utilizing FY 2009 CDBG grant funds. Accounts receivable for the loan is **\$46,146.77**. A third job creation economic development loan was completed on June 2011 utilizing FY 2010 CDBG grant Funds. That loan has been paid off in full.

Appendix 10





Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2012
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	756,754.01
02 ENTITLEMENT GRANT	718,203.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	1,028,406.94
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,503,363.95

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,590,485.60
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,590,485.60
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	265,623.75
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,856,109.35
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	647,254.60

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,391,799.56
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,391,799.56
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	87.51%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	170,272.67
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	170,272.67
32 ENTITLEMENT GRANT	718,203.00
33 PRIOR YEAR PROGRAM INCOME	1,101,248.97
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,819,451.97
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	9.36%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	265,623.75
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	265,623.75
42 ENTITLEMENT GRANT	718,203.00
43 CURRENT YEAR PROGRAM INCOME	1,028,406.94
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,746,609.94
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	15.21%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2012	3	1262	Great Falls City CD RLF rehab specialist	14H	LMH	\$59,466.00
2010	4	1204	RIF Platinum LLC 1301	14B	LMH	\$4,050.00
2011	4	1244	426 Novak RIF	14B	LMH	\$595.00
2011	5	1303	Beaudry W&S 1st Ave. N.	14B	LMH	\$28,360.39
2012	6	1265	2012 RIF master	14B	LMH	\$77.00
2012	6	1306	Bailey 1101	14B	LMH	\$45,617.65
2012	17	1276	Park Manor parking lot	14B	LMH	\$7,900.00
Total						\$146,066.04

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2004	6	929	5462126	NHS MIRANTI 1215 OIP	12	LMH	\$49,025.44
2010	18	1197	5477045	P & R Recreation Center Scholarships	05L	LMC	\$1,840.00
2011	1	1249	5462126	1909 18th Avenue S.	12	LMH	\$56,758.18
2011	1	1250	5462126	1508 5th Avenue NW	12	LMH	\$67,714.50
2011	1	1253	5462126	1209 6th Ave. S.	12	LMH	\$15,075.60
2011	1	1257	5462126	1517 2nd NW-OIP	12	LMH	\$25,000.00
2011	1	1257	5475770	1517 2nd NW OIP	12	LMH	\$36,186.72
2011	4	1246	5477045	515 Schoenen	14A	LMH	\$30,300.00
2011	5	1228	5497692	2011 Water & Sewer Program Master	14A	LMH	\$254.16
2011	5	1228	5506218	2011 Water & Sewer Program Master	14A	LMH	\$21.00
2011	7	1230	5518225	ULRR W&S District Phase IV Project	03J	LMA	\$25,355.57
2011	7	1230	5528075	ULRR W&S District Phase IV Project	03J	LMA	\$4,686.71
2011	7	1230	5562422	ULRR W&S District Phase IV Project	03J	LMA	\$7,248.00
2011	7	1231	5487660	ULRR W&S District Phase IV Assessments	03J	LMC	\$35.00
2011	7	1231	5497692	ULRR W&S District Phase IV Assessments	03J	LMC	\$90.00
2011	7	1231	5506218	ULRR W&S District Phase IV Assessments	03J	LMC	\$62,139.50
2011	7	1231	5518225	ULRR W&S District Phase IV Assessments	03J	LMC	\$38,444.07
2011	7	1231	5537264	ULRR W&S District Phase IV Assessments	03J	LMC	\$23,100.00
2011	7	1231	5550133	ULRR W&S District Phase IV Assessments	03J	LMC	\$2,514.17
2011	7	1231	5572078	ULRR W&S District Phase IV Assessments	03J	LMC	\$18,864.40
2011	9	1233	5487660	CASA-CAN	05N	LMC	\$456.02
2011	11	1235	5477045	Child Care Solutions	05L	LMC	\$600.00
2011	11	1235	5497692	Child Care Solutions	05L	LMC	\$515.94
2011	11	1235	5518225	Child Care Solutions	05L	LMC	\$1,942.94
2011	11	1235	5550133	Child Care Solutions	05L	LMC	\$2,786.55
2011	14	1238	5477045	HANDS, Inc.	05L	LMC	\$3,453.16
2011	14	1238	5550133	HANDS, Inc.	05L	LMC	\$7,570.15
2011	21	1247	5497692	Montana Homeownership DPA	13	LMH	\$897.00
2011	24	1259	5487660	Civic Center ADA ramp	03	LMC	\$19,184.00
2012	1	1261	5475770	NHS RLF Rehab. Specialist	14H	LMH	\$190.10
2012	1	1261	5487726	NHS RLF Rehab. Specialist	14H	LMH	\$203.97
2012	1	1261	5498130	NHS RLF Rehab. Specialist	14H	LMH	\$68.01
2012	1	1296	5462126	1614 6th Avenue N. OIP	12	LMH	\$25,269.68
2012	1	1296	5475770	1614 6th Avenue N. OIP	12	LMH	\$20,000.00
2012	1	1296	5487726	1614 6th Avenue N. OIP	12	LMH	\$4,730.32
2012	1	1296	5498130	1614 6th Avenue N. OIP	12	LMH	\$36,695.11
2012	1	1297	5475770	1704 20th OIP	14A	LMH	\$51,035.70
2012	1	1297	5498130	1704 20th OIP	14A	LMH	\$20,000.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2012	1	1298	5487726	1800 7th Avenue S.	12	LMH	\$25,000.00
2012	1	1298	5498190	1800 7th Avenue S.	12	LMH	\$26,274.13
2012	1	1298	5519381	1800 7th Avenue S.	12	LMH	\$10,381.33
2012	1	1298	5550433	1800 7th Avenue S.	12	LMH	\$51,128.04
2012	1	1301	5498130	2418 1st Ave. N	12	LMH	\$24,730.32
2012	1	1301	5519381	2418 1st Ave. N	12	LMH	\$10,000.00
2012	1	1301	5550433	2418 1st Ave. N	12	LMH	\$18,000.00
2012	1	1302	5498130	1240 7th Avenue NW	12	LMH	\$20,000.00
2012	1	1302	5519381	1240 7th Avenue NW	12	LMH	\$11,466.01
2012	1	1302	5550433	1240 7th Avenue NW	12	LMH	\$19,790.16
2012	1	1304	5519381	NHS rehabilitation specialist	14H	LMH	\$458.01
2012	1	1304	5550433	NHS rehabilitation specialist	14H	LMH	\$282.33
2012	2	1267	5497692	Montana HomeOwnership Network	13	LMH	\$6,553.00
2012	2	1267	5550133	Montana HomeOwnership Network	13	LMH	\$3,830.00
2012	4	1263	5477045	Great Falls CD Code Enforcement	15	LMA	\$5,961.00
2012	4	1263	5487660	Great Falls CD Code Enforcement	15	LMA	\$2,980.50
2012	4	1263	5497692	Great Falls CD Code Enforcement	15	LMA	\$2,980.50
2012	4	1263	5506218	Great Falls CD Code Enforcement	15	LMA	\$2,980.50
2012	4	1263	5518225	Great Falls CD Code Enforcement	15	LMA	\$2,980.50
2012	4	1263	5528075	Great Falls CD Code Enforcement	15	LMA	\$2,980.50
2012	4	1263	5537264	Great Falls CD Code Enforcement	15	LMA	\$2,980.50
2012	4	1263	5550133	Great Falls CD Code Enforcement	15	LMA	\$2,980.50
2012	4	1263	5562422	Great Falls CD Code Enforcement	15	LMA	\$2,980.50
2012	4	1263	5572078	Great Falls CD Code Enforcement	15	LMA	\$3,168.02
2012	5	1264	5477045	2012 DPL Projects	14A	LMH	\$20,425.49
2012	5	1264	5487660	2012 DPL Projects	14A	LMH	\$11,288.60
2012	5	1264	5497692	2012 DPL Projects	14A	LMH	\$4,553.14
2012	5	1264	5506218	2012 DPL Projects	14A	LMH	\$3,696.09
2012	5	1264	5518225	2012 DPL Projects	14A	LMH	\$35,315.38
2012	5	1264	5528075	2012 DPL Projects	14A	LMH	\$10,654.48
2012	5	1264	5537264	2012 DPL Projects	14A	LMH	\$6,553.08
2012	5	1264	5550133	2012 DPL Projects	14A	LMH	\$142.90
2012	5	1264	5562422	2012 DPL Projects	14A	LMH	\$6,905.00
2012	5	1264	5572078	2012 DPL Projects	14A	LMH	\$5,653.78
2012	7	1266	5518225	2012 W & S Program master	14A	LMH	\$28.00
2012	7	1266	5537264	2012 W & S Program master	14A	LMH	\$7.00
2012	7	1266	5562422	2012 W & S Program master	14A	LMH	\$28.00
2012	7	1299	5537264	Eystad 2817	14A	LMH	\$3,665.00
2012	7	1300	5509999	Jones 1249	14A	LMH	\$4,300.00
2012	7	1305	5550133	W & S Riha 1308	14A	LMH	\$7,350.00
2012	7	1307	5572078	W & S Vaught 1216	14A	LMH	\$2,348.00
2012	9	1268	5506218	Boys and Girls Club Building	03D	LMC	\$646.96
2012	10	1269	5558277	Center for Mental Health - Center West	03B	LMC	\$19,000.00
2012	10	1269	5572078	Center for Mental Health - Center West	03B	LMC	\$6,000.00
2012	12	1271	5487660	Park and Recreation Natatorium	03F	LMA	\$487.00
2012	12	1271	5518225	Park and Recreation Natatorium	03F	LMA	\$76,854.00
2012	12	1271	5528075	Park and Recreation Natatorium	03F	LMA	\$13,871.00
2012	12	1271	5550133	Park and Recreation Natatorium	03F	LMA	\$739.00
2012	13	1272	5497692	Park and recreation Pinski Park	03F	LMA	\$34,483.67
2012	14	1273	5558277	Public Works 9th Street N. project	03K	LMA	\$118.08
2012	15	1274	5518225	Public Works Sidewalks	03L	LMA	\$29,999.13
2012	16	1275	5487660	Habitat for Humanity	05R	LMH	\$4,376.15
2012	16	1275	5550133	Habitat for Humanity	05R	LMH	\$2,629.85
2012	16	1275	5562422	Habitat for Humanity	05R	LMH	\$12,023.00
2012	20	1279	5506218	YWCA chair lifts	03	LMC	\$7,381.11
2012	20	1279	5518225	YWCA chair lifts	03	LMC	\$555.60
2012	20	1279	5537264	YWCA chair lifts	03	LMC	\$6,524.14



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GREAT FALLS , MT

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2012	21	1281	5506218	Meals on Wheels	05A	LMC	\$11,640.54
2012	21	1281	5537264	Meals on Wheels	05A	LMC	\$13,359.46
2012	22	1282	5528075	Big Brothers Big Sisters	05D	LMC	\$4,898.00
2012	23	1283	5477045	Boys and Girls Club Scholarships	05D	LMC	\$28,160.00
2012	23	1283	5518225	Boys and Girls Club Scholarships	05D	LMC	\$1,840.00
2012	24	1284	5558277	CASA-CAN	05N	LMC	\$1,008.48
2012	25	1285	5487660	Cascade County Law Clinic	05C	LMC	\$1,242.84
2012	25	1285	5562422	Cascade County Law Clinic	05C	LMC	\$800.00
2012	26	1286	5497692	Children's Museum scholarships	05D	LMC	\$6,000.00
2012	27	1287	5497692	Family Connections	05L	LMC	\$335.88
2012	27	1287	5550133	Family Connections	05L	LMC	\$3,936.55
2012	27	1287	5562422	Family Connections	05L	LMC	\$950.00
2012	28	1288	5497692	Farm in the Dell	05B	LMC	\$6,917.00
2012	29	1289	5477045	Recreation Center scholarships	05D	LMC	\$92.50
2012	29	1289	5497692	Recreation Center scholarships	05D	LMC	\$615.00
2012	29	1289	5528075	Recreation Center scholarships	05D	LMC	\$1,055.00
2012	29	1289	5550133	Recreation Center scholarships	05D	LMC	\$4,550.00
2012	29	1289	5562422	Recreation Center scholarships	05D	LMC	\$615.00
2012	29	1289	5572078	Recreation Center scholarships	05D	LMC	\$190.00
2012	30	1290	5497692	Senior Citizen's Center	05A	LMC	\$3,000.00
2012	31	1291	5558277	Paris Gibson Square scholarships	05	LMC	\$2,368.57
2012	32	1292	5497692	Quality Life Concepts	05B	LMC	\$3,750.97
2012	33	1293	5477045	Rural Dynamics	05	LMC	\$843.75
2012	33	1293	5497692	Rural Dynamics	05	LMC	\$3,602.25
2012	33	1293	5506218	Rural Dynamics	05	LMC	\$1,068.75
2012	33	1293	5518225	Rural Dynamics	05	LMC	\$1,387.50
2012	33	1293	5528075	Rural Dynamics	05	LMC	\$1,762.50
2012	33	1293	5537264	Rural Dynamics	05	LMC	\$1,293.75
2012	33	1293	5550133	Rural Dynamics	05	LMC	\$1,556.25
2012	33	1293	5562422	Rural Dynamics	05	LMC	\$3,243.75
2012	34	1294	5497692	Young Parents Education Center	05L	LMC	\$3,754.69
2012	34	1294	5506218	Young Parents Education Center	05L	LMC	\$5,155.89
2012	34	1294	5518225	Young Parents Education Center	05L	LMC	\$1,600.05
2012	34	1294	5528075	Young Parents Education Center	05L	LMC	\$1,806.40
2012	34	1294	5537264	Young Parents Education Center	05L	LMC	\$3,337.94
2012	34	1294	5550133	Young Parents Education Center	05L	LMC	\$2,941.21
2012	34	1294	5572078	Young Parents Education Center	05L	LMC	\$1,398.44
Total							\$1,391,799.56

FINANCIAL SUMMARY ATTACHMENT

PROGRAM INCOME:

The program income generated from the housing rehab program revolves back into an interest bearing housing rehab revolving loan fund for future housing rehab projects, with interest from the account being remitted to the Federal Treasury annually. This year \$180.65 was remitted to HUD for payment to the Treasury

Subrecipient Program Income:

Two checks totaling \$61.86 of interest earned on the two Great Falls Development Authority RLFs for job creation for persons from LMI households was remitted to HUD in September for program year 2012 for mailing to the Federal Treasury. No new jobs or loans were created during the fiscal year due to the fund balance being too small to create another loan.

Neighborhood Housing Services, Inc.'s program income goes into a revolving loan fund. Expenses are always accrued before program income is received on each house. The Great Falls Development Authority's (GFDA) program income from the Economic Development/job creation program goes into a revolving loan fund kept in an interest bearing account, with interest from the account being remitted to the Federal Treasury annually.

LOANS & OTHER RECEIVABLES:

The total for loans receivable for the City housing rehabilitation revolving loan programs is: \$941,882. The program income will be placed in the City CDBG housing rehabilitation revolving loan funds when received.

The total for loans receivable for Neighborhood Housing Services, Inc.'s housing revolving loan fund program is: \$117,398. The program income will be placed in the CDBG housing rehab revolving loan fund when received.

Appendix 11

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Appendix 12



Annual Performance Report

HOME Program

**U.S. Department of Housing
and Urban Development**
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy) 11/04/2013
	Starting 07/01/2012	Ending 06/30/2013	

Part I Participant Identification

1. Participant Number M-12-MC-30-0218	2. Participant Name City of Great Falls		
3. Name of Person completing this report Jolene Wetterau	4. Phone Number (Include Area Code) 406-455-8407		
5. Address 2 Park Drive South	6. City Great Falls	7. State MT	8. Zip Code 59401-4006

Part II Program Income

Enter the following program income amounts for the reporting period: In block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
17,628.95	191,936.39	113,949.76		95,615.58

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number	2	1			1	
2. Dollar Amount	50,686.00	22,806.00			27,880.00	
B. Sub-Contracts						
1. Number						
2. Dollar Amount						
C. Contracts						
1. Number	1	1				
2. Dollar Amount	53,653.74	53,653.74				
D. Sub-Contracts						
1. Number	0					
2. Dollar Amounts	0					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0					
2. Dollar Amount	0					

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost	Minority Business Enterprises (MBE)				f. White Non-Hispanic
			b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Parcels Acquired	0						
2. Businesses Displaced	0	0					
3. Nonprofit Organizations Displaced	0	0					
4. Households Temporarily Relocated, not Displaced	0	0					
Households Displaced	a. Total						
5. Households Displaced - Number	0						
6. Households Displaced - Cost	0						